



2025

INDUSTRY STATISTICS

2024 Export Season

Preface

The Citrus Growers' Association relies on growers to submit tree census information each year before going to press.

Please note that this booklet represents data updates only for the 2024 export season.

Packed and Passed for Export (PPECB):

This data source encompasses records of South African citrus fruits that have been inspected and approved for export by PPECB only.

Inspected, Passed for Export (Agri-Hub):

This data source encompasses records of South African citrus fruits that have been exported as confirmed by Agri-Hub.

Disclaimer

This statistics update covers only the 2024 season and has been added to previously published historical data. While some data sources may have been updated, this booklet does not reflect any changes to historical data. The Citrus Growers' Association accepts no liability whatsoever for any loss or damage resulting from its use or the use of any data contained in it.

Contents

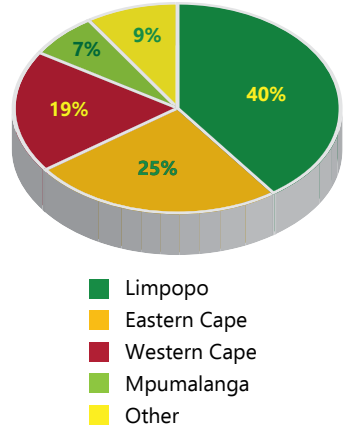
| | |
|-----------------------|----|
| Industry Scope | 2 |
| Oranges | 13 |
| Mandarins | 21 |
| Grapefruit | 26 |
| Lemons | 31 |
| Special Exports | 36 |
| International | 39 |
| Loading Ports | 45 |
| Map | 46 |



Industry Scope

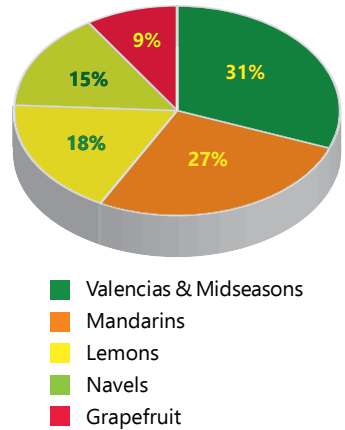
Area Planted by Region

| Province | Area |
|---------------|-------------------|
| Limpopo | 40 353 ha |
| Eastern Cape | 25 154 ha |
| Western Cape | 19 204 ha |
| Mpumalanga | 7 571 ha |
| Zimbabwe | 2 706 ha |
| KwaZulu-Natal | 2 369 ha |
| Northern Cape | 1 866 ha |
| Eswatini | 902 ha |
| Botswana | 888 ha |
| North West | 611 ha |
| Total | 101 624 ha |

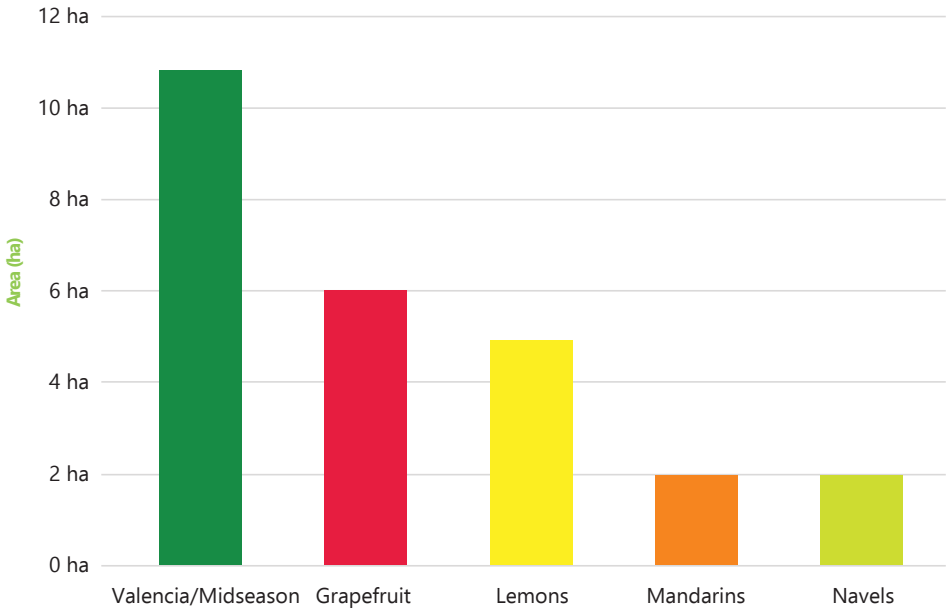


Area Planted by Citrus Type

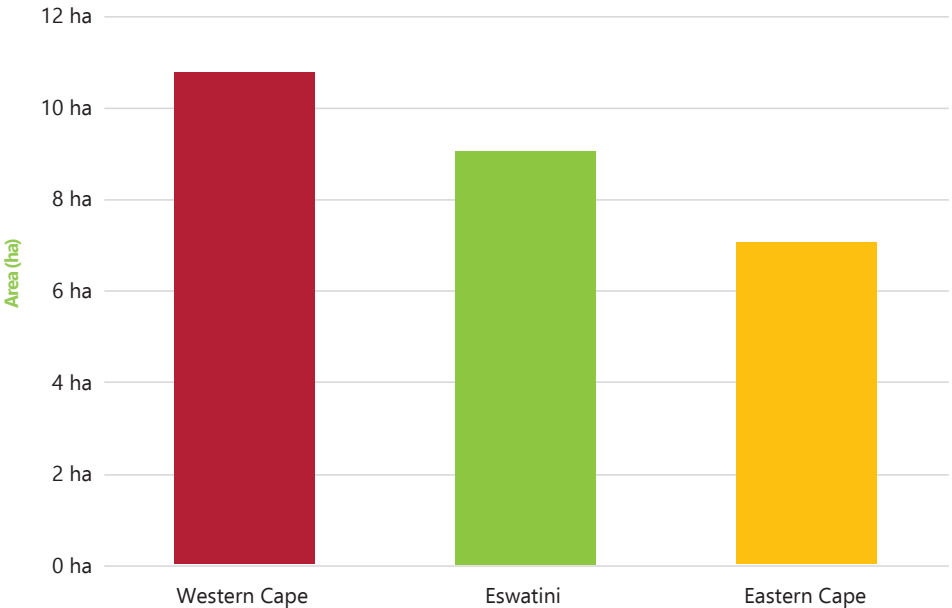
| Variety | Area |
|------------------------|-------------------|
| Valencias & Midseasons | 31 970 ha |
| Mandarins | 27 479 ha |
| Lemons | 17 970 ha |
| Navels | 15 118 ha |
| Grapefruit | 9 087 ha |
| Total | 101 624 ha |



New Plantings by Citrus Type



New Plantings by Region



Citrus Budwood Sales 2024

Budwood Sales by Citrus Type

| Variety | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|------------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Grapefruit & Pummelos | 409 089 | 470 028 | 401 680 | 319 127 | 174 531 | 77 074 |
| Lemons & Limes | 729 987 | 771 888 | 886 766 | 533 927 | 412 344 | 192 673 |
| Valencias & Midseasons | 1 462 519 | 1 439 501 | 1 682 128 | 1 082 764 | 679 370 | 1 212 369 |
| Navels | 786 432 | 510 575 | 637 802 | 630 755 | 398 257 | 325 117 |
| Mandarins | 3 899 996 | 2 782 405 | 2 738 486 | 1 568 778 | 902 223 | 716 553 |
| Clementines | 650 557 | 432 605 | 456 051 | 271 985 | 141 838 | 53 228 |
| Mandarin Hybrids | 3 199 074 | 2 313 326 | 2 231 565 | 1 233 698 | 743 053 | 659 615 |
| Satsumas | 50 365 | 36 474 | 50 870 | 63 095 | 17 332 | 3 710 |
| Other* | 29 501 | 23 414 | 41 768 | 88 628 | 119 641 | 66 109 |
| Total | 7 317 524 | 5 997 811 | 6 388 630 | 4 223 979 | 2 686 366 | 2 589 895 |

*Kumquats, ornamentals, experimental citrus

Budwood Sales per Region

| Region | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|----------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Limpopo | 1 792 255 | 1 951 438 | 2 160 510 | 1 636 578 | 965 268 | 1 003 434 |
| Western Cape | 2 795 049 | 2 186 450 | 2 338 875 | 1 121 440 | 482 513 | 554 787 |
| Mpumalanga | 1 141 464 | 1 017 925 | 886 654 | 700 810 | 646 871 | 443 877 |
| Eastern Cape | 815 770 | 488 179 | 674 557 | 431 486 | 348 859 | 400 047 |
| Gauteng | 200 071 | 136 934 | 85 305 | 67 993 | 60 130 | 56 195 |
| North West | 158 385 | 75 335 | 112 484 | 100 240 | 76 315 | 40 050 |
| Northern Cape | 291 521 | 88 560 | 54 470 | 69 843 | 18 200 | 33 800 |
| KwaZulu-Natal | 53 920 | 51 300 | 43 750 | 38 570 | 24 050 | 28 100 |
| Free State | | | | | 5 000 | |
| Other African States | 69 089 | 1 690 | 32 025 | 57 019 | 59 160 | 29 605 |
| Total | 7 317 524 | 5 997 811 | 6 388 630 | 4 223 979 | 2 686 366 | 2 589 895 |

Source: CRI

Citrus Budwood Sales 2024

Budwood Sales – Valencias & Midseasons

| Variety | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|--------------------|------------------|------------------|------------------|------------------|----------------|------------------|
| Jasi | 165 635 | 282 124 | 291 083 | 113 685 | 127 006 | 295 145 |
| Midnight | 616 651 | 546 180 | 585 304 | 363 882 | 179 749 | 282 874 |
| Bennie | 150 658 | 116 625 | 238 644 | 150 215 | 106 589 | 156 625 |
| Turkey | 153 272 | 178 215 | 291 840 | 226 560 | 157 209 | 257 706 |
| Kobus du Toit Late | 53 853 | 56 095 | 37 370 | 18 054 | | 61 525 |
| Du Roi | 46 104 | 51 884 | 30 130 | 11 235 | 5 815 | 44 977 |
| Gusocora | 100 040 | 34 245 | 31 697 | 64 284 | 20 607 | 30 827 |
| Delta | 48 679 | 35 990 | 67 118 | 32 987 | 16 110 | 16 155 |
| Late | 45 935 | 48 209 | 55 212 | 43 685 | 19 455 | 6 300 |
| Other | 81 692 | 89 934 | 53 730 | 58 177 | 46 830 | 55 147 |
| Total | 1 462 519 | 1 439 501 | 1 682 128 | 1 082 764 | 679 370 | 1 207 281 |

Budwood Sales – Navels

| Variety | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Cambria | 182 771 | 81 450 | 86 597 | 107 134 | 56 783 | 71 560 |
| Witkrans | 175 359 | 140 975 | 166 153 | 132 708 | 100 052 | 70 611 |
| Bahianinha | 49 900 | 77 709 | 70 144 | 46 338 | 31 330 | 38 084 |
| Washington | 75 010 | 38 565 | 34 176 | 37 762 | 32 378 | 36 496 |
| Cara Cara | 154 977 | 100 659 | 125 354 | 120 902 | 70 270 | 28 476 |
| Fischer | 14 572 | 605 | 20 816 | 31 015 | 13 945 | 21 336 |
| Palmer | 27 054 | 13 360 | 22 210 | 29 585 | 21 850 | 7 895 |
| Kirkwood Red | 24 549 | 230 | 23 155 | 11 826 | 13 903 | 7 574 |
| Suitangi | - | - | 2 200 | 21 500 | 2 710 | 6 570 |
| Red Lina | 56 544 | 37 292 | 40 812 | 40 077 | 2 507 | 2 195 |
| Others | 25 696 | 19 730 | 46 185 | 51 908 | 52 529 | 34 320 |
| Total | 786 432 | 510 575 | 637 802 | 630 755 | 398 257 | 325 117 |

Source: CRI

Citrus Budwood Sales 2024

Budwood Sales – Mandarins

| Variety | | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|------------------|---------------|------------------|------------------|------------------|------------------|----------------|----------------|
| Clementines | Octubrina | 120 253 | 157 765 | 225 991 | 175 302 | 89 864 | 27 200 |
| | Oronules | 6 340 | 1 020 | 2 415 | 5 525 | 8 300 | 9 898 |
| | Nules | 420 429 | 215 430 | 140 551 | 29 125 | 7 005 | 9 515 |
| | Esbal | 10 395 | 14 691 | 12 522 | 6 095 | 7 904 | 2 850 |
| | Clemensoon | 6 605 | 17 925 | 26 511 | 47 261 | 26 435 | 1 551 |
| | Orogrande | 4 390 | 9 534 | 1 210 | 1 000 | | - |
| | Other | 82 145 | 16 240 | 46 851 | 7 677 | 2 330 | 2 214 |
| Total | | 650 557 | 432 605 | 456 051 | 271 985 | 141 838 | 53 228 |
| Mandarin Hybrids | Nadorcott | 1 022 663 | 868 702 | 910 023 | 264 060 | 73 555 | 295 321 |
| | Tango | 536 996 | 544 570 | 458 955 | 202 288 | 121 139 | 124 550 |
| | Nova | 201 897 | 209 669 | 134 826 | 114 495 | 47 840 | 67 273 |
| | RHM | 492 006 | 233 641 | 200 675 | 427 920 | 206 023 | 45 730 |
| | Sigal | 31 243 | 81 362 | 81 898 | 13 230 | 14 850 | 17 997 |
| | Orit | 243 558 | 19 648 | 20 079 | 13 564 | 9 477 | - |
| | Leanri | 314 466 | 184 075 | 112 473 | 62 820 | 1 030 | - |
| | Other | 356 245 | 171 659 | 312 636 | 135 321 | 269 139 | 108 744 |
| Total | | 3 199 074 | 2 313 326 | 2 231 565 | 1 233 698 | 743 053 | 659 615 |
| Satsumas | Miho Wase | 38 490 | 20 960 | 45 690 | 50 980 | 16 312 | 3 680 |
| | Miyagawa Wase | 4 055 | 35 | 4 620 | 6 100 | | |
| | Sonet | | | 300 | 3 900 | | |
| | Kuno | 520 | 1 703 | 40 | 1 930 | | |
| | Other | 7 300 | 13 776 | 220 | 185 | 1 020 | 30 |
| Total | | 50 365 | 36 474 | 50 870 | 63 095 | 17 332 | 3 710 |

Citrus Budwood Sales 2024

Budwood Sales – Grapefruit & Pummelos

| Variety | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|--------------|----------------|----------------|----------------|----------------|----------------|---------------|
| Pummelos | 7 100 | 5 304 | 3 000 | 8 920 | 3 026 | 61 027 |
| Star Ruby | 391 024 | 413 319 | 374 023 | 221 257 | 97 332 | 9 802 |
| Jackson | 2 740 | 290 | 178 | 38 470 | | 3 995 |
| Aliza | | 185 | 4 485 | 39 144 | 53 912 | 2 250 |
| Marsh | 6 000 | 47 119 | 17 800 | 9 420 | 9 850 | - |
| Other | 2 225 | 3 811 | 2 194 | 1 916 | 10 411 | - |
| Total | 409 089 | 470 028 | 401 680 | 319 127 | 174 531 | 77 074 |

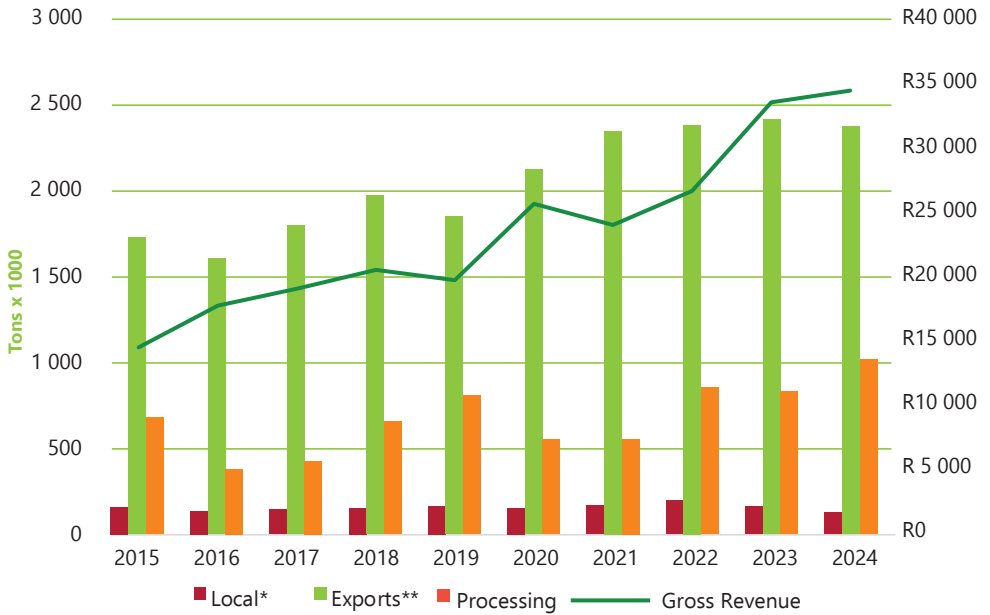
Budwood Sales – Lemons & Limes

| Variety | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Eureka | 607 337 | 596 189 | 262 234 | 262 234 | 124 700 | 122 992 |
| Limoneira 8A | 11 000 | 51 470 | 33 775 | 33 775 | 92 158 | 21 270 |
| Eureka Seedless | 9 770 | 15 645 | 20 296 | 2 088 | 11 235 | 11 238 |
| Bearss | 40 730 | 46 500 | 44 875 | 44 875 | 16 438 | 8 835 |
| Genoa | 29 630 | 13 804 | 9 430 | 9 430 | 2 200 | 7 850 |
| Lisbon | 17 890 | 35 754 | 29 350 | 29 350 | 12 405 | 4 546 |
| Others | 13 630 | 12 526 | 486 806 | 152 175 | 153 208 | 15 942 |
| Total | 729 987 | 771 888 | 886 766 | 533 927 | 412 344 | 192 673 |

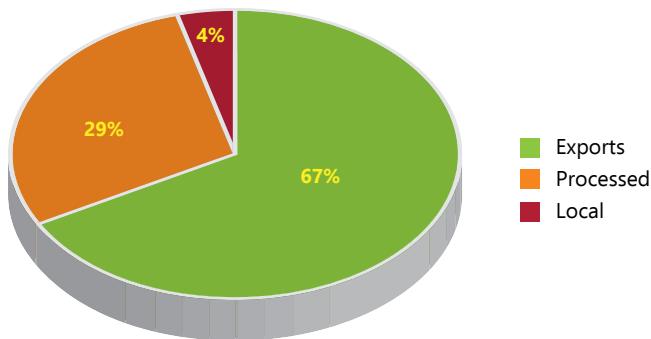
Source: CRI

Citrus Market Segments

Sales by Market Segment



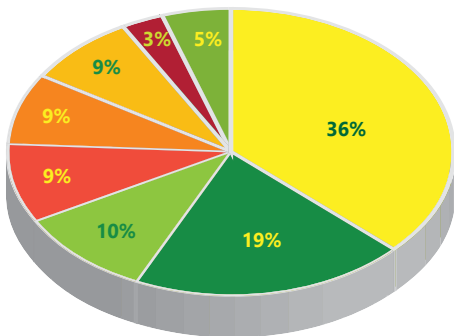
*Sales on 20 major fresh produce markets
 **Inspected, passed for export: Agri-Hub
 Source: DALRRD



Source: DALRRD

Export Products

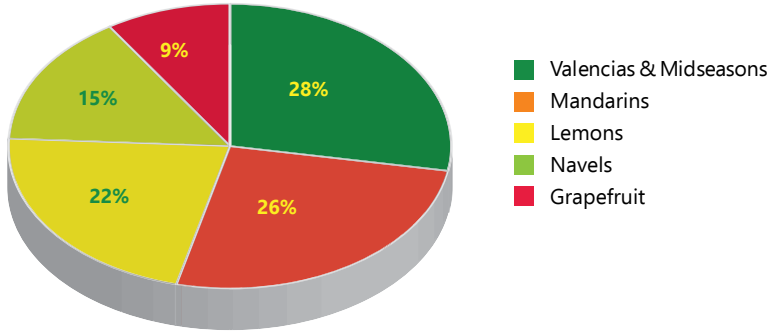
| Port of Destination | Pallets | | |
|--------------------------|---------|--------------------|------------------|
| | | Dublin | 16 507 |
| Rotterdam (NL) | 486 669 | Singapore | 13 941 |
| Jebel Ali (AE) | 201 125 | Tokyo | 12 324 |
| Saint Petersburg (RU) | 181 383 | Vancouver (CA) | 11 260 |
| London Gateway Port (GB) | 173 657 | Fos-sur-Mer | 10 248 |
| Philadelphia (US) | 85 005 | Sohar (OM) | 9 903 |
| Dammam (SA) | 74 253 | Algeciras (ES) | 9 662 |
| Shanghai | 73 182 | Hamad (QA) | 9 548 |
| Sines | 66 724 | Dakar Port (SN) | 9 420 |
| Umm Qasr (IQ) | 62 376 | Shuwaikh (KW) | 8 975 |
| Toronto Ontario Canada | 59 713 | Genoa | 8 879 |
| Livorno (IT) | 48 674 | Jposa | 7 711 |
| Chittagong (BD) | 43 684 | Shuaiba | 7 338 |
| Hong Kong (HK) | 41 948 | Napoli | 6 965 |
| Port Kelang | 37 551 | Pusan | 6 960 |
| Montreal | 32 925 | Port Louis | 6 355 |
| Shenzhen | 22 934 | Piraeus (GR) | 5 883 |
| Nhava Sheva (IN) | 22 260 | Other | 167 098 |
| Bobadela | 18 398 | Grand Total | 2 061 438 |



Source: Inspected, passed for export: Agri-Hub

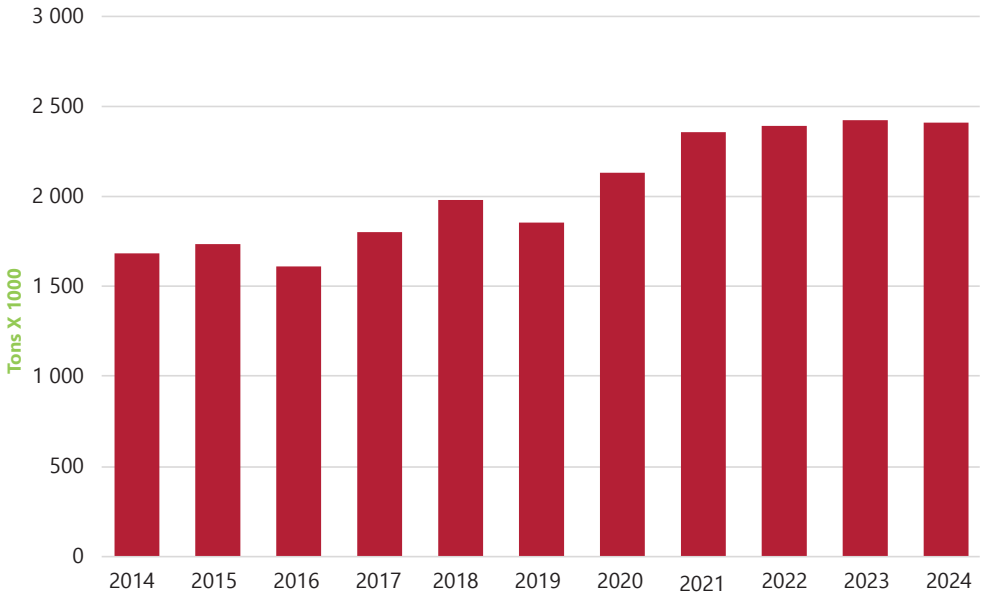
Citrus Exports

Exports by Citrus Type



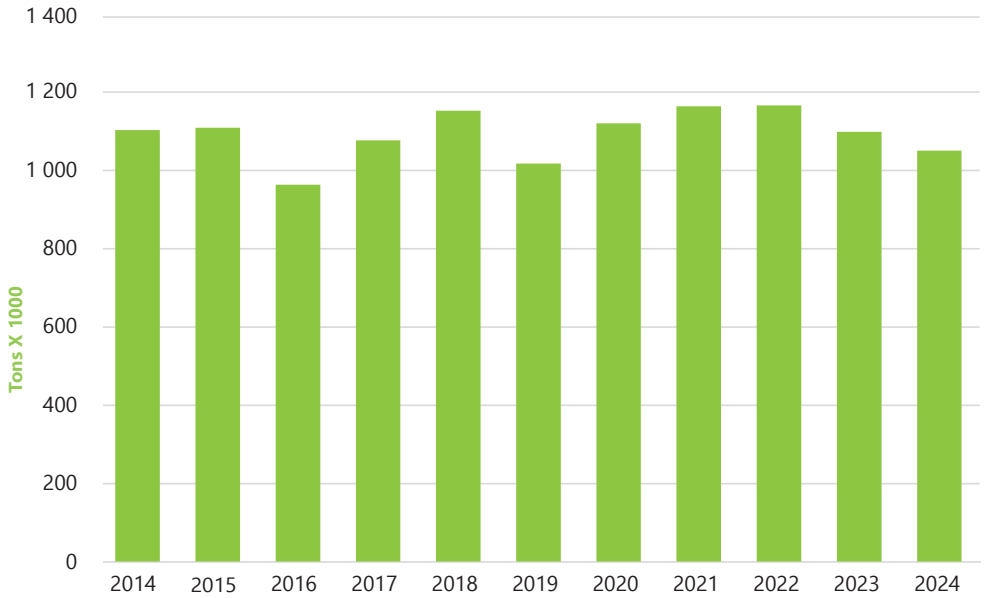
Source: Inspected, passed for export: Agri-Hub

Historical Exports

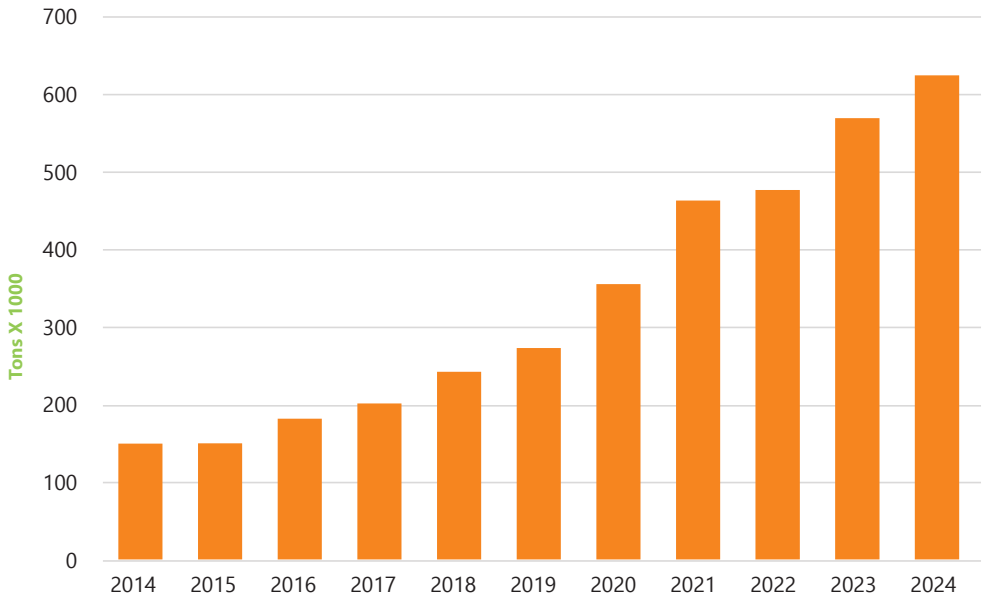


Source: Inspected, passed for export: Agri-Hub

Historical Orange Exports



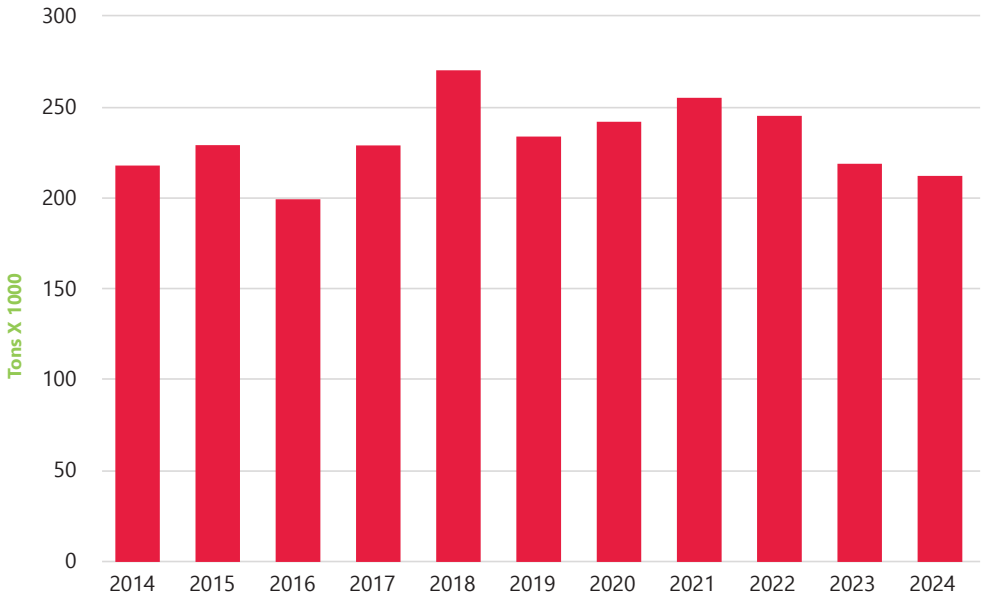
Historical Mandarin Exports



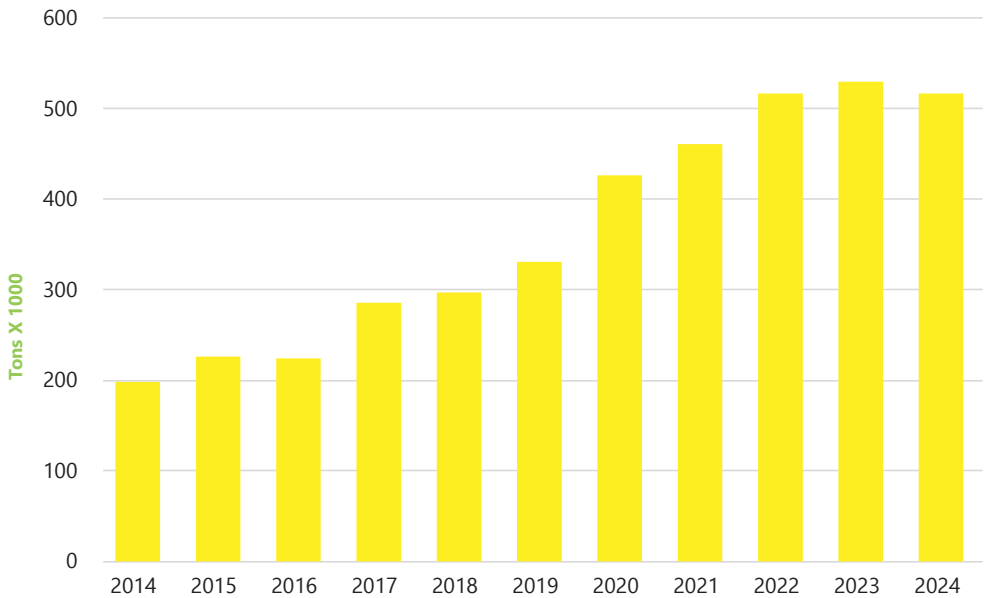
Source: packed and passed for export: PPECB

Citrus Exports

Historical Grapefruit Exports



Historical Lemon Exports

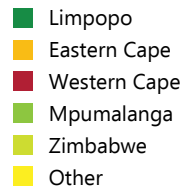
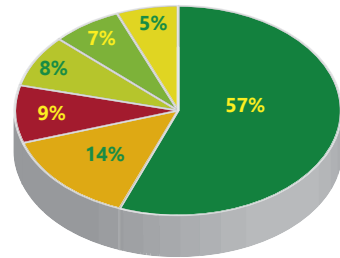


Source: packed and passed for export: PPECB

Oranges – Valencia / Midseason

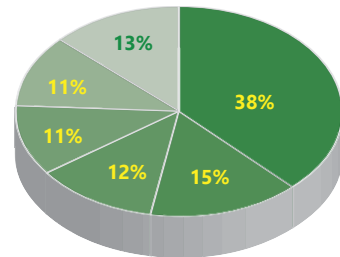
Area Planted by Region

| Province | Area |
|---------------|------------------|
| Limpopo | 18 095 ha |
| Eastern Cape | 4 486 ha |
| Western Cape | 2 881 ha |
| Mpumalanga | 2 554 ha |
| Zimbabwe | 2 147 ha |
| KwaZulu-Natal | 549 ha |
| Northern Cape | 533 ha |
| Botswana | 322 ha |
| Eswatini | 249 ha |
| North West | 154 ha |
| Total | 31 970 ha |



Area Planted by Variety

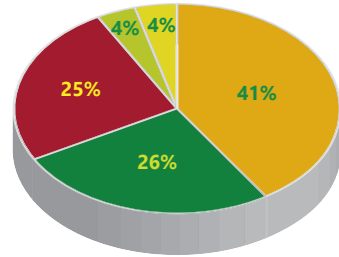
| Variety | Total |
|---------------|------------------|
| Midnight | 12 223 ha |
| Valencia Late | 4 654 ha |
| Delta | 3 879 ha |
| Turkey | 3 661 ha |
| Bennie | 3 523 ha |
| Du Roi | 1 098 ha |
| Gusocora | 739 ha |
| Other | 2 193 ha |
| Total | 31 970 ha |



Oranges – Navels

Area Planted by Region

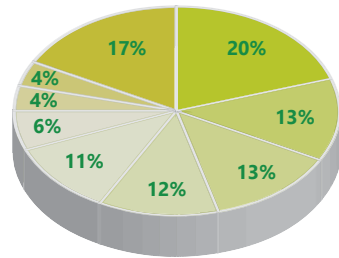
| Province | Area/ha |
|---------------|------------------|
| Eastern Cape | 6 238 ha |
| Limpopo | 3 926 ha |
| Western Cape | 3 694 ha |
| Mpumalanga | 643 ha |
| Northern Cape | 236 ha |
| KwaZulu-Natal | 117 ha |
| Zimbabwe | 96 ha |
| Botswana | 77 ha |
| North West | 60 ha |
| Eswatini | 31 ha |
| Total | 15 118 ha |



- Eastern Cape
- Limpopo
- Western Cape
- Mpumalanga
- Other

Area Planted by Variety

| Variety | Area |
|--------------|------------------|
| Cambria | 2 960 ha |
| Bahianinha | 1 998 ha |
| Palmer | 1 996 ha |
| Witkrans | 1 741 ha |
| Washington | 1 677 ha |
| Cara Cara | 969 ha |
| Lane Late | 661 ha |
| Robyn | 579 ha |
| Navelina | 555 ha |
| Autumn Gold | 529 ha |
| Newhall | 332 ha |
| Other | 1 121 ha |
| Total | 15 118 ha |



- Cambria
- Bahianinha
- Palmer
- Witkrans
- Washington
- Cara Cara
- Lane Late
- Robyn
- Other

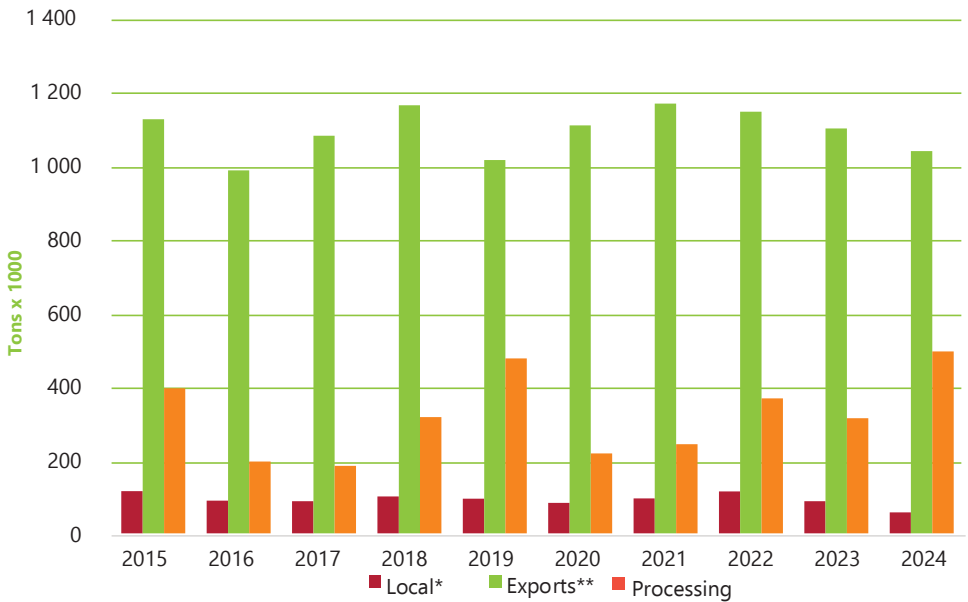
Source: DALRRD, CGA

Sales by Market Segment

| Year | Local* | Export** | Processing | Total |
|------|-----------|-------------|------------|-------------|
| 2015 | 114 934 t | 1 130 339 t | 402 088 t | 1 647 361 t |
| 2016 | 88 999 t | 990 749 t | 195 436 t | 1 275 184 t |
| 2017 | 87 731 t | 1 085 491 t | 190 354 t | 1 363 576 t |
| 2018 | 100 269 t | 1 168 363 t | 317 164 t | 1 585 796 t |
| 2019 | 94 462 t | 1 018 487 t | 477 514 t | 1 590 463 t |
| 2020 | 83 098 t | 1 113 114 t | 217 777 t | 1 413 989 t |
| 2021 | 94 768 t | 1 173 068 t | 243 220 t | 1 511 056 t |
| 2022 | 114 188 t | 1 150 840 t | 368 172 t | 1 633 200 t |
| 2023 | 87 711 t | 1 104 826 t | 314 239 t | 1 506 776 t |
| 2024 | 57 051 t | 1 043 529 t | 496 279 t | 1 596 859 t |

*Sales on the 20 major fresh produce markets

**Inspected, passed for export: Agri-Hub



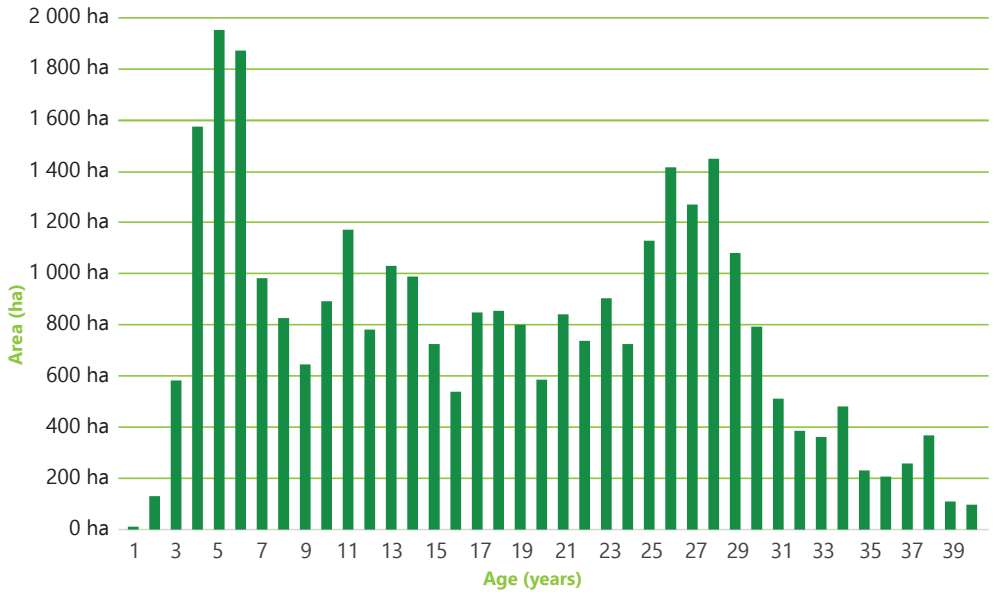
*Sales on the 20 major fresh produce markets

**Inspected, passed for export

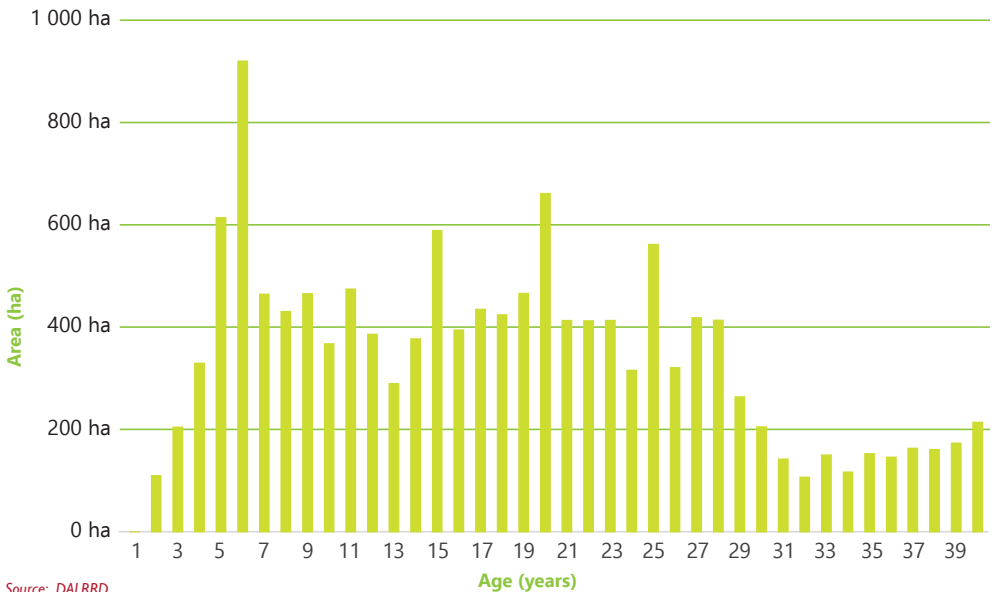
Source: DALRRD

Oranges

Tree Age Distribution - Valencias & Midseasons



Tree Age Distribution - Navels



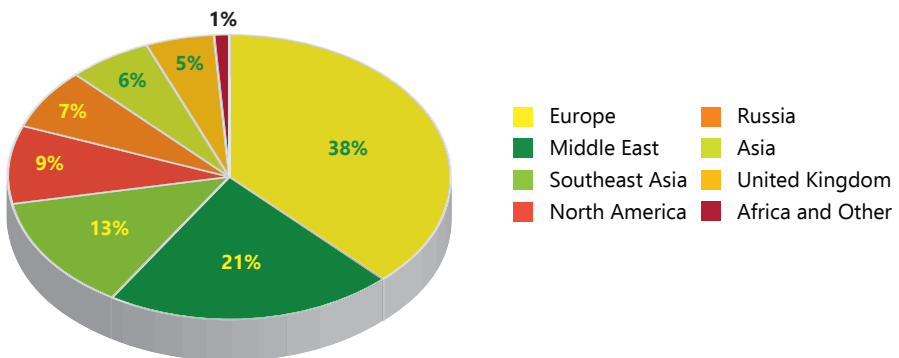
Source: DALRRD

Exports by Variety

| Variety | 15kg Cartons* | | |
|-------------------|---------------|--------------------|-------------------|
| | | Palmer | 87 761 |
| Valencias | 21 482 751 | Tarocco | 83 504 |
| Midnight | 18 551 557 | Robyn | 72 289 |
| Navels | 9 391 365 | Glen Ora Late | 57 945 |
| Cambria | 5 985 928 | Red Lina | 55 277 |
| Navelates | 4 004 279 | Fukumoto | 38 316 |
| Delta | 3 029 886 | Midseason | 33 602 |
| Witkrans | 1 619 250 | Carninka | 32 549 |
| Lane Late | 967 828 | Salustianas | 31 907 |
| Cara Cara | 930 730 | M7 | 25 780 |
| Autumn Gold | 831 210 | Lavalle | 21 884 |
| Gusocora | 731 073 | Du Roi | 20 726 |
| Bahianinha | 690 416 | Valencia Late | 18 904 |
| Valencia Seedless | 409 650 | Red Navels | 14 581 |
| Bennie | 373 250 | Gloudi Late Navels | 8 980 |
| Turkey | 353 438 | Ruby Valencias | 7 571 |
| Rustenburg Navels | 194 403 | Navelina | 6 907 |
| Alpha | 167 722 | Other | 20 663 |
| Washington | 88 893 | Total | 70 442 774 |

Source: *packed and passed for export: PPECB

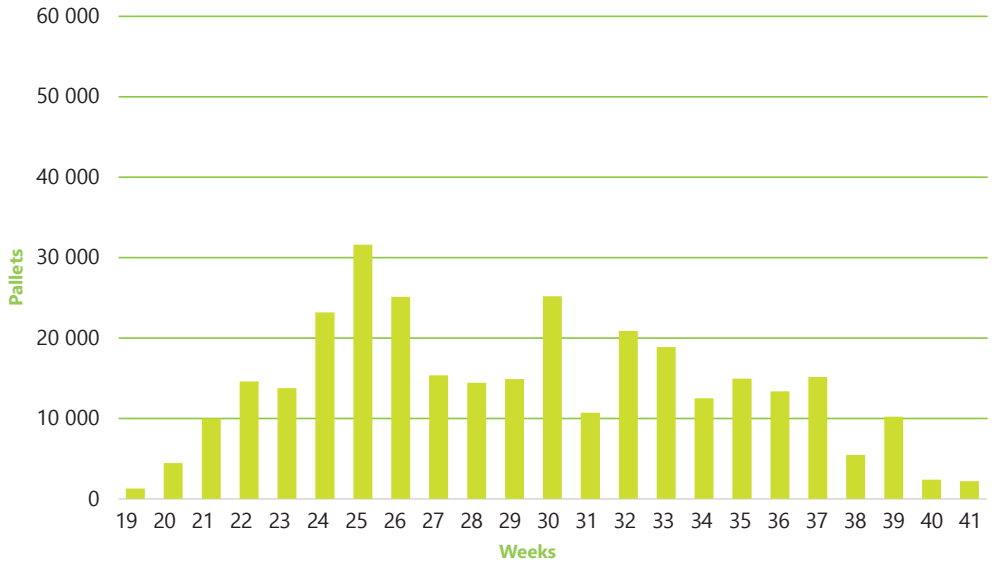
Exports by Region



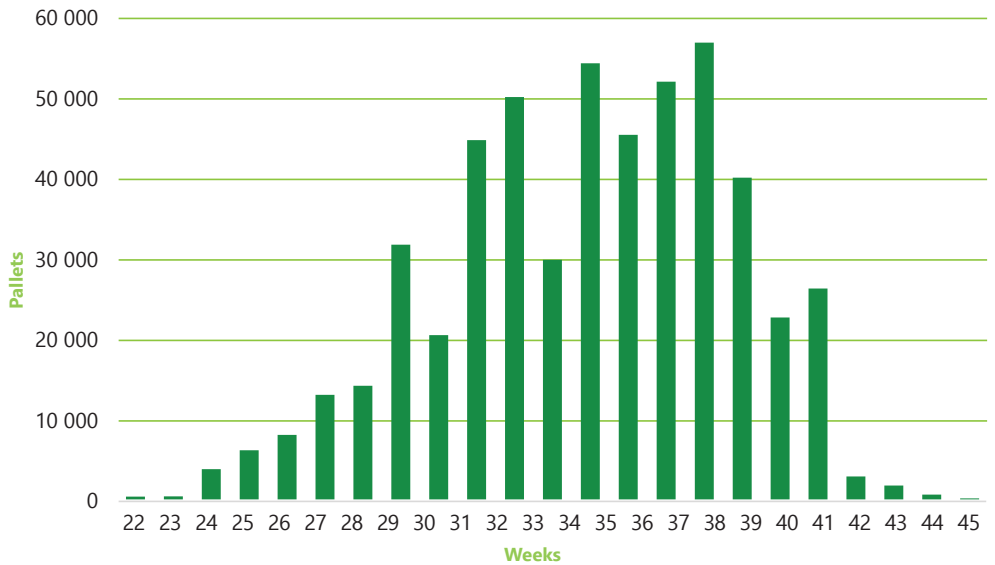
Source: Inspected, passed for export: Agri-Hub

Oranges

Shipped by Week - Navels

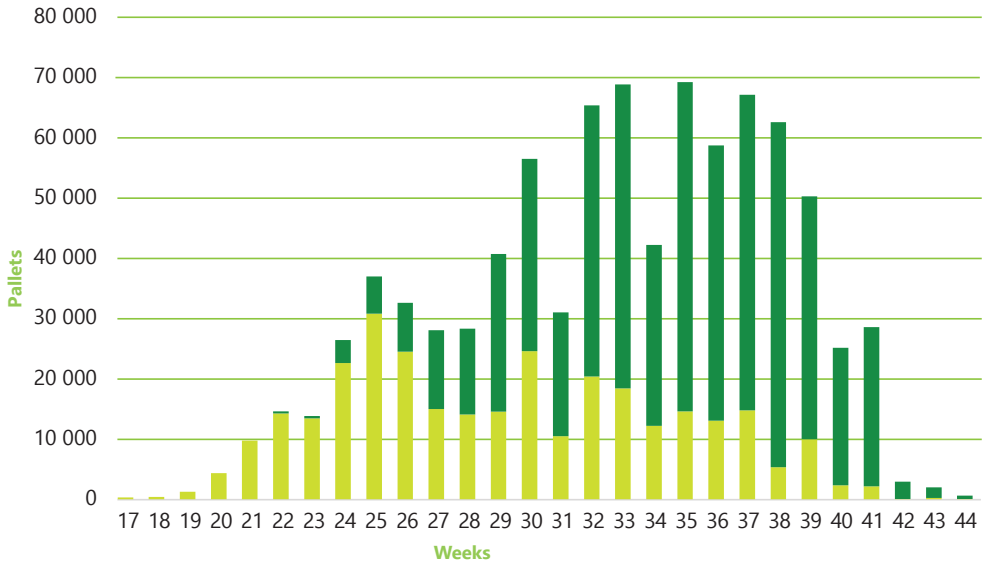


Shipped by Week - Valencias



Source: Inspected, passed for export: Agri-Hub

Shipped by Week – Navels and Valencias



Source: Inspected, passed for export: Agri-Hub

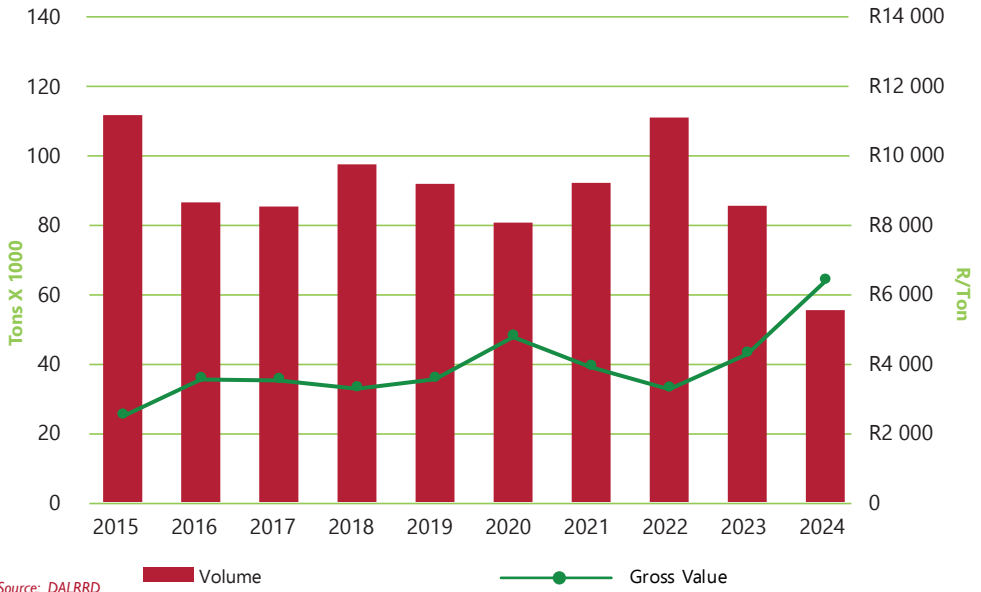
Historical Price Trends

| Year | Local* Average Price | Export Gross Value | Processing Average Price | Gross Value |
|------|-------------------------|-----------------------|-----------------------------|-------------|
| 2015 | 2 545 R/ton | 6 628 R/ton | 654 R/ton | R8 279 056 |
| 2016 | 3 635 R/ton | 8 570 R/ton | 1 002 R/ton | R9 272 569 |
| 2017 | 3 605 R/ton | 8 668 R/ton | 1 072 R/ton | R10 186 105 |
| 2018 | 3 361 R/ton | 8 600 R/ton | 693 R/ton | R10 874 828 |
| 2019 | 3 643 R/ton | 8 268 R/ton | 699 R/ton | R9 375 877 |
| 2020 | 4 897 R/ton | 10 329 R/ton | 519 R/ton | R12 348 975 |
| 2021 | 3 999 R/ton | 8 989 R/ton | 639 R/ton | R11 383 360 |
| 2022 | 3 350 R/ton | 9 635 R/ton | 643 R/ton | R11 707 396 |
| 2023 | 4 389 R/ton | 11 827 R/ton | 1 090 R/ton | R14 106 963 |
| 2024 | 6 554 R/ton | 12 341 R/ton | 3 733 R/ton | R15 105 078 |

*Sales on the 20 major fresh produce markets
Source: DALRRD

Oranges

Historical Sales Local Market

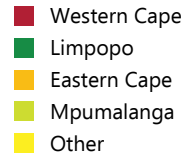
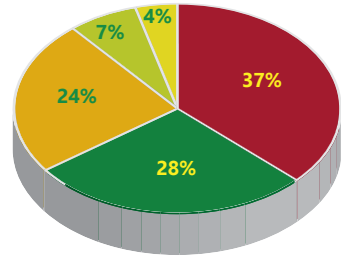


Historical Sales Export



Area Planted by Region

| Province | Area |
|---------------|------------------|
| Western Cape | 10 202 ha |
| Limpopo | 7 600 ha |
| Eastern Cape | 6 666 ha |
| Mpumalanga | 1 935 ha |
| North West | 298 ha |
| Botswana | 294 ha |
| Northern Cape | 285 ha |
| KwaZulu-Natal | 103 ha |
| Eswatini | 72 ha |
| Zimbabwe | 24 ha |
| Total | 27 479 ha |



Area Planted by Variety

| Variety | Area |
|--------------------|-----------------|
| Satsumas | 1 010 ha |
| Miho Wase | 718 ha |
| Queen | 222 ha |
| Owari | 18 ha |
| Miyagawa Wase | 16 ha |
| Kuno | 14 ha |
| Other | 22 ha |
| Clementines | 4 064 ha |
| Nules | 2 626 ha |
| Octubrina | 535 ha |
| Esbal | 341 ha |
| Andes-1 | 332 ha |
| Marisol | 62 ha |
| Other | 168 ha |

| Mandarins | Area |
|-------------------------|------------------|
| Mandarins | 22 405 ha |
| Nadorcott | 5 008 ha |
| ARCCIT 9 (Nadorcott LS) | 4 801 ha |
| Tango | 4 018 ha |
| Nova | 2 670 ha |
| Orri | 1 825 ha |
| Leanri | 1 610 ha |
| Royal Honey Murcott | 1 256 ha |
| Mor | 238 ha |
| Tambor | 169 ha |
| Sigal | 155 ha |
| Valley Gold | 109 ha |
| Other | 546 ha |
| Total | 27 479 ha |

Source: DALRRD

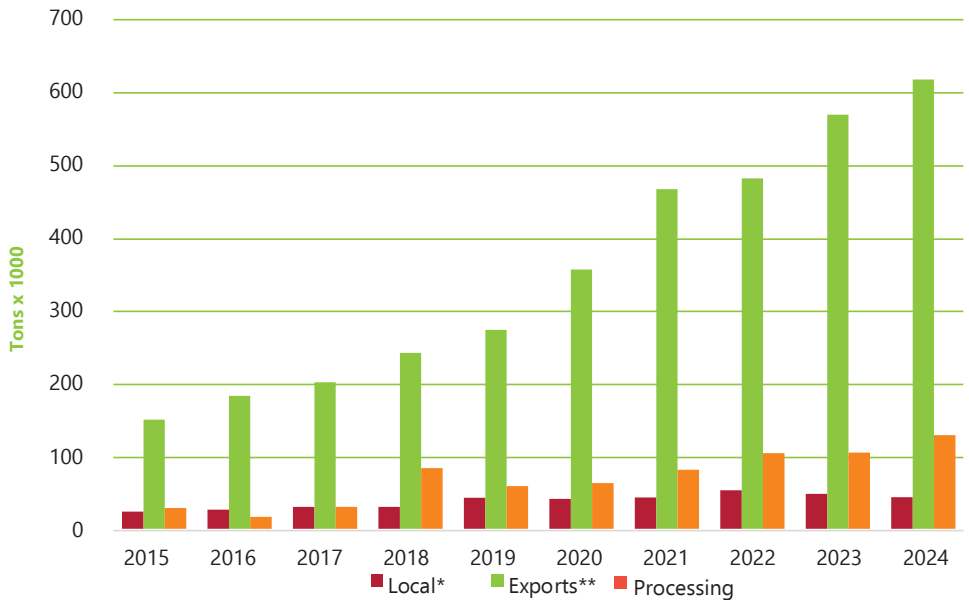
Mandarins

Sales by Market Segment

| Year | Local* | Export** | Processing | Total |
|------|----------|-----------|------------|-----------|
| 2015 | 23 748 t | 150 002 t | 28 541 t | 202 291 t |
| 2016 | 26 338 t | 182 834 t | 16 420 t | 225 592 t |
| 2017 | 30 055 t | 201 554 t | 30 214 t | 261 823 t |
| 2018 | 30 204 t | 242 123 t | 83 287 t | 355 614 t |
| 2019 | 42 806 t | 273 540 t | 58 773 t | 375 119 t |
| 2020 | 41 156 t | 356 795 t | 62 983 t | 460 924 t |
| 2021 | 42 891 t | 467 020 t | 81 110 t | 591 021 t |
| 2022 | 52 915 t | 482 061 t | 104 100 t | 639 076 t |
| 2023 | 48 119 t | 569 728 t | 104 596 t | 722 443 t |
| 2024 | 43 598 t | 618 008 t | 128 702 t | 790 308 t |

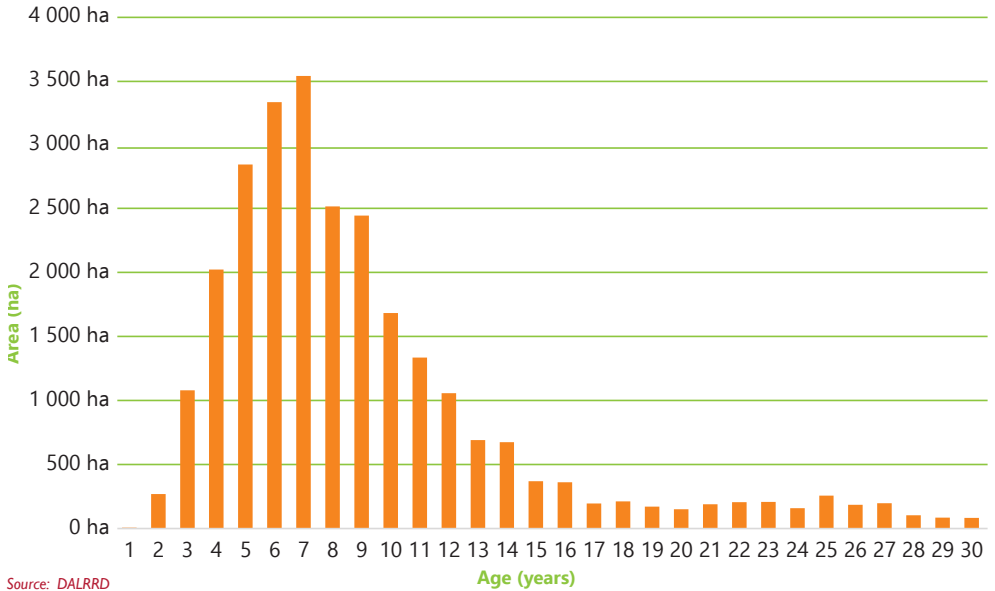
*Sales on the 20 major fresh produce markets

**Inspected, passed for export: Agri-Hub



Source: DALRRD

Tree Age Distribution



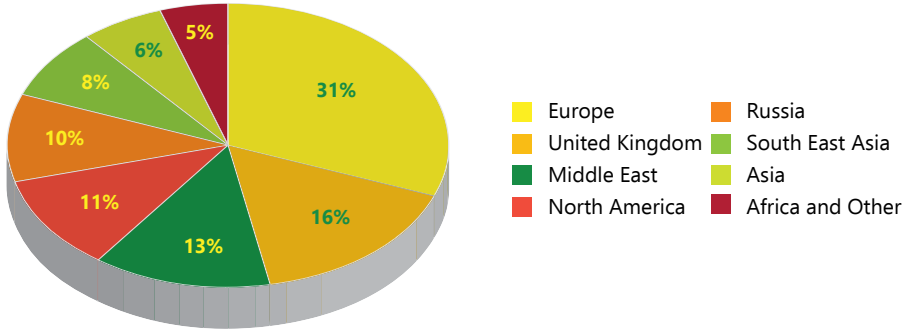
Exports by Variety

| Variety | 15kg Cartons | | |
|-------------------------|--------------|---------------|-------------------|
| Nadorcott | 11 508 907 | Marisol | 138 571 |
| ARCCIT 9 (Nadorcott LS) | 6 091 706 | Honey Murcott | 102 959 |
| Tango | 5 673 382 | Mor | 96 814 |
| Nova | 4 612 198 | Minneolas | 93 606 |
| Nules | 2 981 628 | Tambor | 89 447 |
| Leanri | 2 222 795 | Fairchild | 53 828 |
| Orri | 2 143 475 | Murcott | 53 438 |
| Royal Honey Murcott | 1 050 423 | Nectar | 51 235 |
| Miho Wase Satsumas | 1 049 497 | Clemcott | 40 495 |
| Satsumas | 730 593 | Oronules | 36 947 |
| Clementines | 548 245 | Samba | 36 059 |
| Esbal | 534 611 | Esbal Early | 31 508 |
| Mandarins | 469 782 | Page | 21 949 |
| Andes-1 | 343 536 | Sigal | 21 755 |
| Queen | 281 341 | Kuno | 18 427 |
| Octubrina | 263 331 | Mayana | 13 945 |
| Valley Gold | 144 027 | Belabela | 11 685 |
| | | Others | 99 079 |
| | | Total | 41 661 223 |

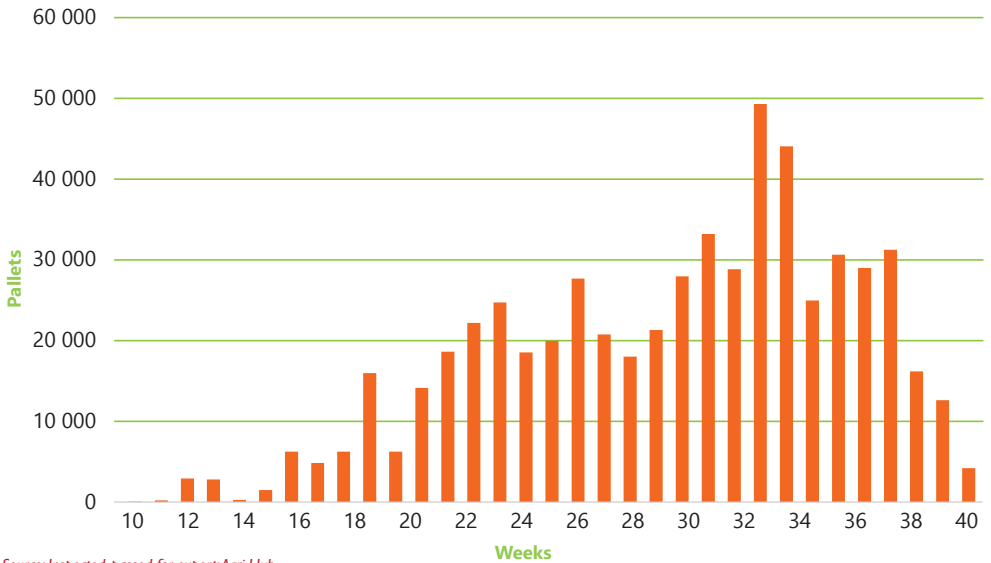
Source: packed and passed for export: PPECB

Mandarins

Exports by Region



Shipped by Week



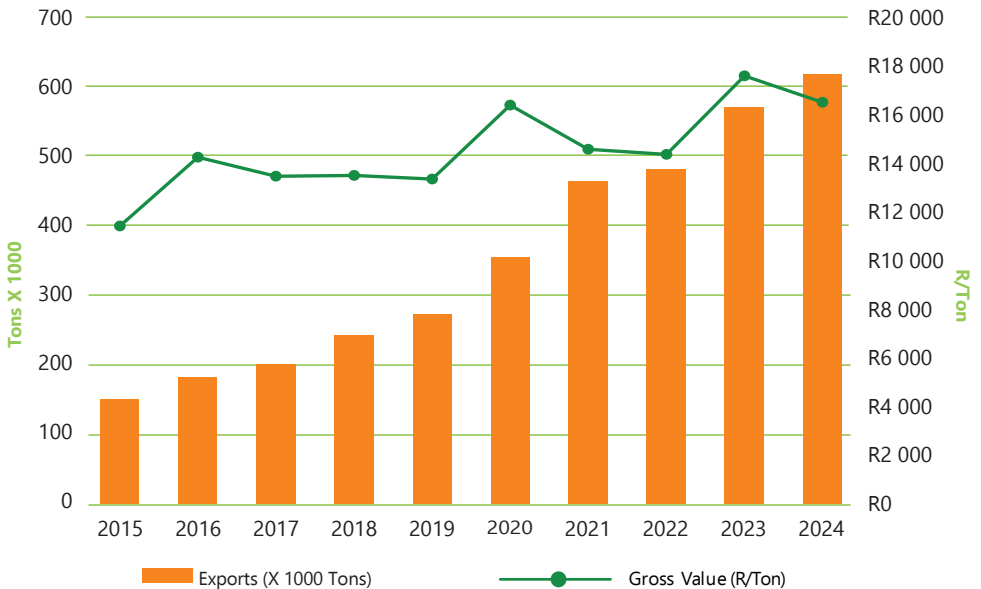
Source: Inspected, passed for export: Agri-Hub

Historical Price Trends

| Year | Local* Average Price | Export Gross Value | Processing Average Price | Gross Value |
|------|----------------------|--------------------|--------------------------|-------------|
| 2015 | 5 652 R/ton | 11 417 R/ton | 391 R/ton | R1 962 288 |
| 2016 | 6 785 R/ton | 14 248 R/ton | 532 R/ton | R2 930 522 |
| 2017 | 6 033 R/ton | 13 467 R/ton | 610 R/ton | R3 052 902 |
| 2018 | 6 617 R/ton | 13 498 R/ton | 709 R/ton | R3 681 063 |
| 2019 | 5 586 R/ton | 13 344 R/ton | 502 R/ton | R4 100 221 |
| 2020 | 6 866 R/ton | 16 387 R/ton | 280 R/ton | R6 361 366 |
| 2021 | 6 552 R/ton | 14 565 R/ton | 366 R/ton | R7 325 322 |
| 2022 | 5 938 R/ton | 14 360 R/ton | 320 R/ton | R7 270 119 |
| 2023 | 7 383 R/ton | 17 587 R/ton | 390 R/ton | R10 683 784 |
| 2024 | 9 241 R/ton | 16 503 R/ton | 1 636 R/ton | R10 812 095 |

*Sales on the 20 major fresh produce markets
Source: DALRRD

Historical Sales - Exports

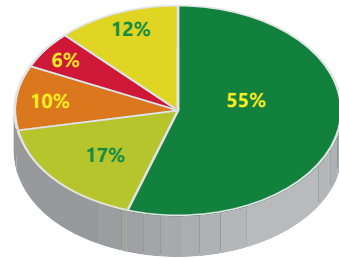


Source: DALRRD

Grapefruit

Area Planted by Region

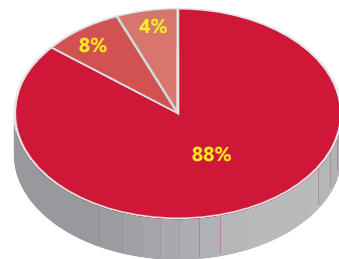
| Province | Area |
|--------------------|-----------------|
| Limpopo | 5 005 ha |
| Mpumalanga | 1 570 ha |
| KwaZulu-Natal | 886 ha |
| Northern Cape | 571 ha |
| Eswatini | 367 ha |
| Zimbabwe | 241 ha |
| Eastern Cape | 240 ha |
| Other | 207 ha |
| Grand Total | 9 087 ha |



- Limpopo
- Mpumalanga
- KwaZulu-Natal
- Northern Cape
- Others

Area Planted by Variety

| Variety | Area |
|------------------------|-----------------|
| Star Ruby | 7 991 ha |
| Marsh | 760 ha |
| Jackson | 122 ha |
| Pomelit | 68 ha |
| Sheegene 20 (Allison™) | 29 ha |
| Rosé | 47 ha |
| Others | 70 ha |
| Total | 9 087 ha |



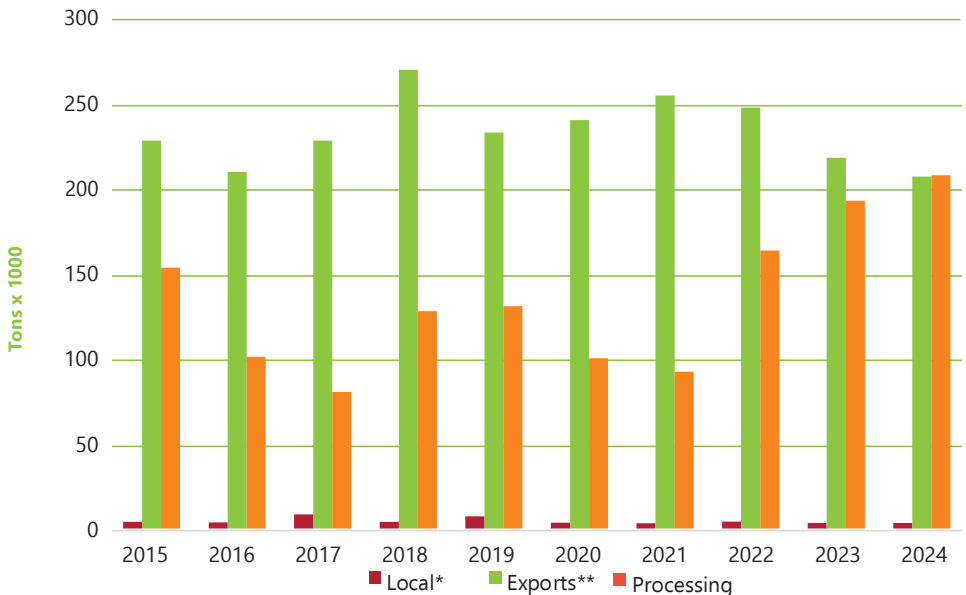
- Star Ruby
- Marsh
- Other

Sales by Market Segment

| Year | Local* | Export** | Processing | Total |
|------|---------|-----------|------------|-----------|
| 2015 | 3 918 t | 228 813 t | 153 801 t | 386 532 t |
| 2016 | 3 581 t | 210 323 t | 101 303 t | 315 207 t |
| 2017 | 8 353 t | 228 712 t | 80 543 t | 317 608 t |
| 2018 | 3 884 t | 270 566 t | 128 210 t | 402 660 t |
| 2019 | 7 108 t | 233 568 t | 131 173 t | 371 849 t |
| 2020 | 3 383 t | 240 772 t | 100 471 t | 344 626 t |
| 2021 | 3 137 t | 255 466 t | 92 440 t | 351 043 t |
| 2022 | 4 118 t | 248 143 t | 163 945 t | 416 206 t |
| 2023 | 3 217 t | 218 666 t | 193 266 t | 415 149 t |
| 2024 | 3 300 t | 207 618 t | 208 303 t | 419 221 t |

*Sales on the 20 major fresh produce markets

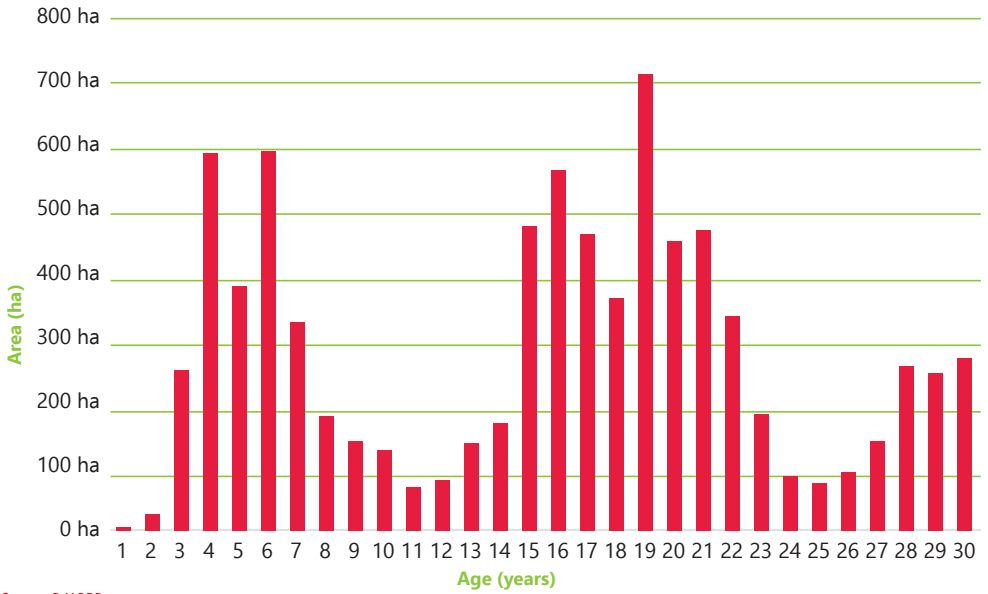
**Inspected, passed for export: Agri-Hub



Source: DALRRD

Grapefruit

Tree Age Distribution



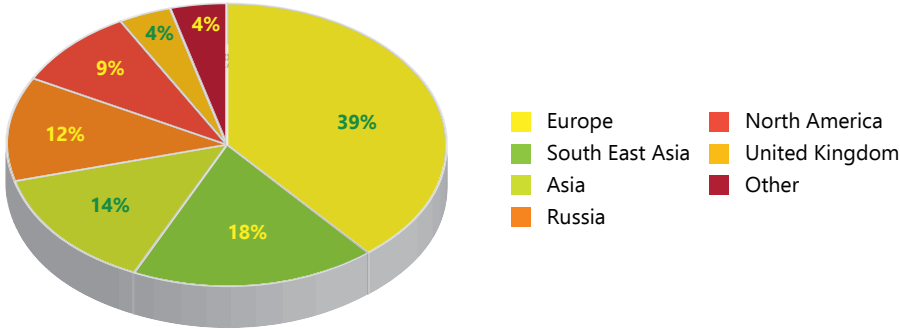
Source: DALRRD

Exports by Variety

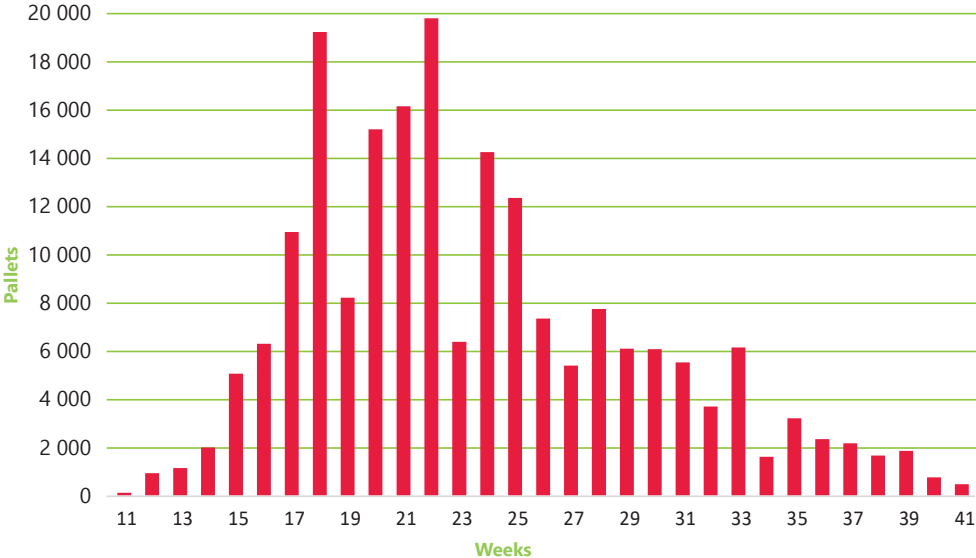
| Variety | 17kg Cartons* |
|---------------|-------------------|
| Star Ruby | 11 687 308 |
| Marsh | 528 138 |
| Jackson | 90 329 |
| Pink Pummelos | 50 235 |
| Shaddock | 29 155 |
| Grapefruit | 25 351 |
| Rosé | 23 471 |
| Pomelit | 16 055 |
| Red Heart | 15 713 |
| Ruby Red | 6 347 |
| Other | 104 |
| Total | 12 472 206 |

Source: *packed and passed for export: PPECB

Exports by Region



Shipped by Week



Source: Inspected, passed for export: Agri-Hub

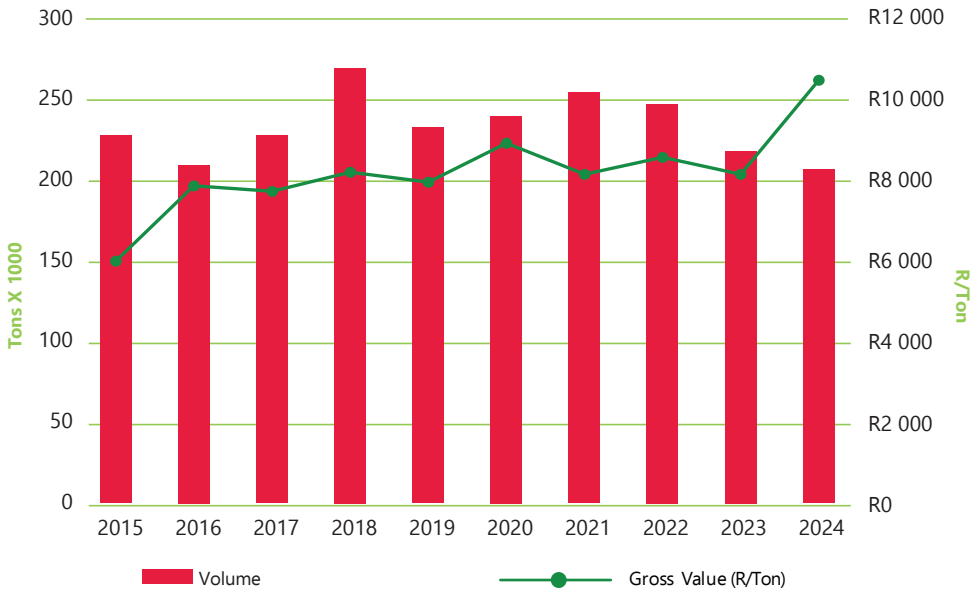
Grapefruit

Historical Price Trends

| Year | Local* Average Price | Export Gross Value | Processing Average Price | Gross Value |
|------|-------------------------|-----------------------|-----------------------------|-------------|
| 2015 | 3 938 R/ton | 6 021 R/ton | 310 R/ton | R1 452 423 |
| 2016 | 5 200 R/ton | 7 899 R/ton | 409 R/ton | R1 735 473 |
| 2017 | 2 472 R/ton | 7 761 R/ton | 599 R/ton | R1 859 257 |
| 2018 | 5 246 R/ton | 8 234 R/ton | 1 593 R/ton | R2 467 817 |
| 2019 | 2 908 R/ton | 7 990 R/ton | 1 523 R/ton | R2 102 229 |
| 2020 | 6 563 R/ton | 8 960 R/ton | 1 571 R/ton | R2 337 350 |
| 2021 | 6 147 R/ton | 8 185 R/ton | 1 345 R/ton | R2 249 168 |
| 2022 | 4 636 R/ton | 8 606 R/ton | 784 R/ton | R2 283 095 |
| 2023 | 6 918 R/ton | 8 183 R/ton | 1 708 R/ton | R2 158 483 |
| 2024 | 7 524 R/ton | 10 528 R/ton | 1 504 R/ton | R2 523 902 |

*Sales on the 20 major fresh produce markets
Source: DALRRD

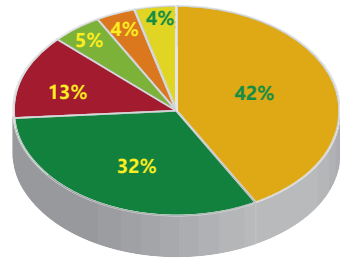
Historical Sales - Exports



Source: DALRRD

Area Planted by Region

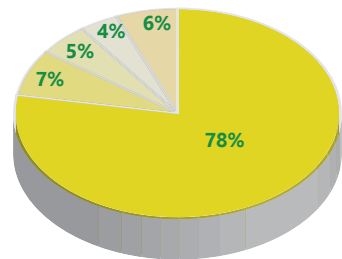
| Province | Area |
|---------------|------------------|
| Eastern Cape | 7 525 ha |
| Limpopo | 5 727 ha |
| Western Cape | 2 371 ha |
| Mpumalanga | 869 ha |
| KwaZulu-Natal | 714 ha |
| Northern Cape | 240 ha |
| Zimbabwe | 198 ha |
| Eswatini | 183 ha |
| North West | 90 ha |
| Botswana | 53 ha |
| Total | 17 970 ha |



- Eastern Cape
- Limpopo
- Western Cape
- Mpumalanga
- KwaZulu-Natal
- Others

Area Planted by Variety

| Variety | Area |
|---------------|------------------|
| Eureka | 13 977 ha |
| Lisbon | 1 284 ha |
| 2PH Eureka SL | 931 ha |
| Limoneira 8A | 672 ha |
| Other | 1 106 ha |
| Total | 17 970 ha |



- Eureka
- Lisbon
- 2PH Eureka SL
- Limoneira 8A
- Other

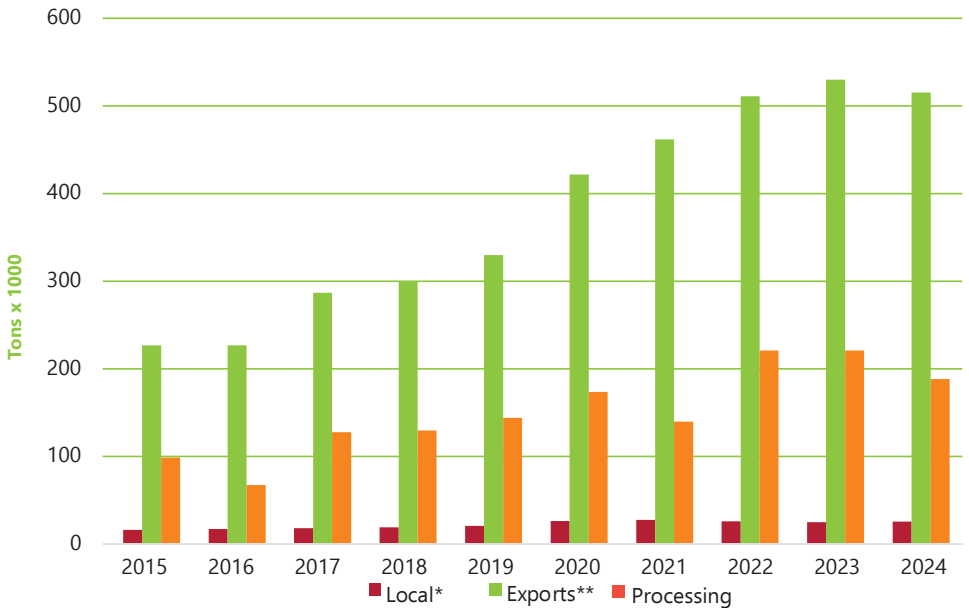
Lemons

Sales by Market Segment

| Year | Local* | Export** | Processing | Total |
|------|----------|-----------|------------|-----------|
| 2015 | 15 146 t | 226 105 t | 97 570 t | 338 821 t |
| 2016 | 15 936 t | 226 207 t | 66 278 t | 308 421 t |
| 2017 | 17 223 t | 286 087 t | 126 714 t | 430 024 t |
| 2018 | 18 149 t | 299 380 t | 128 832 t | 446 361 t |
| 2019 | 19 616 t | 329 267 t | 143 071 t | 491 954 t |
| 2020 | 25 349 t | 421 251 t | 172 922 t | 619 522 t |
| 2021 | 26 465 t | 461 428 t | 138 898 t | 626 791 t |
| 2022 | 24 939 t | 510 705 t | 220 106 t | 755 750 t |
| 2023 | 23 794 t | 529 911 t | 220 120 t | 773 825 t |
| 2024 | 24 500 t | 515 019 t | 187 431 t | 726 950 t |

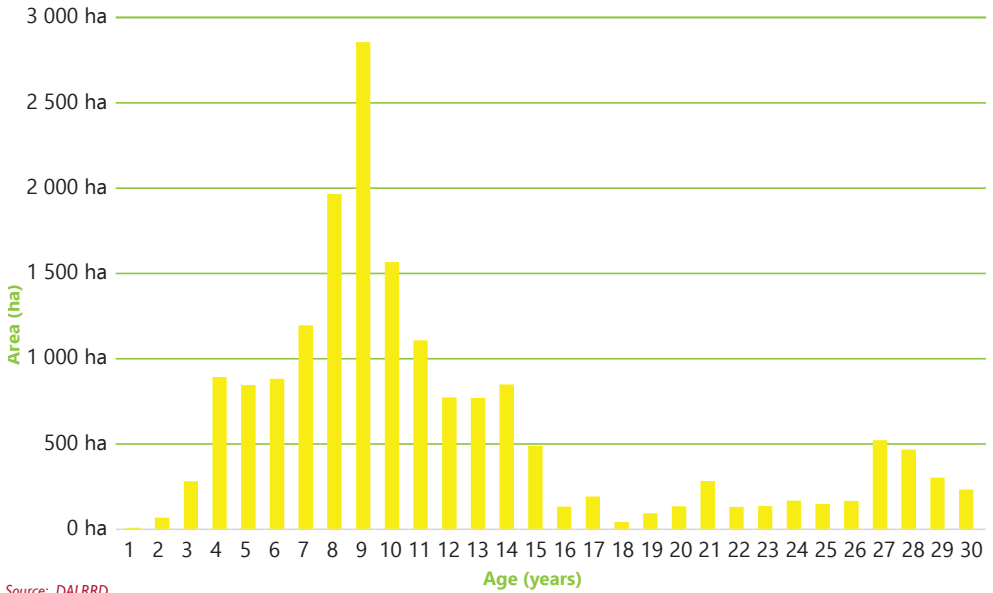
*Sales on the 20 major fresh produce markets

**Inspected, passed for export: Agri-Hub



Source: DALRRD

Tree Age Distribution



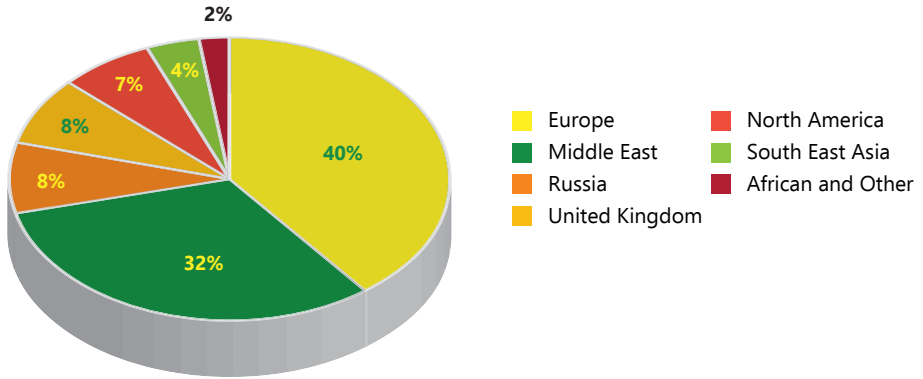
Exports by Variety

| Variety | 15kg Cartons* |
|----------------------|-------------------|
| Lemons | 17 138 181 |
| Eureka | 15 246 810 |
| Seedless Lemons | 1 426 792 |
| Lisbon Lemons | 309 473 |
| Eureka Seedless | 172 413 |
| Genoa Lemons | 99 428 |
| Limoneira 8A Lemons | 28 806 |
| Fino Lemons | 14 983 |
| 2PH Eureka SL Lemons | 8 306 |
| Total | 34 445 192 |

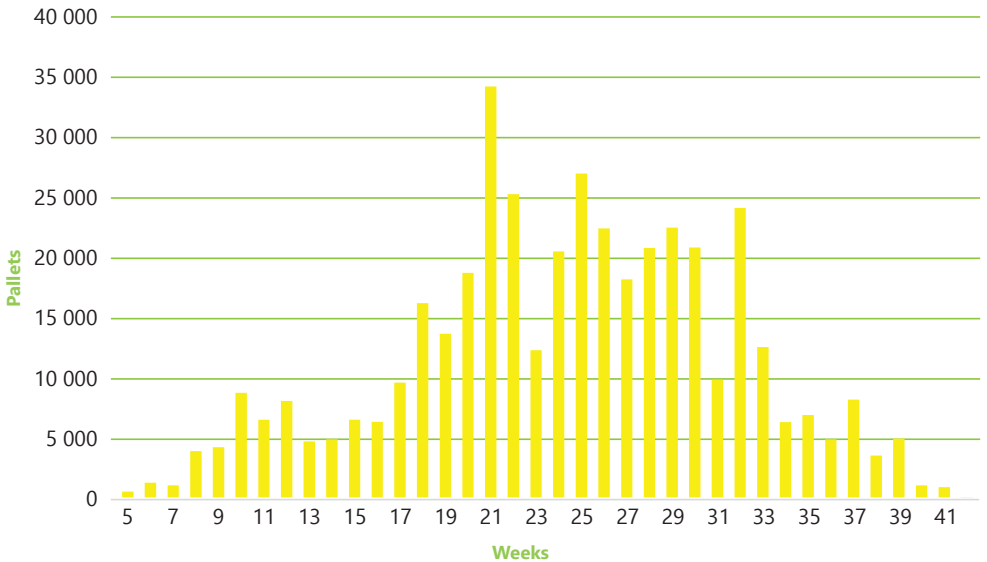
Source: *packed and passed for export: PPECB

Lemons

Exports by Region



Shipped by Week



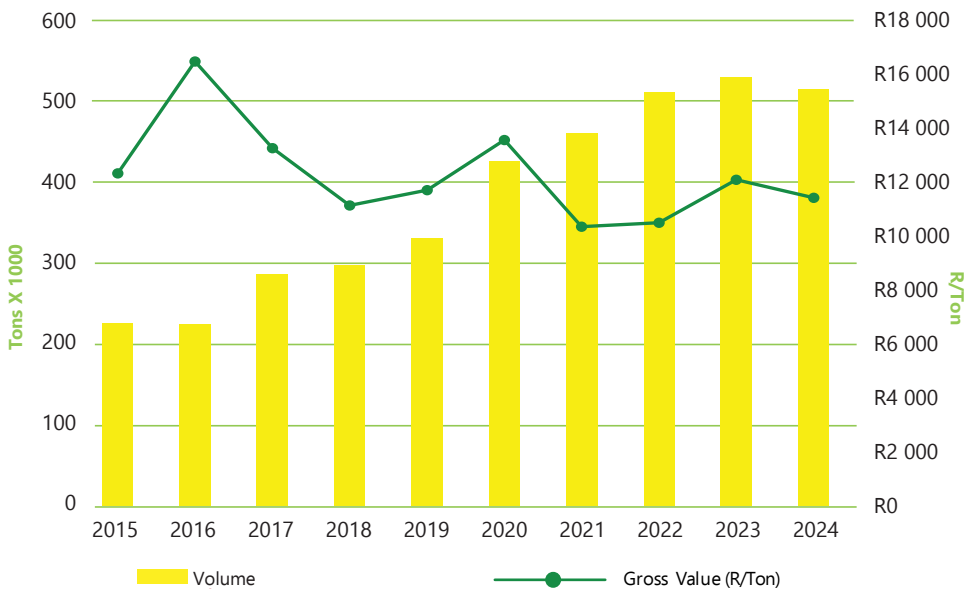
Source: Inspected, passed for export: Agri-Hub

Historical Price Trends

| Year | Local* Average Price | Export Gross Value | Processing Average Price | Gross Value |
|------|-------------------------|-----------------------|-----------------------------|-------------|
| 2015 | 7 453 R/ton | 12 340 R/ton | 1 378 R/ton | R3 121 078 |
| 2016 | 8 271 R/ton | 16 483 R/ton | 1 842 R/ton | R4 080 107 |
| 2017 | 7 474 R/ton | 13 277 R/ton | 1 646 R/ton | R4 230 831 |
| 2018 | 6 697 R/ton | 11 151 R/ton | 1 463 R/ton | R3 738 265 |
| 2019 | 6 494 R/ton | 11 710 R/ton | 2 301 R/ton | R4 407 937 |
| 2020 | 5 804 R/ton | 13 570 R/ton | 770 R/ton | R4 791 332 |
| 2021 | 5 695 R/ton | 10 359 R/ton | 568 R/ton | R5 120 585 |
| 2022 | 5 061 R/ton | 10 508 R/ton | 307 R/ton | R5 560 384 |
| 2023 | 5 573 R/ton | 12 104 R/ton | 145 R/ton | R6 676 347 |
| 2024 | 6 911 R/ton | 11 429 R/ton | 163 R/ton | R6 085 965 |

*Sales on the 20 major fresh produce markets
Source: DALRRD

Historical Sales - Exports



Source: DALRRD, Inspected, passed for export: Agri-Hub

Special Export Markets

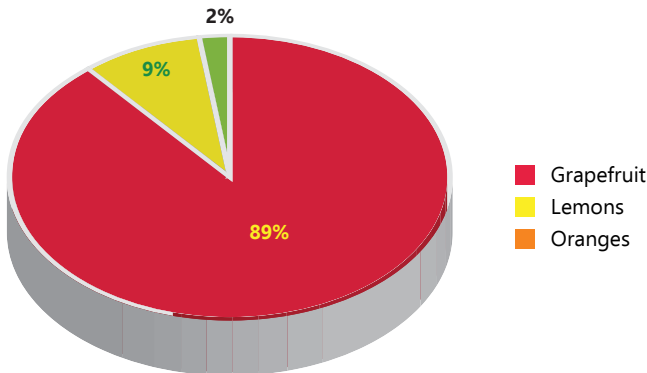
Exports Presented for Korea (2022-2024)

| Cultivar | Cartons Presented | Cartons Approved | Cartons Rejected | % Approved |
|--------------|-------------------|------------------|------------------|------------|
| 2022 | | | | |
| Deltas | 17 380 | 16 180 | 1 200 | 93% |
| Grapefruit | 499 985 | 477 810 | 22 175 | 96% |
| Midnights | 78 940 | 74 640 | 4 300 | 95% |
| Navels | 10 700 | 9 980 | 720 | 93% |
| Valencias | 61 850 | 58 250 | 3 600 | 94% |
| Total | 668 855 | 636 860 | 31 995 | 95% |
| 2023 | | | | |
| Deltas | 18 270 | 17 570 | 700 | 96% |
| Grapefruit | 306 381 | 275 411 | 30 970 | 90% |
| Navels | 24 960 | 24 160 | 800 | 97% |
| Valencias | 15 520 | 14 470 | 1 050 | 93% |
| Total | 365 131 | 331 611 | 33 520 | 91% |
| 2024 | | | | |
| Star Ruby | 517 700 | 469 385 | 48 315 | 91% |
| Total | 517 700 | 469 385 | 48 315 | 91% |

*15kg equivalent cartons

Exports Presented for Japan (2022-2024*)

| Cultivar | Cartons Presented | Cartons Approved | Cartons Rejected | % Approved |
|--------------|-------------------|------------------|------------------|-------------|
| 2022 | | | | |
| Grapefruit | 1 322 172 | 1 321 562 | 610 | 100% |
| Lemons | 87 200 | 87 200 | 0 | 100% |
| Oranges | 71 980 | 71 980 | 0 | 100% |
| Total | 1 481 352 | 1 480 742 | 610 | 100% |
| 2023 | | | | |
| Grapefruit | 1 019 452 | 1 014 568 | 4 884 | 100% |
| Lemons | 126 139 | 126 139 | 0 | 100% |
| Oranges | 30 760 | 30 760 | 0 | 100% |
| Total | 1 176 351 | 1 171 467 | 4 884 | 100% |
| 2024 | | | | |
| Grapefruit | 1 084 701 | 1 083 226 | 1 475 | 100% |
| Lemons | 104 280 | 104 280 | 0 | 100% |
| Oranges | 28 325 | 28 325 | 0 | 100% |
| Total | 1 217 306 | 1 215 831 | 1 475 | 100% |

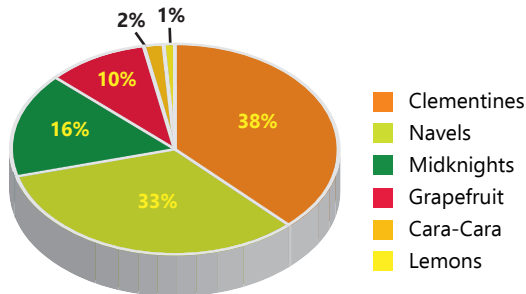


*Japan Citrus Exports 2024
 *15kg equivalent cartons

Special Exports

Exports Presented for USA (2022-2024*)

| Cultivar | Cartons Presented | Cartons Approved | Cartons Rejected | % Approved |
|---------------|-------------------|------------------|------------------|------------|
| 2022 | | | | |
| Navels | 2 676 496 | 2 601 176 | 75 320 | 97% |
| Clementines | 3 267 132 | 3 189 189 | 77 943 | 98% |
| Midnights | 912 200 | 908 780 | 3 420 | 100% |
| Cara-Cara | 136 300 | 136 300 | 0 | 100% |
| Grapefruit | 380 007 | 377 737 | 2 270 | 99% |
| Totals | 7 372 135 | 7 213 182 | 158 953 | 98% |
| 2023 | | | | |
| Navels | 2 203 040 | 2 170 540 | 32 500 | 99% |
| Clementines | 2 926 510 | 2 862 961 | 63 549 | 98% |
| Midnights | 1 117 790 | 1 109 780 | 8 010 | 99% |
| Cara-Cara | 159 630 | 157 550 | 2 080 | 99% |
| Grapefruit | 566 210 | 558 670 | 7 540 | 99% |
| Totals | 6 973 180 | 6 859 501 | 113 679 | 98% |
| 2024 | | | | |
| Navels | 2 014 121 | 1 992 365 | 21 756 | 99% |
| Clementines | 2 437 938 | 2 346 719 | 91 219 | 96% |
| Midnights | 987 416 | 980 805 | 6 611 | 99% |
| Cara-Cara | 93 085 | 90 532 | 2 553 | 97% |
| Grapefruit | 646 395 | 638 490 | 7 905 | 99% |
| Lemons | 76 610 | 73 975 | 2 635 | 97% |
| Totals | 6 255 565 | 6 122 886 | 132 679 | 98% |



*USA Citrus Exports 2024
 *15 kg equivalent cartons

World Citrus Production

| Country | 19/20 | 20/21 | 21/22 | 22/23 | 23/24 | Rank |
|---------------|--------|--------|--------|--------|--------|------|
| China | 37 739 | 38 697 | 40 714 | 39 250 | 42 384 | 1 |
| Brazil | 19 653 | 19 402 | 19 652 | 16 673 | 15 161 | 2 |
| India | 12 991 | 13 571 | 13 818 | 14 756 | 13 892 | 3 |
| Mexico | 8 414 | 8 549 | 8 484 | 8 444 | 8 679 | 4 |
| Türkiye | 4 299 | 4 346 | 5 360 | 4 698 | 7 805 | 5 |
| Spain | 6 009 | 6 696 | 6 712 | 5 558 | 5 726 | 6 |
| Egypt | 4 633 | 4 447 | 4 451 | 3 600 | 5 246 | 7 |
| United States | 7 207 | 7 124 | 6 261 | 4 446 | 4 741 | 8 |
| South Africa | 2 772 | 2 815 | 3 212 | 3 480 | 3 612 | 9 |
| Iran | 3 454 | 3 383 | 3 238 | 4 379 | 3 470 | 10 |
| Italy | 2 865 | 2 912 | 3 070 | 3 094 | 3 146 | 11 |
| Vietnam | 1 836 | 2 093 | 2 624 | 2 923 | 3 026 | 12 |
| Indonesia | 2 563 | 2 723 | 2 514 | 2 685 | 2 923 | 13 |
| Argentina | 3 469 | 3 405 | 2 950 | 2 715 | 2 595 | 14 |
| Pakistan | 2 289 | 2 299 | 2 327 | 2 302 | 2 180 | 15 |

Source: USDA,FAO

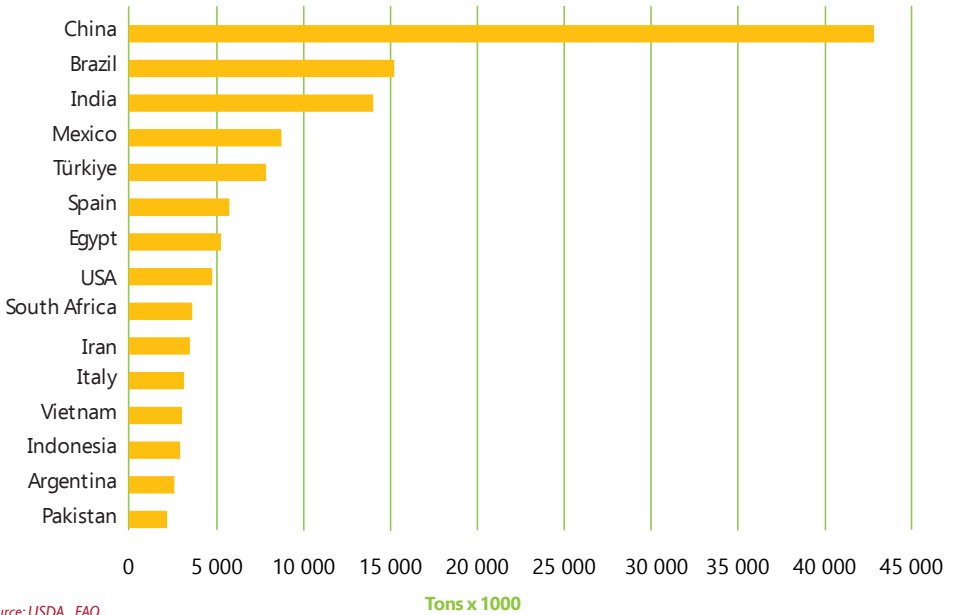
World Citrus Exports

| Country | 19/20 | 20/21 | 21/22 | 22/23 | 23/24 | Rank |
|---------------|-------|-------|-------|-------|-------|------|
| Spain | 3 935 | 3 712 | 3 579 | 2 989 | 2 966 | 1 |
| South Africa | 2 092 | 2 599 | 2 624 | 2 113 | 2 384 | 2 |
| Türkiye | 1 602 | 1 958 | 1 926 | 1 952 | 2 142 | 3 |
| Egypt | 2 002 | 1 928 | 1 757 | 1 600 | 1 750 | 4 |
| China | 1 014 | 1 045 | 876 | 1 219 | 1 385 | 5 |
| Mexico | 835 | 893 | 771 | 819 | 764 | 6 |
| United States | 732 | 694 | 554 | 554 | 554 | 7 |
| Greece | 395 | 481 | 418 | 514 | 514 | 8 |
| Morocco | 652 | 569 | 726 | 500 | 469 | 9 |
| Chile | 382 | 400 | 402 | 402 | 377 | 10 |

Source: Trademap, USDA

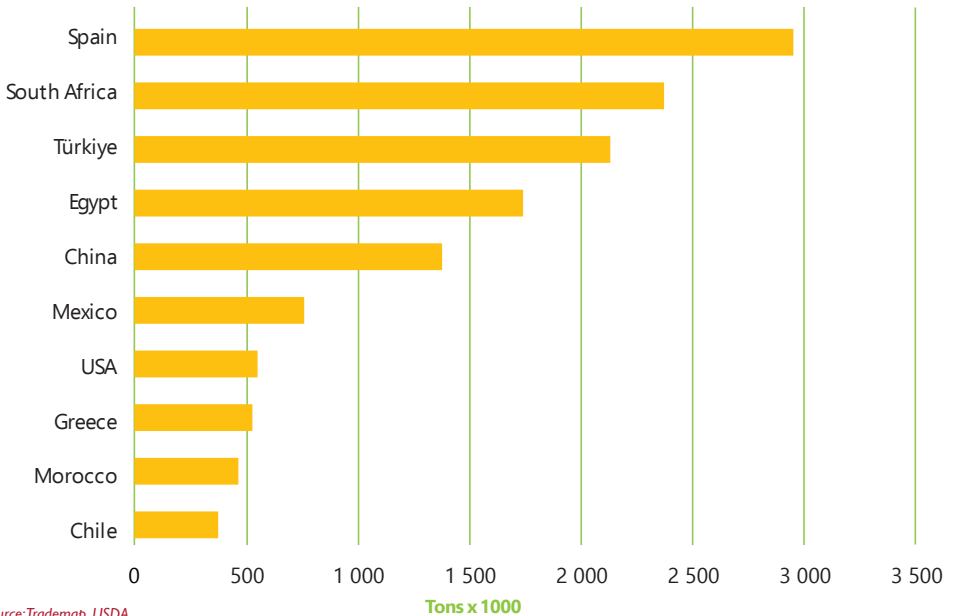
International

World Citrus Production



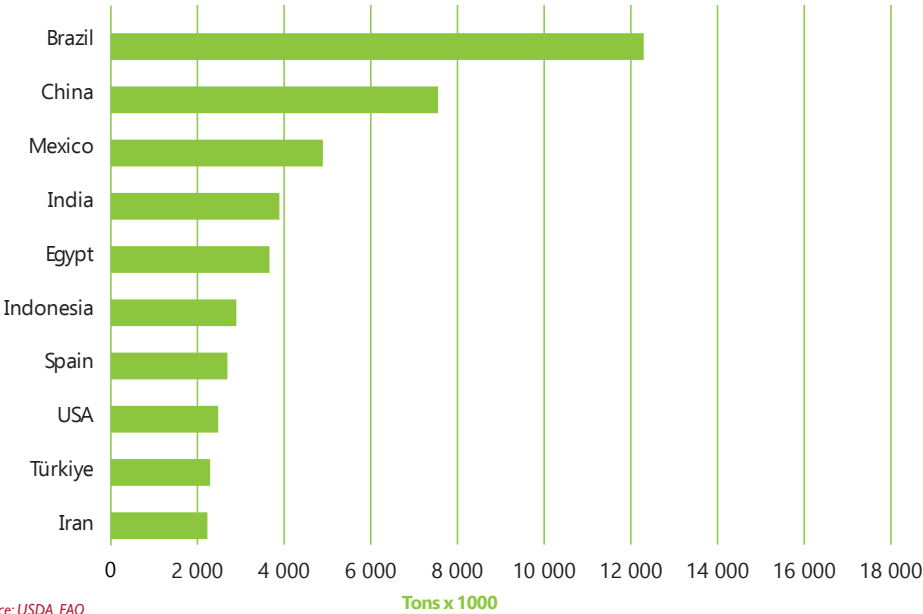
Source: USDA, FAO

World Citrus Exports



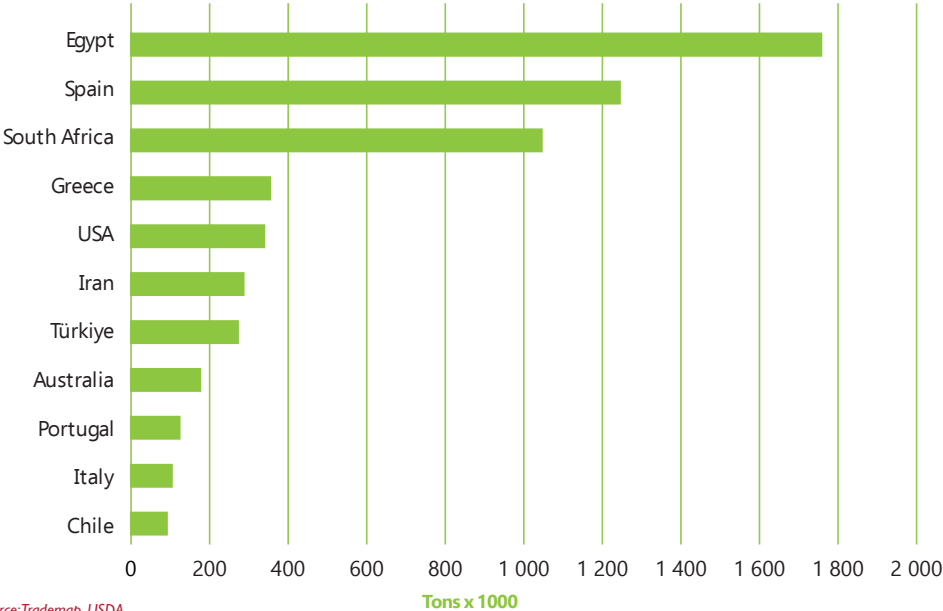
Source: Trademap, USDA

World Orange Production



Source: USDA, FAO

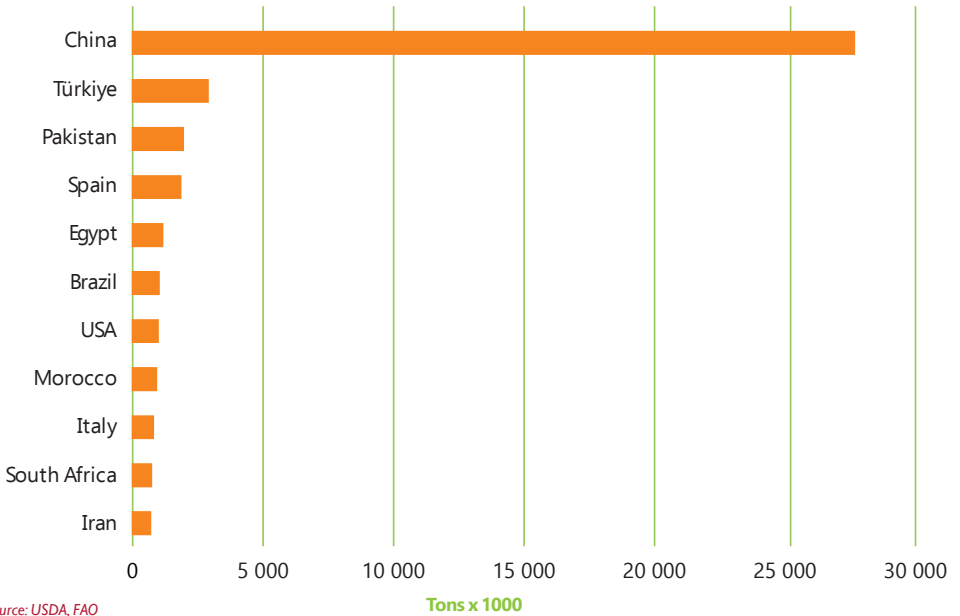
World Orange Exports



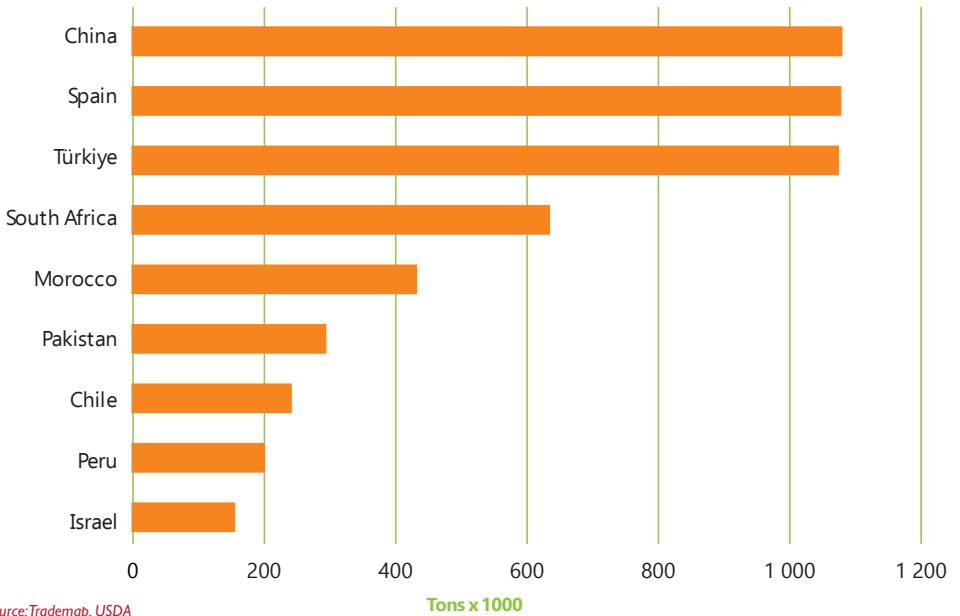
Source: Trademap, USDA

International

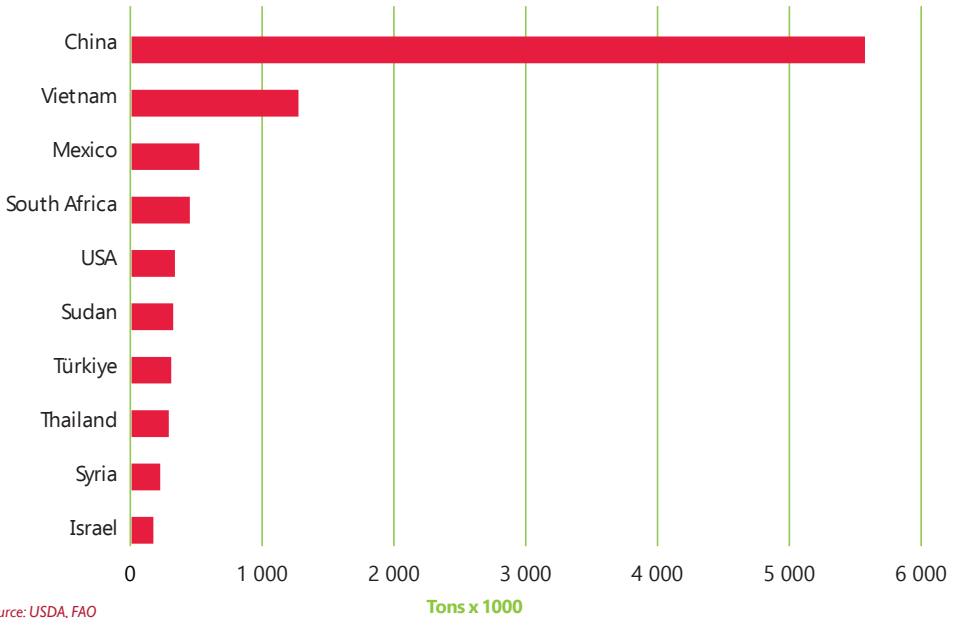
World Mandarin Production



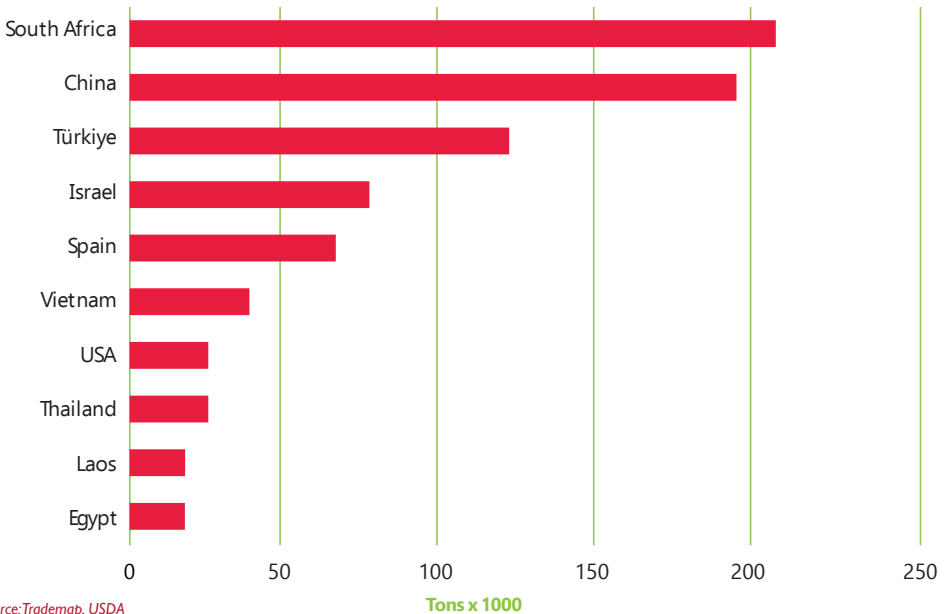
World Mandarin Exports



World Grapefruit Production

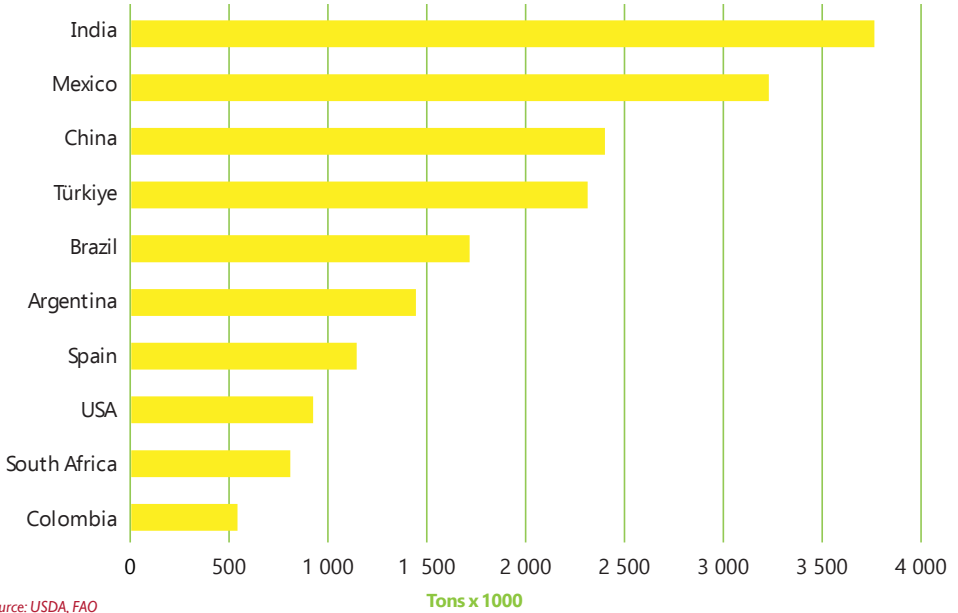


World Grapefruit Exports

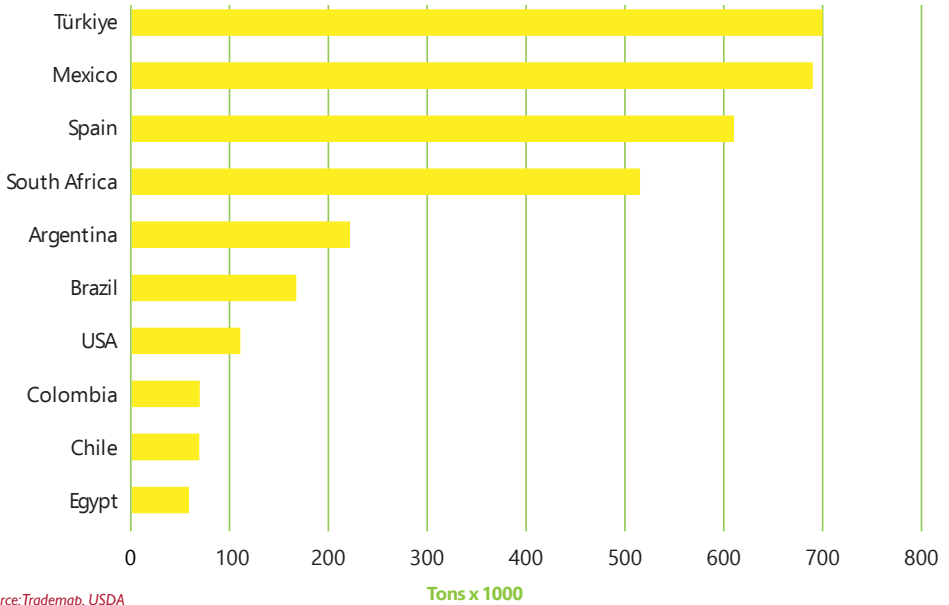


International

World Lemon Production



World Lemon Exports



Southern African Citrus Loading Ports

| Pallets | Durban | Cape Town | Gqeberha | Ngqura (Coega) | Maputo | Grand Total |
|-------------------|----------------|----------------|----------------|----------------|---------------|------------------|
| Oranges | 172 929 | 21 170 | 2 097 | 3 769 | 68 | 200 033 |
| Lemons | 149 258 | 65 169 | 109 557 | 94 452 | 2 395 | 420 831 |
| Grapefruit | 474 521 | 159 588 | 131 395 | 92 978 | 7 457 | 865 939 |
| Mandarins | 199 381 | 254 631 | 61 847 | 57 560 | 1 216 | 574 635 |
| Total | 996 089 | 500 558 | 304 896 | 248 759 | 11 136 | 2 061 438 |

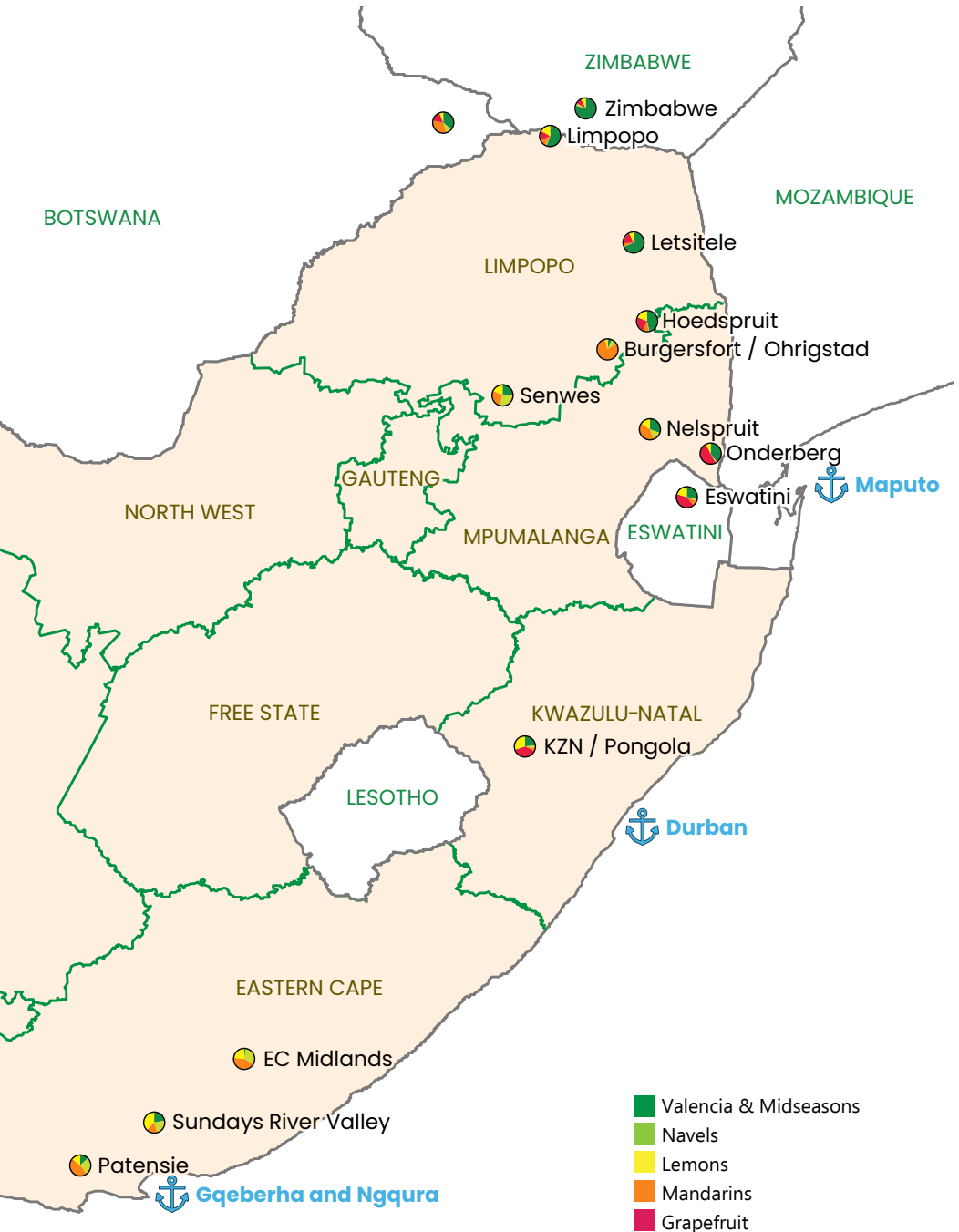
| Containers | Durban | Cape Town | Gqeberha | Ngqura (Coega) | Maputo | Grand Total |
|-------------------|---------------|---------------|---------------|----------------|------------|----------------|
| Oranges | 23 726 | 7 979 | 6 570 | 4 649 | 373 | 43 297 |
| Lemons | 7 463 | 3 258 | 5 478 | 4 723 | 120 | 21 042 |
| Grapefruit | 8 646 | 1 059 | 105 | 188 | 3 | 10 001 |
| Mandarins | 9 969 | 12 732 | 3 092 | 2 878 | 22 | 28 693 |
| Total | 49 804 | 25 028 | 15 245 | 12 438 | 518 | 103 033 |

| Load Port | Pallets | Containers | % |
|-----------------------|------------------|----------------|-----|
| Durban | 996 089 | 49 804 | 48% |
| Cape Town | 500 558 | 25 028 | 24% |
| Ngqura (Coega) | 304 896 | 15 245 | 15% |
| Gqeberha | 248 759 | 12 438 | 12% |
| Maputo | 11 136 | 518 | 1% |
| Total | 2 061 438 | 103 033 | |

Citrus Producing Regions of Southern Africa

| Province | Area |
|---------------|-------------------|
| Limpopo | 40 353 ha |
| Eastern Cape | 25 154 ha |
| Western Cape | 19 204 ha |
| Mpumalanga | 7 571 ha |
| Zimbabwe | 2 706 ha |
| KwaZulu-Natal | 2 369 ha |
| Northern Cape | 1 866 ha |
| Eswatini | 902 ha |
| Botswana | 888 ha |
| North West | 611 ha |
| Total | 101 624 ha |





Notes



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