



CMF MARKET FEEDBACK - 2025

Presented by Werner van Rooyen

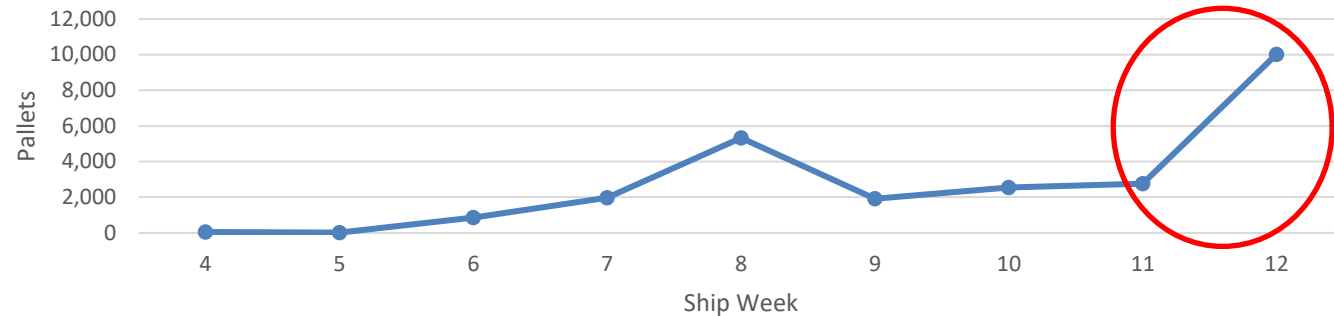


MIDDLE EAST

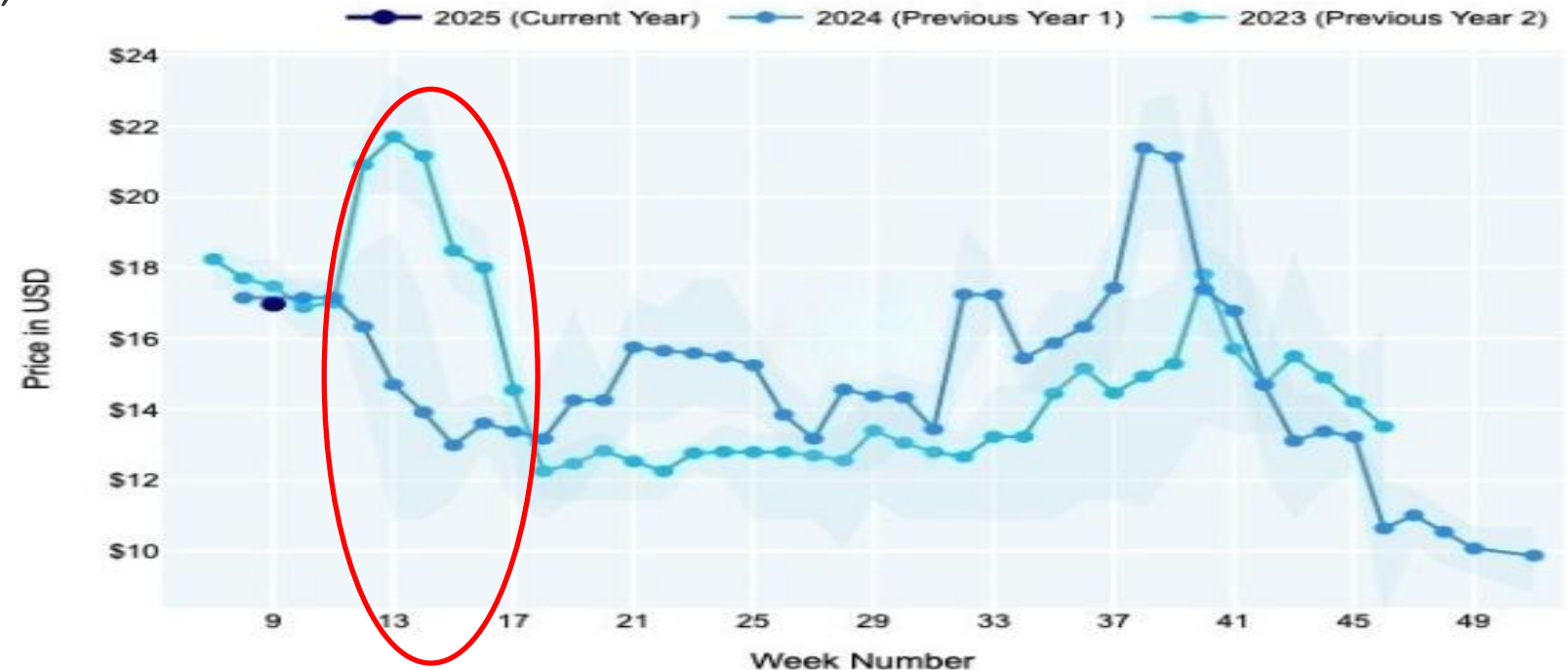
Lemon ↑

➤ **Egyptian lemons** are priced relatively similarly between the Dubai and Jeddah wholesale markets at between \$12.00 \$12.30 (15kg, count 100 and 113s), Which is in line with the same week of 2024 in both cities.
(Wholesale pricing -Week 9)

2025 - YTD Lemon Exports to Middle East



Eureka - 15 from South Africa in USD



EUROPE and YTD Lemon Exports to Asia, SEA, EU and UK

□ Lemon ⇒

- **Spanish Primofiori** remains priced in a rather wide range at as low as €12.00 but up to €17.00 (15kg).
- **Egyptian Eureka** declined in price but remains at a healthy level = +25% above last year.

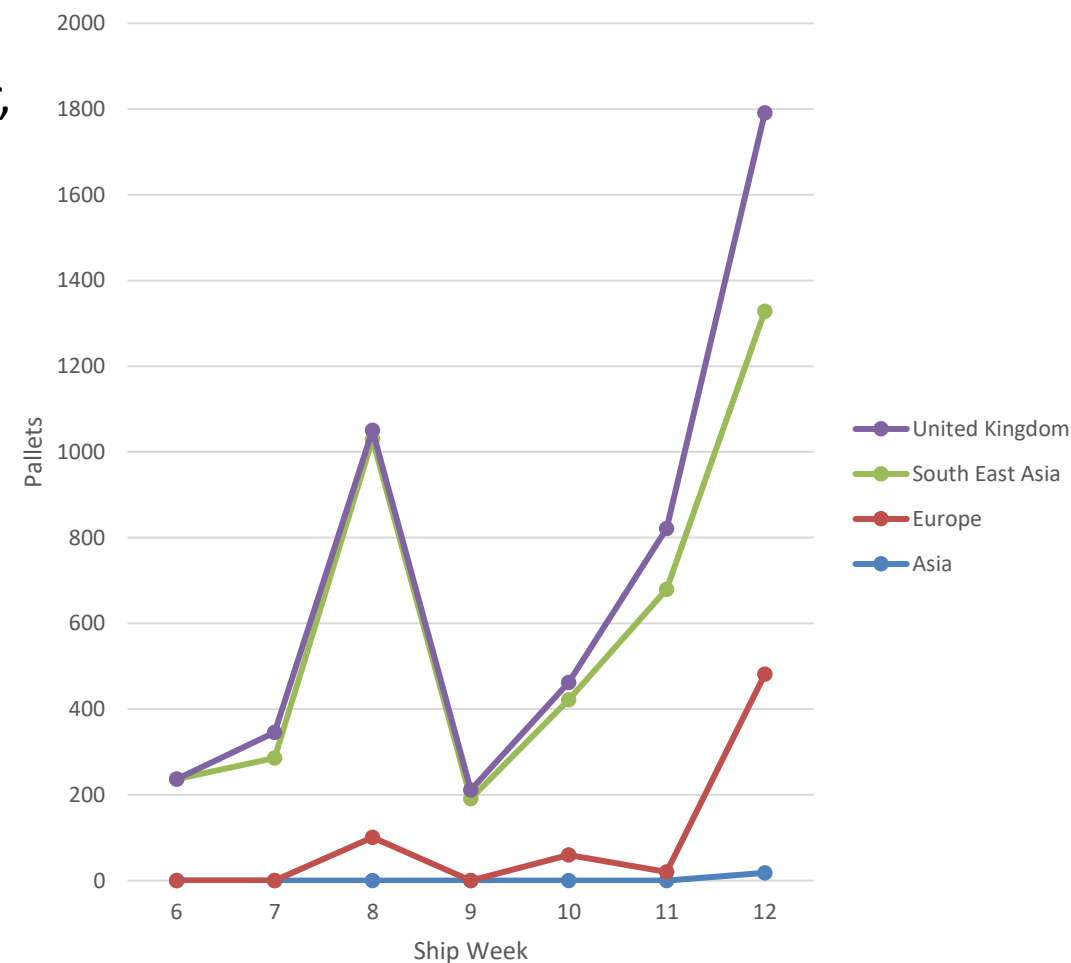
□ Soft Citrus ↑

- **Moroccan Nadorcott** has seen improvement after a turning point around week 7. Currently average pricing is +9% above the same week of 2024. **Last season prices continued to mostly lift until week 18**

□ Oranges ↓

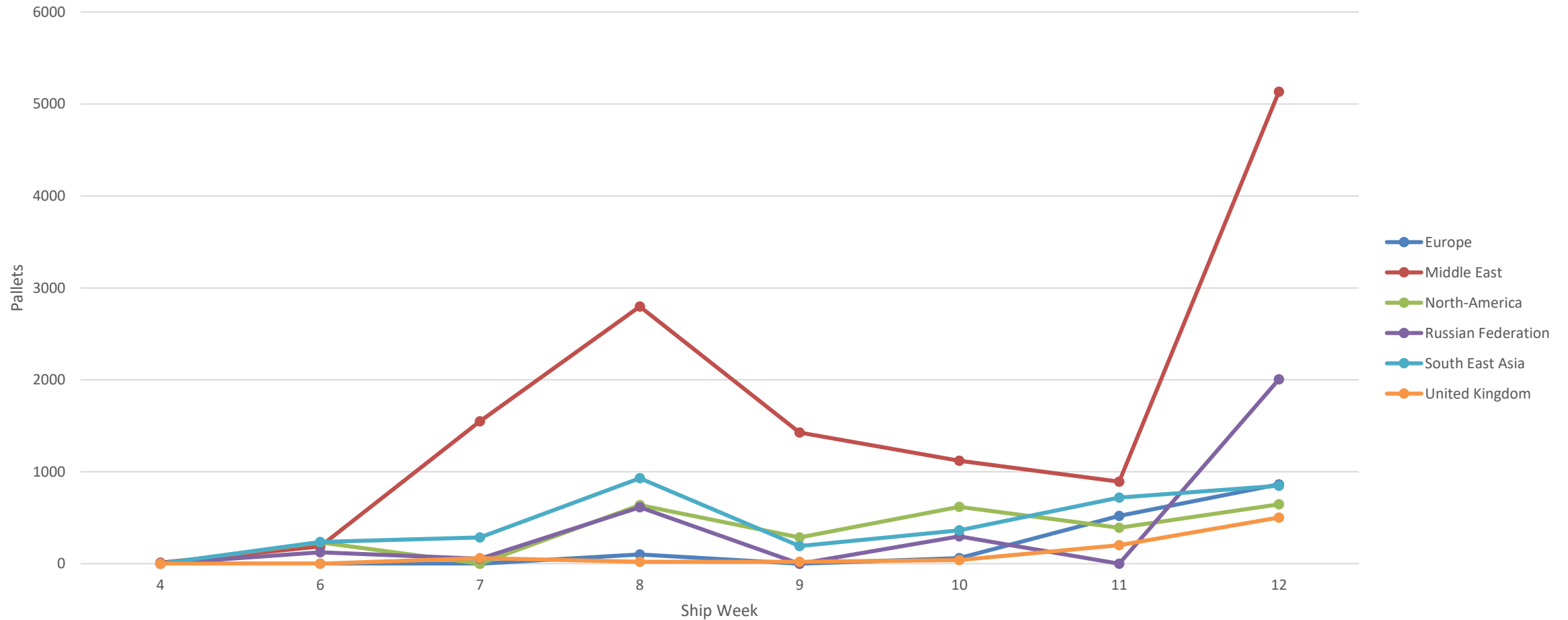
- **Imported Egyptian Navels** recorded a decline in price in week 9; however, remains above last year's level.
- **Valencias** also softened somewhat in week 9 but mainly on the smaller calibres (count 88/100/113s), as the larger calibres were stable (count 48/56/64s)

2025 - YTD Lemon Exports to Asia, SEA, Europe and UK



Total Citrus Exports – Multiple Markets

2025 – Total Citrus Exports to Multiple Markets



Thank you



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