



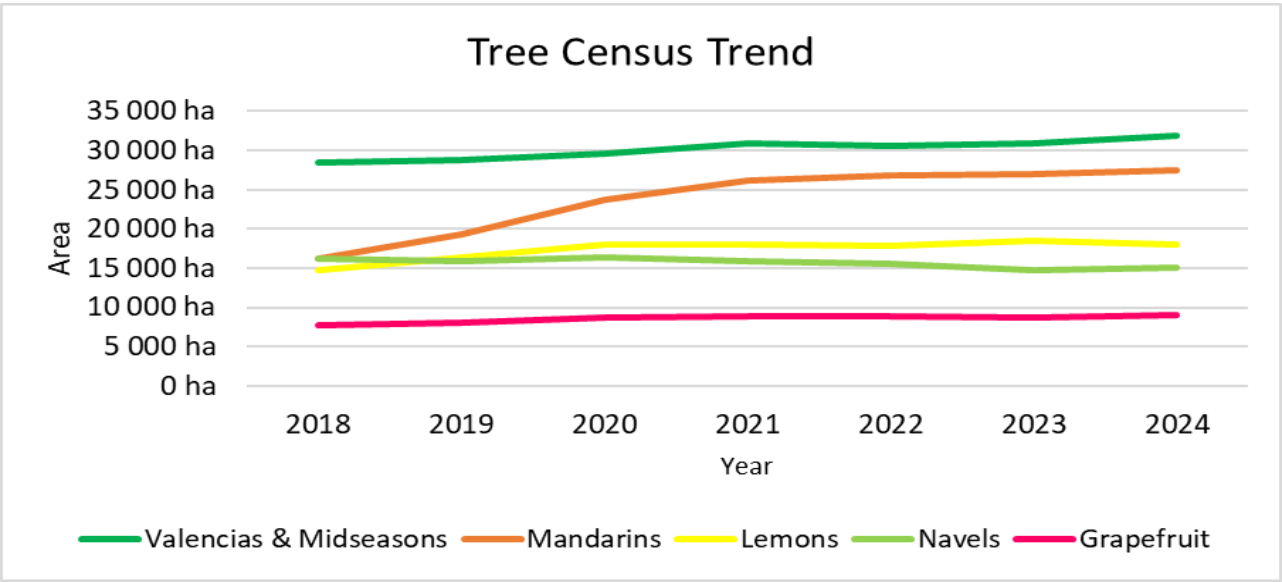
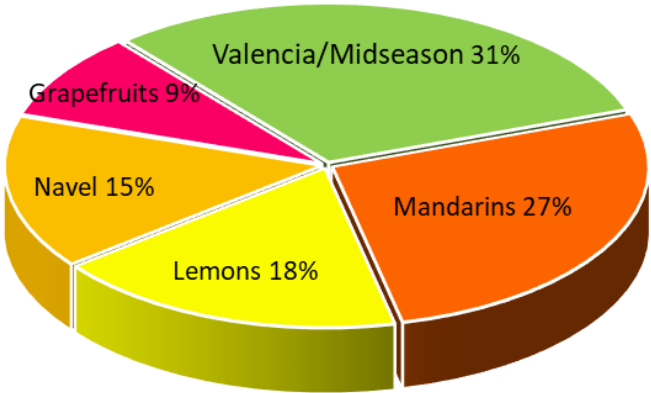
2024 Tree Census

Presented by Precious Kunota



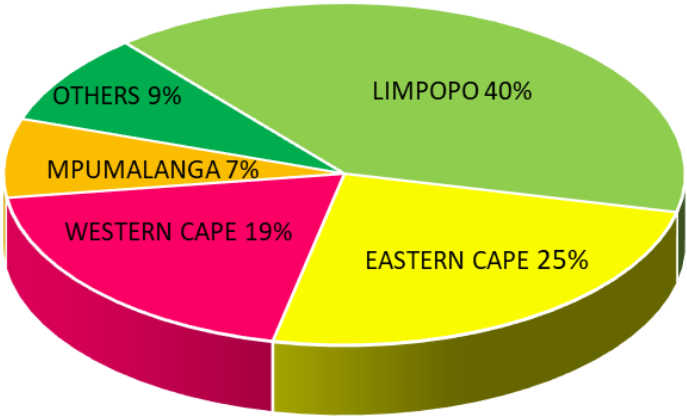
Production Scope of the Industry

Variety	2023	2024	Difference (ha)	%
Valencias & Midseasons	30 854 ha	31 970 ha	1 116 ha	4%
Mandarins	26 928 ha	27 479 ha	551 ha	2%
Lemons	18 435 ha	17 970 ha	-465 ha	-3%
Navels	14 832 ha	15 118 ha	286 ha	2%
Grapefruit	8 706 ha	9 087 ha	381 ha	4%
Total	99 755 ha	101 624 ha	1 869 ha	2%

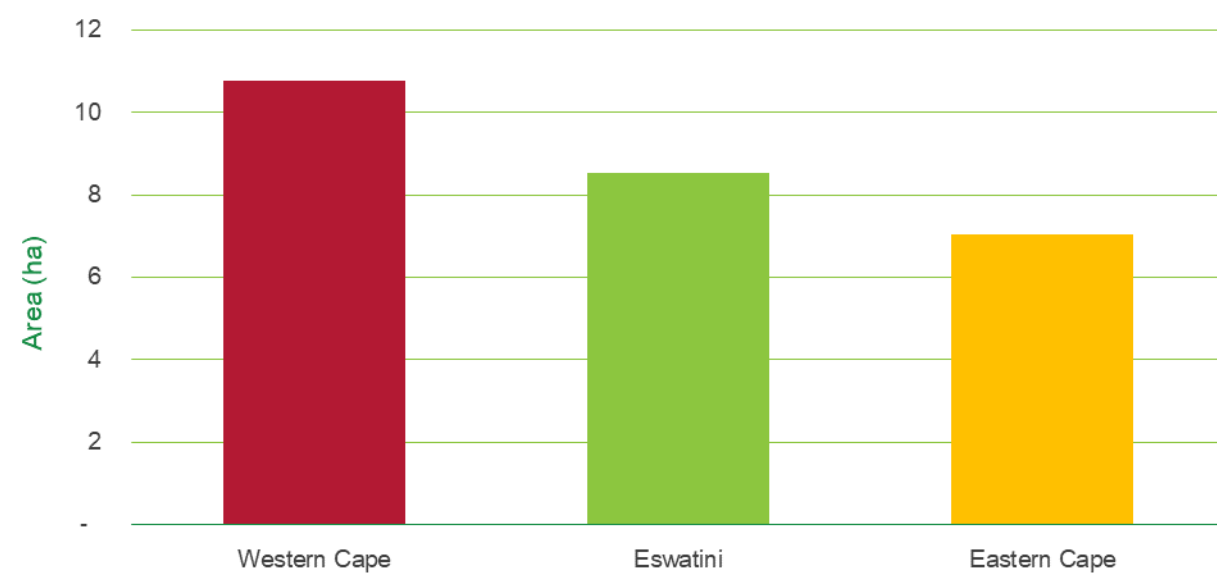
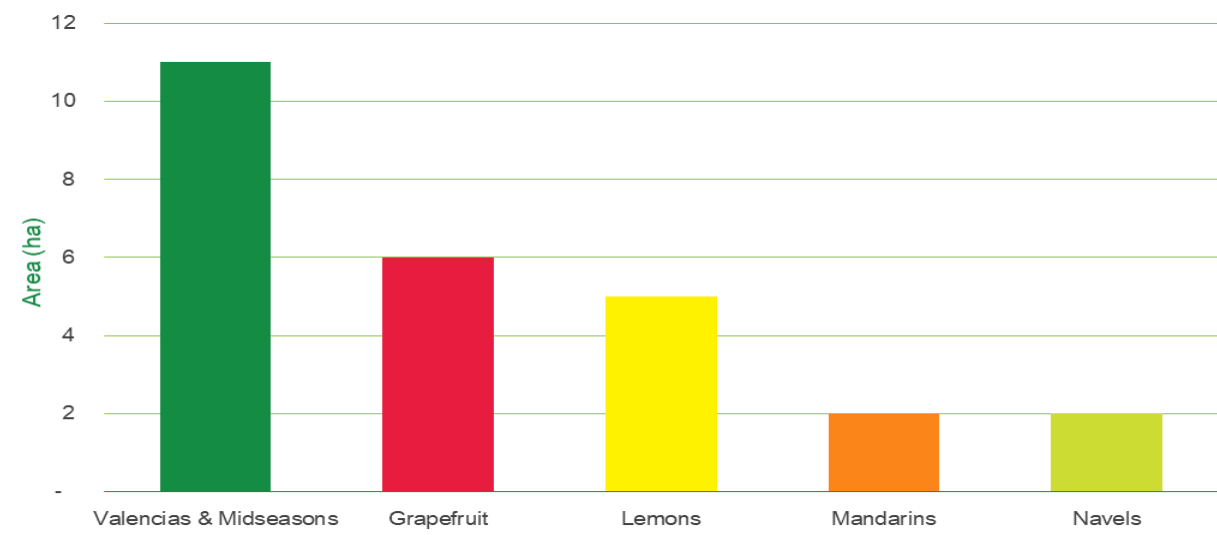


Production Scope of the Industry

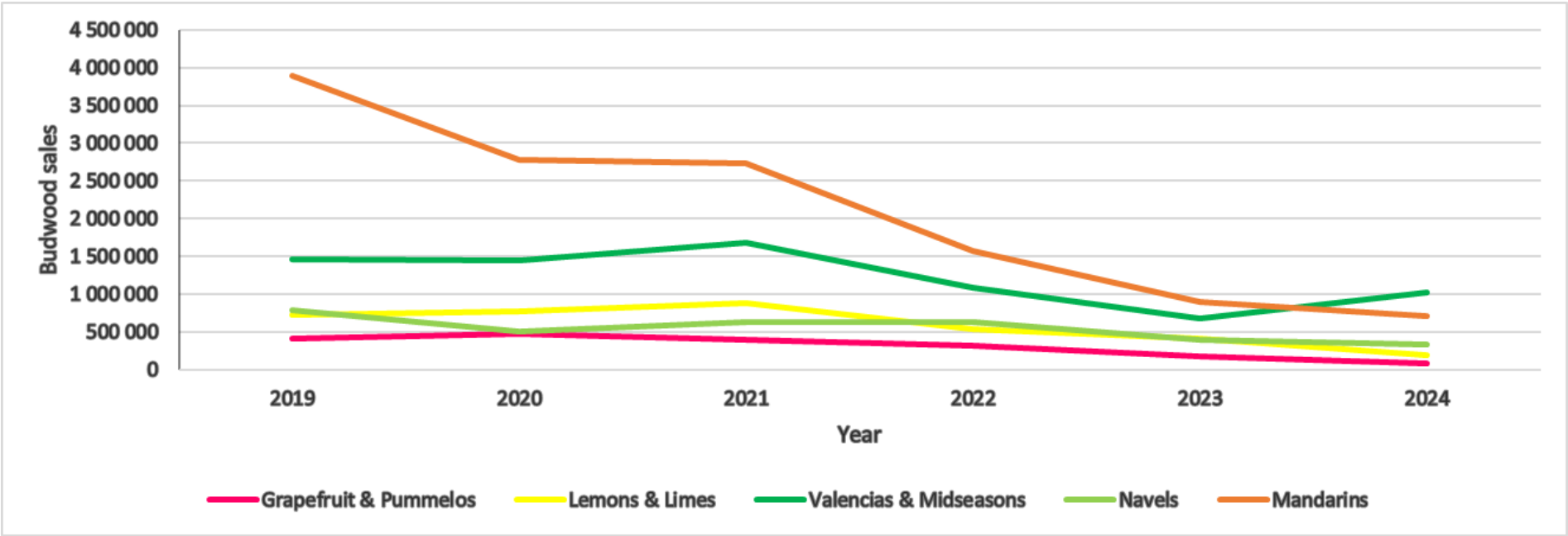
<i>Production Region</i>	<i>2023</i>	<i>2024</i>	<i>Difference</i>	<i>%</i>
Limpopo	39 634 ha	40 353 ha	719 ha	2%
Eastern Cape	24 681 ha	25 154 ha	473 ha	2%
Western Cape	19 332 ha	19 204 ha	-128 ha	-1%
Mpumalanga	7 444 ha	7 571 ha	127 ha	2%
Zimbabwe	2 879 ha	2 706 ha	-173 ha	-6%
Kwa-Zulu Natal	2 395 ha	2 369 ha	-26 ha	-1%
Northern Cape	1 837 ha	1 866 ha	29 ha	2%
Eswatini	896 ha	902 ha	6 ha	1%
Botswana		888 ha	888 ha	100%
North West	645 ha	611 ha	-34 ha	-5%
Free State	12 ha		-12 ha	-100%
Total	99 755 ha	101 624 ha	1 869 ha	2%



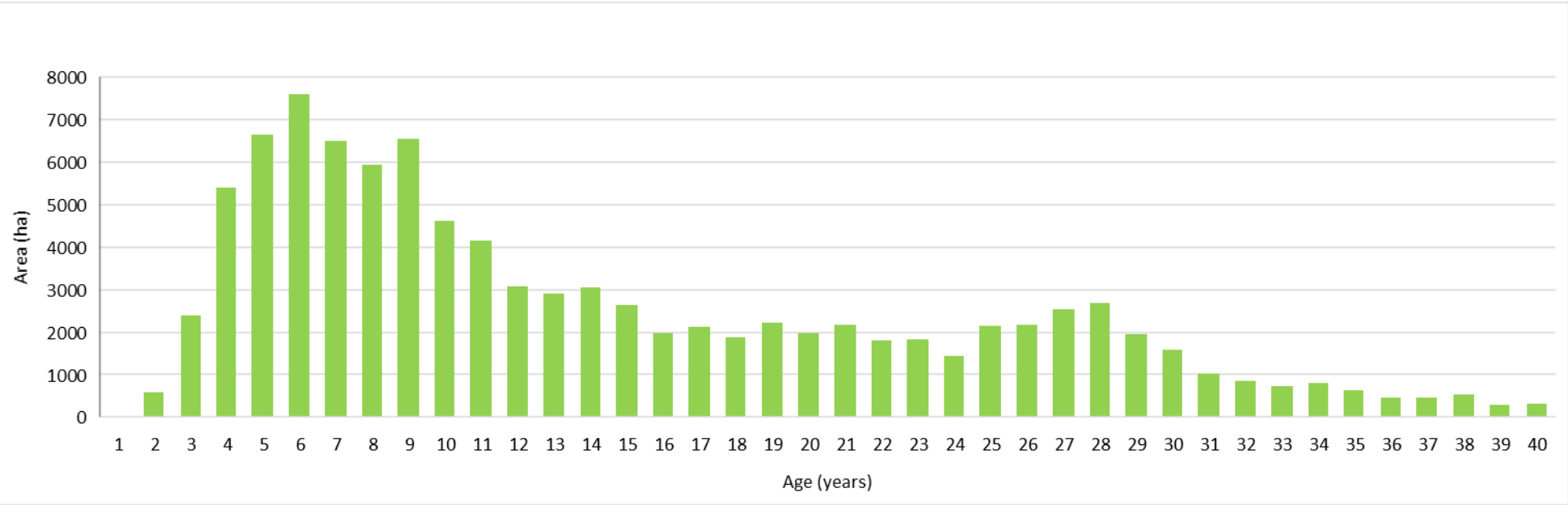
2024 new plantings



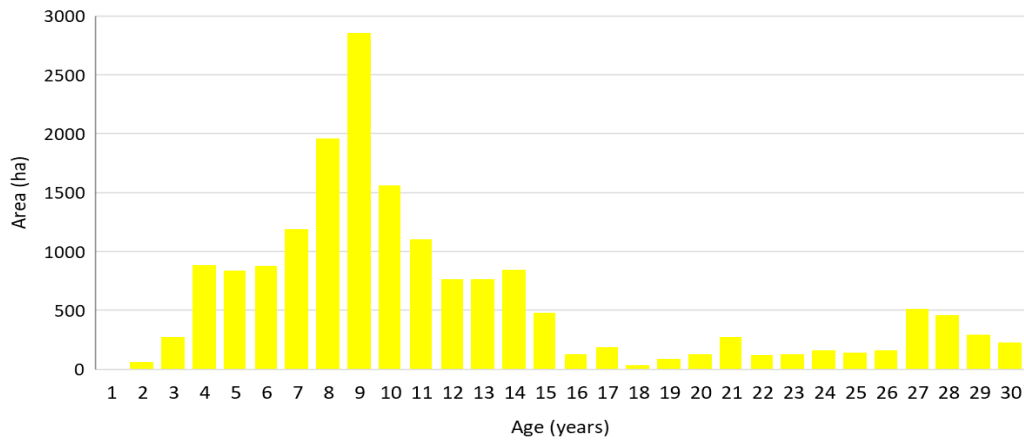
Budwood sales trends



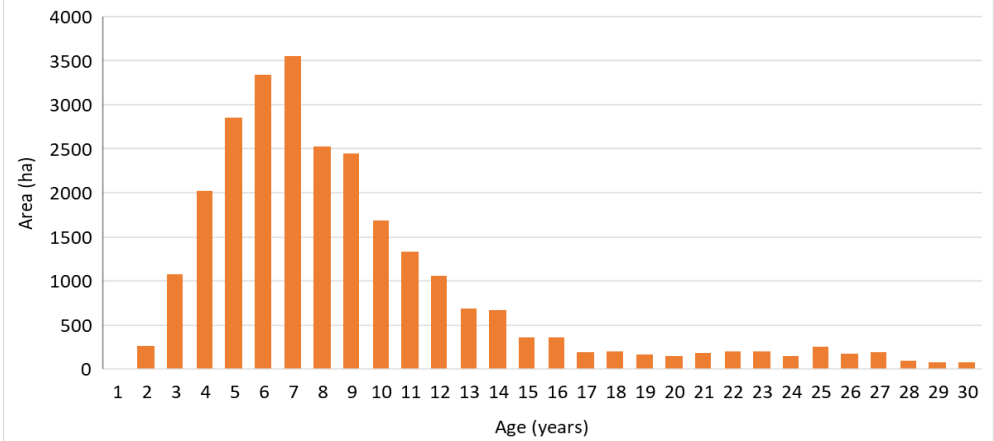
Overall Age Distribution



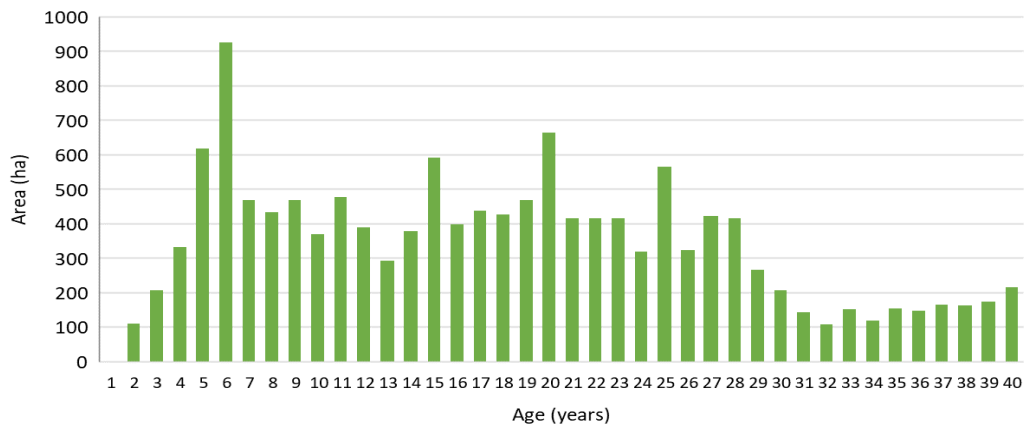
Lemons



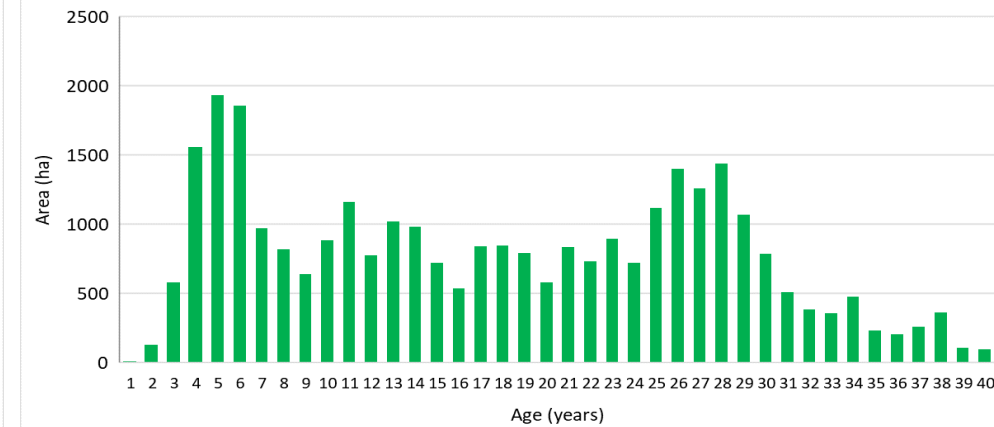
Mandarins



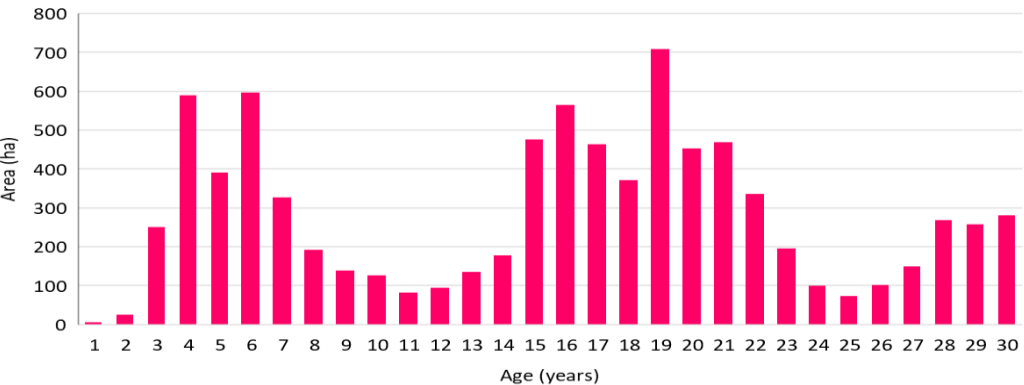
Navels



Valencias



Grapefruits



2025 Citrus Export Estimate

Compiled by regional variety focus groups

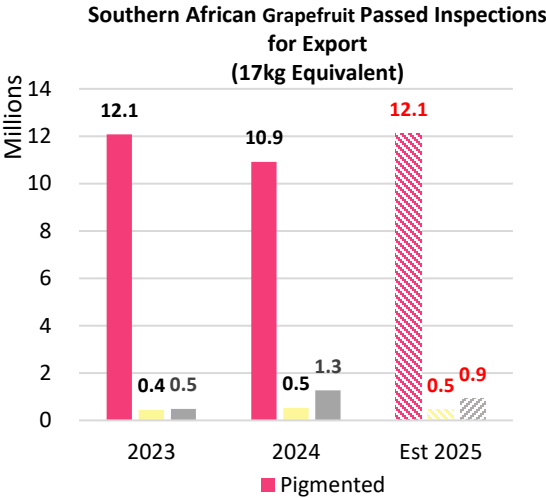


2024 FINAL PACKED FOR EXPORT VOLUMES

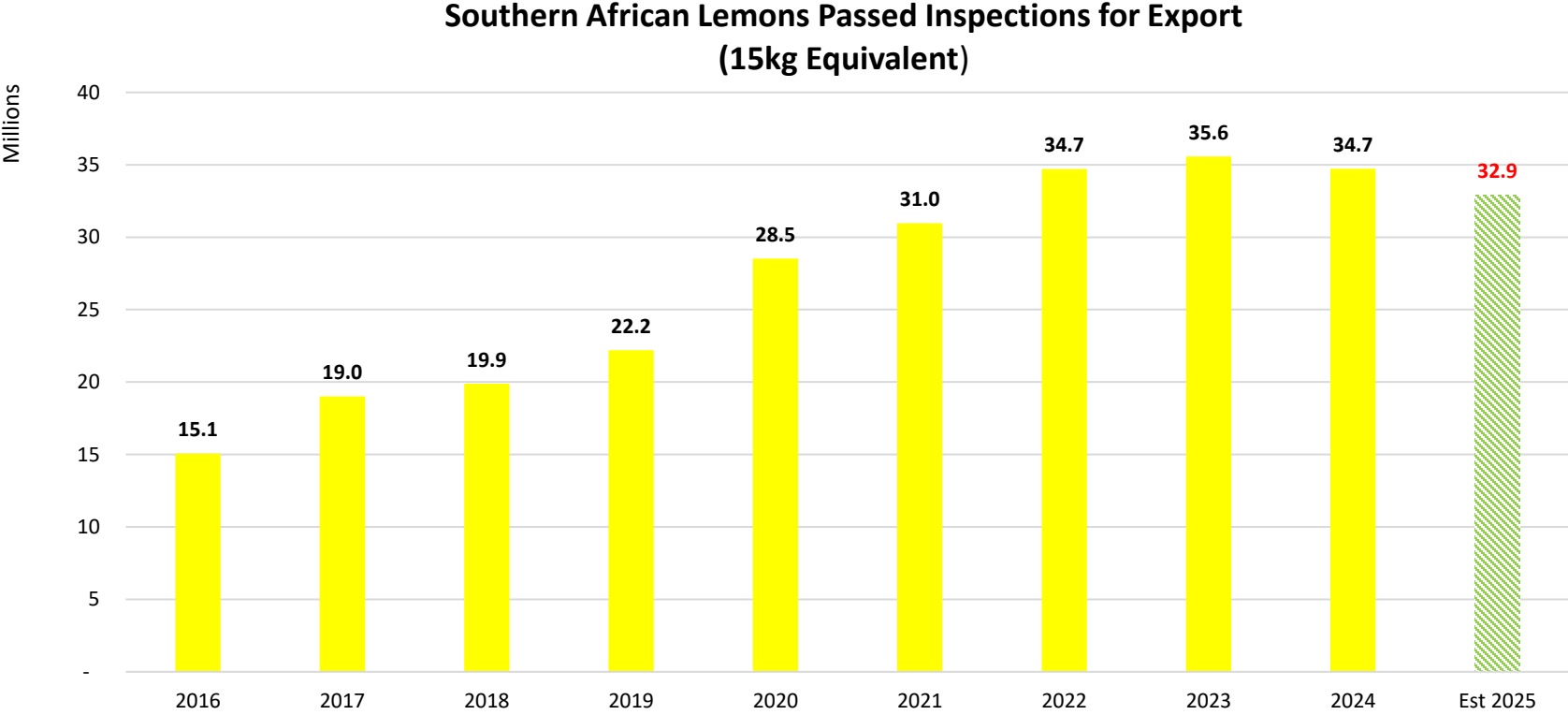
CGA Region	Valencia (15kg)	Navels (15kg)	Lemons (15kg)	Mandarins (15kg)	Grapefruit (15kg)	Grapefruit (17kg)	Total Citrus (15kg)
S.R. Valley	6,963,293	7,367,288	15,030,712	4,525,536	200,060	176,524	34,086,889
Letsitele	13,730,654	-	1,083,853	654,076	4,582,643	4,043,508	20,051,227
W. Cape	4,548,678	6,039,662	1,052,981	7,013,000	-	-	18,654,321
Senwes	4,063,433	4,625,483	4,912,724	3,403,281	-	-	17,004,921
Patensie	2,299,347	4,508,653	3,035,608	6,152,743	273,548	241,366	16,269,899
Boland	247,410	263,308	3,056,427	9,031,631	-	-	12,598,777
Hoedspruit	4,811,191	-	2,295,931	1,039,364	3,766,018	3,322,957	11,912,504
Burgersfort Ohrigstad	463,865	449,831	286,047	5,035,908	-	-	6,235,652
Nelspruit	2,331,962	604,692	598,699	2,426,667	-	-	5,962,020
Limpopo River	3,551,803	-	705,697	642,828	975,485	860,722	5,875,813
Onderberg	1,334,246	-	233,110	46,397	1,851,790	1,633,933	3,465,543
Oranje Rivier	729,451	-	215,649	453,623	1,278,964	1,128,498	2,677,688
E. Cape Midlands	23,945	570,946	1,016,032	956,265	-	-	2,567,188
Nkwalini	104,682	-	397,198	4,034	495,989	437,638	1,001,904
Pongola	58,176	-	152,087	10,268	528,552	466,370	749,083
VaalHarts	43,495	297,696	71,169	237,817	-	-	650,177
S-KZN	22,205	101,292	253,292	13,040	-	-	389,829
Other	-	282,476	-	-	182,117	160,691	464,593
RSA	45,327,835	25,111,329	34,397,217	41,646,481	14,135,166	12,472,205	160,618,027
Zimbabwe	3,315,000		167,600		158,667	140,000	3,641,267
Eswatini	112,625		111,760		15,855	13,990	240,240
TOTAL	48,755,460	25,111,329	34,676,577	41,646,481	14,309,688	12,626,195	164,499,534

GRAPEFRUIT ESTIMATE

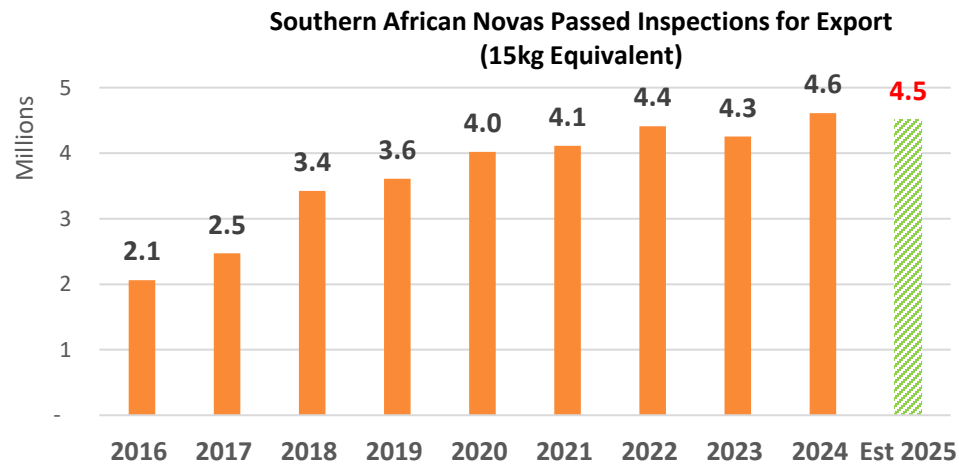
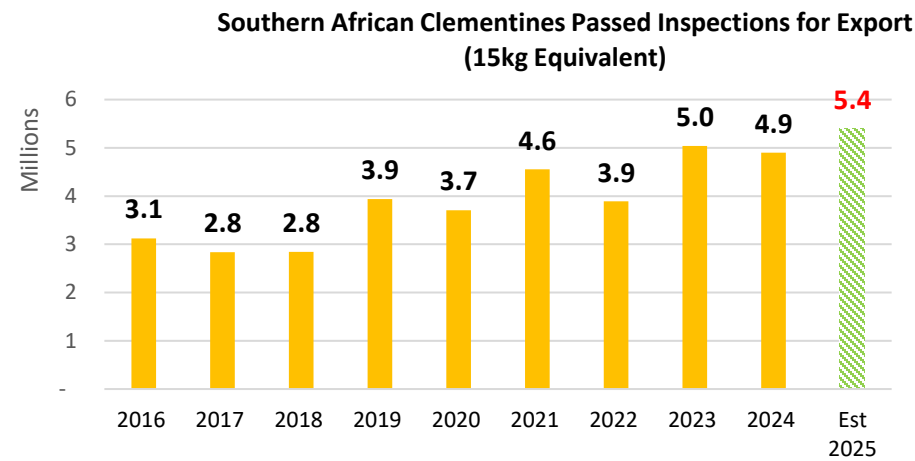
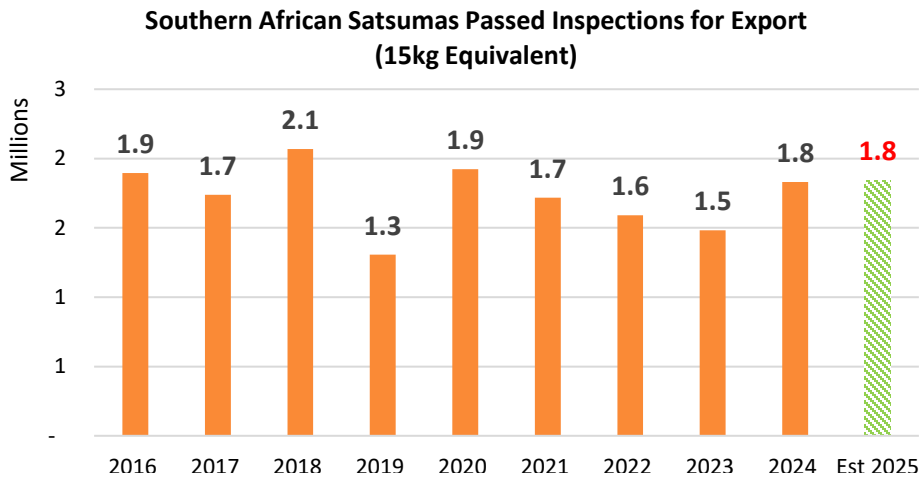
Southern African Grapefruit Passed Inspections for Export
(17kg Equivalent)



LEMON ESTIMATE

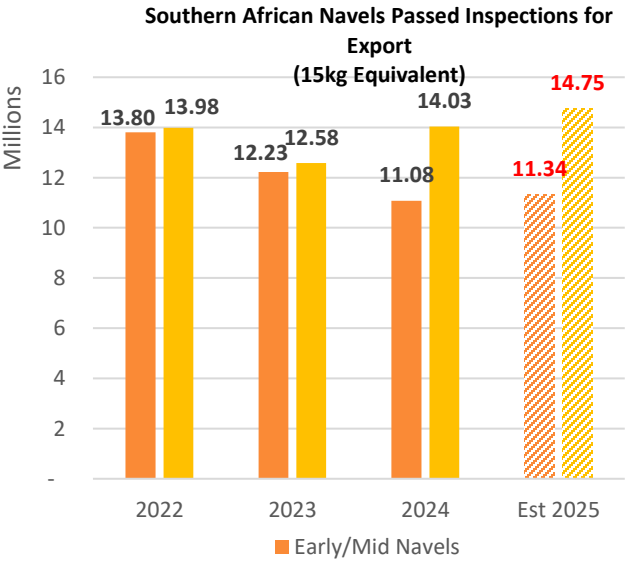
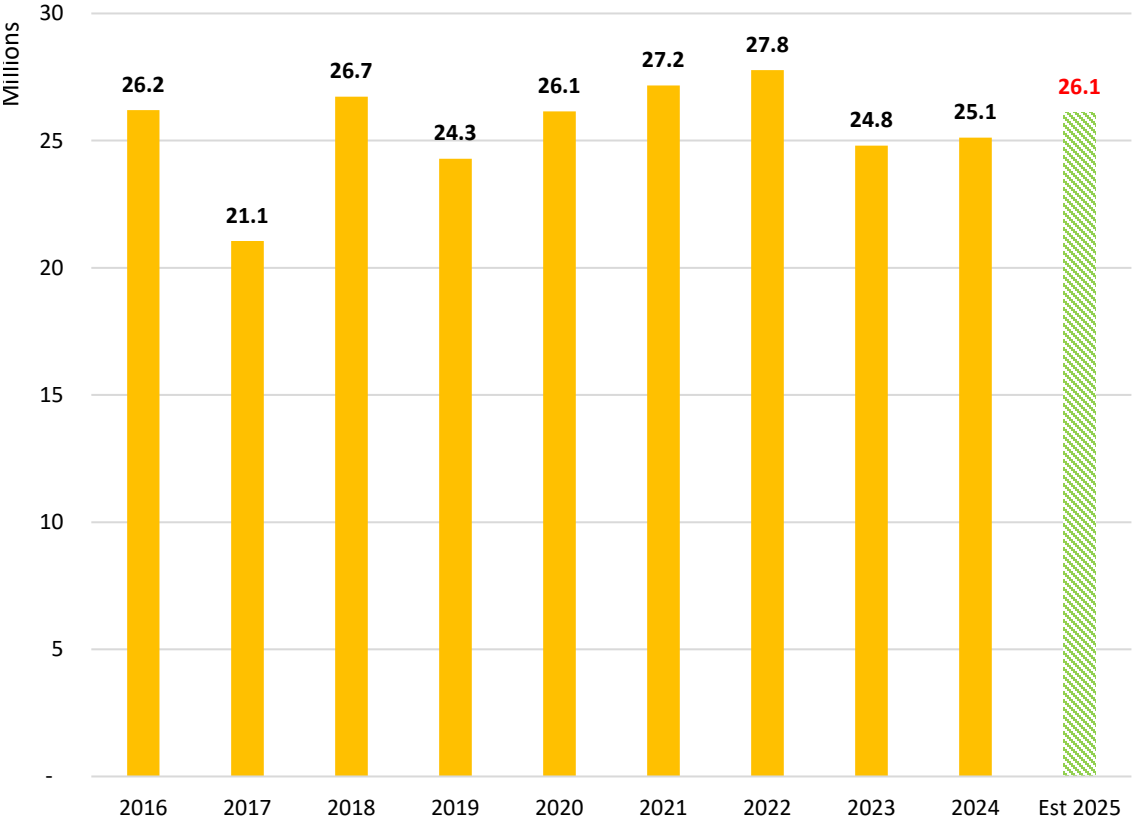


MANDARIN ESTIMATE



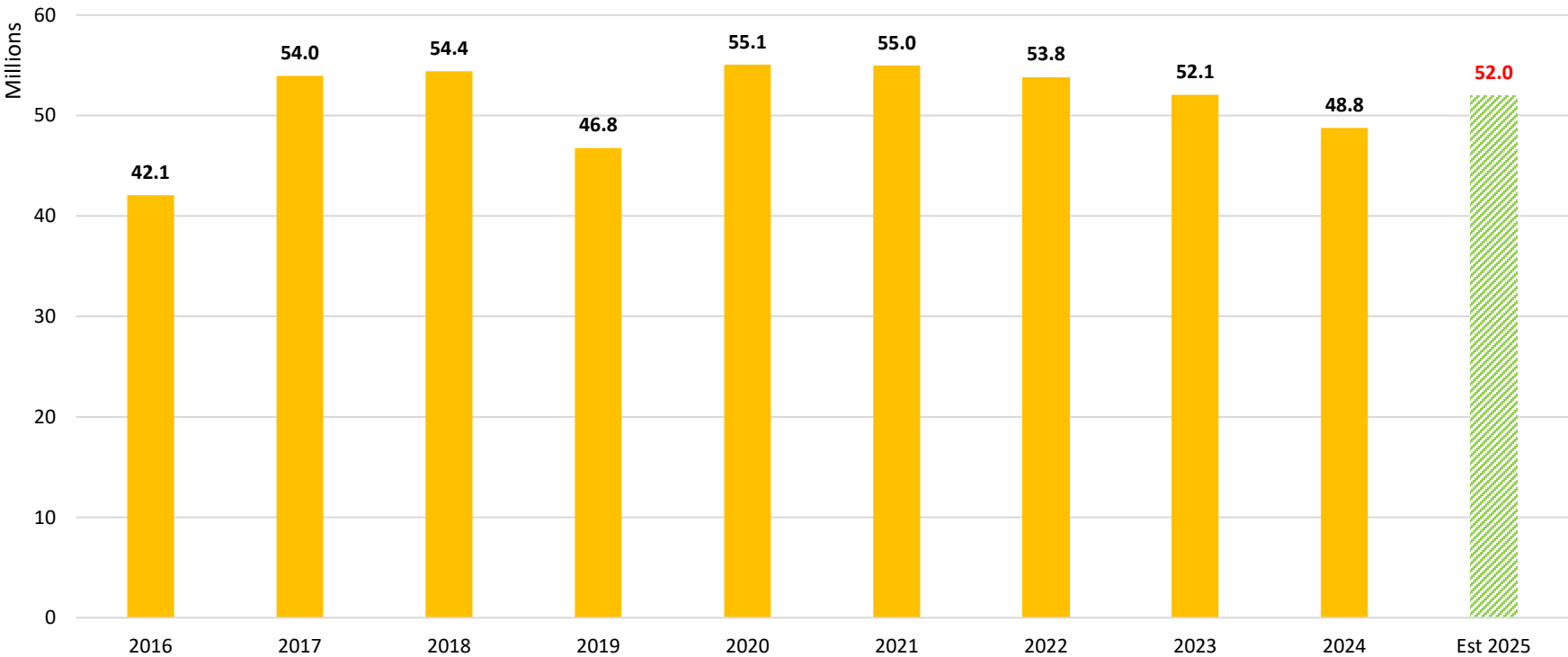
NAVEL ESTIMATE

Southern African Navels Passed Inspections for Export
(15kg Equivalent)



VALENCIA ESTIMATE

Southern African Valencias Passed Inspections for Export
(15kg Equivalent)



2025 ESTIMATE

	2025Est.	2025Est.	2025Est.	2025Est.	2025Est.	2025Est.	2025Est.	2025Est.	2025Est.
CGA Region	Valencia (15kg)	Navels (15kg)	Lemons (15kg)	Satsuma (15kg)	Clementine (15kg)	Nova (15kg)	Grapefruit (15kg)	Grapefruit (17kg)	Total Citrus (15kg)
S.R. Valley	7,000,000	7,000,000	13,200,000	100,000	350,000	1,500,000	226,667	200,000	29,376,667
Letsitele	14,557,000	-	1,440,950	-	-	-	4,817,800	4,251,000	20,815,750
W. Cape	5,400,000	7,036,114	1,320,000	195,681	2,272,818	231,721	-	-	16,456,333
Senwes	4,600,000	5,200,000	4,323,197	6,517	20,912	377,888	-	-	14,528,514
Hoedspruit	5,800,000	-	2,600,000	-	-	2,000	4,205,233	3,710,500	12,607,233
Patensie	2,198,000	4,178,000	2,750,000	673,831	420,459	1,473,223	272,000	240,000	11,965,513
Boland	300,000	300,000	2,900,000	450,000	2,000,000	420,000	-	-	6,370,000
Limpopo River	3,900,000	-	600,000	-	-	85,000	906,667	800,000	5,491,667
Onderberg	1,650,000	-	333,789	-	-	-	1,828,947	1,613,777	3,812,736
Nelspruit	2,200,000	705,000	756,000	-	-	-	-	-	3,661,000
Oranje Rivier	780,000	-	220,000	-	-	-	1,643,333	1,450,000	2,643,333
E. Cape Midlands	24,000	549,170	932,000	252,300	177,980	92,200	-	-	2,027,650
Burgersfort Ohrigstad	259,304	449,020	240,000	165,207	150,597	327,116	-	-	1,591,244
Nkwalini	235,000	-	419,500	-	-	-	487,333	430,000	1,141,833
Pongola	110,000	-	110,000	-	-	-	374,000	330,000	594,000
VaalHarts	40,000	300,000	60,000	-	-	-	-	-	400,000
S-KZN	25,000	90,000	225,000	-	-	-	-	-	340,000
Other	-	280,000	-	-	-	-	136,000	120,000	416,000
RSA	49,078,304	26,087,304	32,430,436	1,843,536	5,392,766	4,509,148	14,897,981	13,145,277	134,239,474
Zimbabwe	2,310,000	-	161,000	-	-	-	68,000	60,000	2,539,000
Eswatini	328,000	-	195,000	-	-	-	96,333	85,000	619,333
Botswana	260,000	-	90,000	-	-	-	230,266	203,176	580,266
TOTAL	51,976,304	26,087,304	32,876,436	1,843,536	5,392,766	4,509,148	15,292,580	13,493,453	137,978,074

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