

CITRUS WEEKLY LOGISTICS REPORT – Week 28

11 July 2025 (Data supplied by: PPECB & AGRIHUB (YTD data to week 27 only)/CGA VFG's/windy.com/CGA Team)

- Reported data reflects only production and export data from South Africa. Kindly contact portia@cga.co.za for production and export data sourced from eSwatini, Zimbabwe, Botswana and Namibia.
- Reported data can be supplemented further by Agrihub, PPECB, Agrigate One, eCert and CGA online Dashboards.
- The report is a work in progress and additional data and information will be added in future reports.
- Port Operational Representatives: Northern Corridor Dave Watts, Central Corridor Mitchell Brooke & Western Corridor Antoinette van Heerden.

Compiled by -Mitchell Brooke **mitchell@cga.co.za**





DISCLAIMER:

This information contained has been compiled with data presently available and is presented and made available in good faith but with the express condition that the Citrus Growers Association accepts no liability whatsoever for any loss or damage resulting from the use thereof.



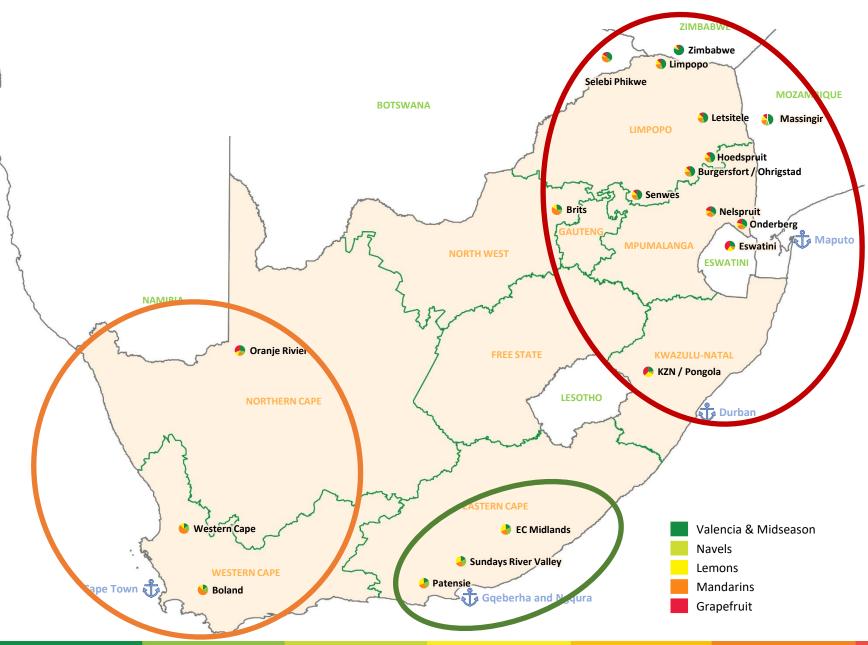








Southern African Citrus Growing Regions and Key Export Corridors



Key Export Corridors

- Northern Corridor including KZN, eSwatini, Mpumalanga, Limpopo, North West Province, Botswana, Zimbabwe and Mozambique exporting from the Maputo and Durban ports.
- Central Corridor including Patensie and Hankey area, Sundays River Valley including Addo, Sunland and Kirkwood and Eastern Cape Midlands including Fort Beaufort area exporting from the Port Elizabeth and Coega ports.
- Western Corridor including Namibia, WC Boland, Citrusdal and Orange River area exporting from the Cape Town port.



YTD CITRUS PRODUCTION FOR EXPORT BY CORRIDOR BY COMMODITY

Moto:

Grand Total

- Estimates will be updated as per amendments made by the VFG's latest estimates.
- The data represents YTD totals of production for export volume YTD.

| Sum of CGA 15kg Eqv. Cartons | | | | | | 2025 Total | 2024 Final |
|-------------------------------------|-------------|------------|------------|------------|------------|----------------|------------|
| Supplier Region | Product | 2022 YTD | 2023 YTD | 2024 YTD | 2025 YTD | Estimate Ver:5 | Packed |
| Eastern Cape Regions | GRAPEFRUIT | 1 496 | 6 996 | 29 466 | 5 107 | 498 667 | 496 564 |
| | LEMONS | 9 346 182 | 12 349 001 | 12 158 523 | 13 019 395 | 16 882 000 | 19 077 633 |
| | NAVELS | 4 978 133 | 5 205 580 | 5 277 977 | 6 060 838 | 11 727 170 | 12 446 668 |
| | SOFT CITRUS | 4 686 235 | 5 227 600 | 5 969 240 | 6 362 390 | 12 906 914 | 11 633 722 |
| | VALENCIAS | 72 427 | 224 946 | 176 183 | 184 375 | 9 222 000 | 9 285 934 |
| Eastern Cape Regions Total | | 19 084 473 | 23 014 123 | 23 611 389 | 25 632 105 | 51 236 751 | 52 940 521 |
| Northern Regions | GRAPEFRUIT | 13 125 890 | 11 065 010 | 11 334 529 | 11 410 525 | 12 835 385 | 12 525 469 |
| | LEMONS | 11 214 676 | 11 712 269 | 10 504 001 | 12 948 471 | 12 916 500 | 10 938 428 |
| | NAVELS | 6 593 021 | 5 185 469 | 4 717 334 | 6 369 169 | 6 619 020 | 5 938 962 |
| | SOFT CITRUS | 6 262 921 | 6 999 639 | 7 146 812 | 9 466 798 | 14 703 948 | 13 260 848 |
| | VALENCIAS | 6 318 662 | 6 778 008 | 5 942 207 | 8 734 269 | 36 234 304 | 33 865 756 |
| Northern Regions Total | | 43 515 170 | 41 740 395 | 39 644 883 | 48 929 231 | 83 309 157 | 76 529 463 |
| Western/Northern Cape Regions | GRAPEFRUIT | 913 157 | 935 526 | 731 565 | 1 033 907 | 1 643 333 | 1 318 632 |
| | LEMONS | 3 217 776 | 3 496 382 | 3 426 228 | 3 687 714 | 4 500 000 | 4 395 901 |
| | NAVELS | 4 748 024 | 4 190 741 | 4 213 229 | 5 530 222 | 8 598 413 | 6 613 235 |
| | SOFT CITRUS | 4 863 918 | 6 770 258 | 6 917 936 | 8 336 745 | 19 838 851 | 16 735 081 |
| | VALENCIAS | 174 814 | 223 056 | 132 634 | 159 792 | 6 520 000 | 5 566 498 |
| Western/Northern Cape Regions Total | | 13 917 689 | 15 615 963 | 15 421 592 | 18 748 381 | 41 100 597 | 34 629 347 |

80 370 481

78 677 864

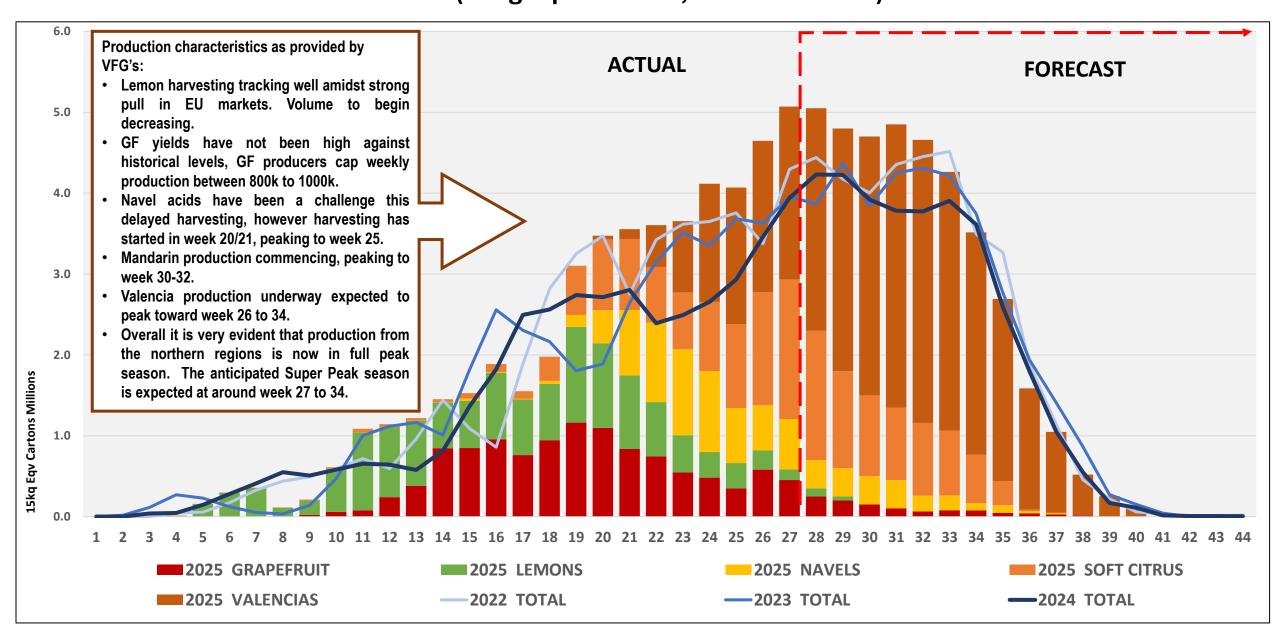
93 309 718

175 646 505

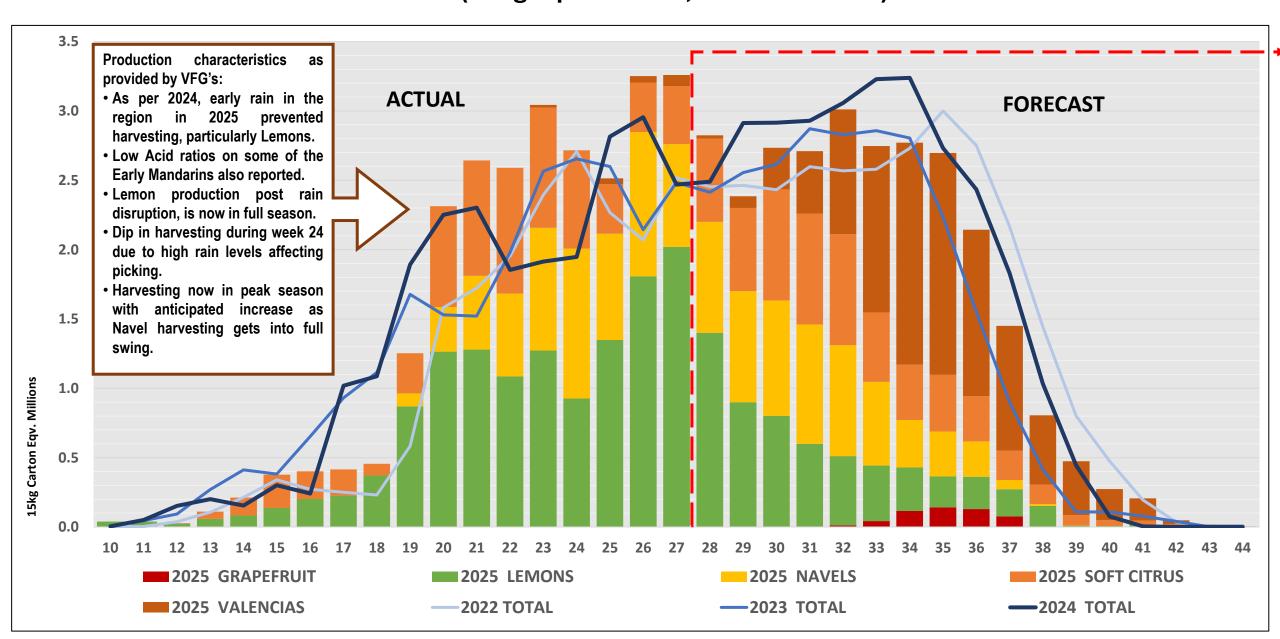
164 099 331

76 517 332

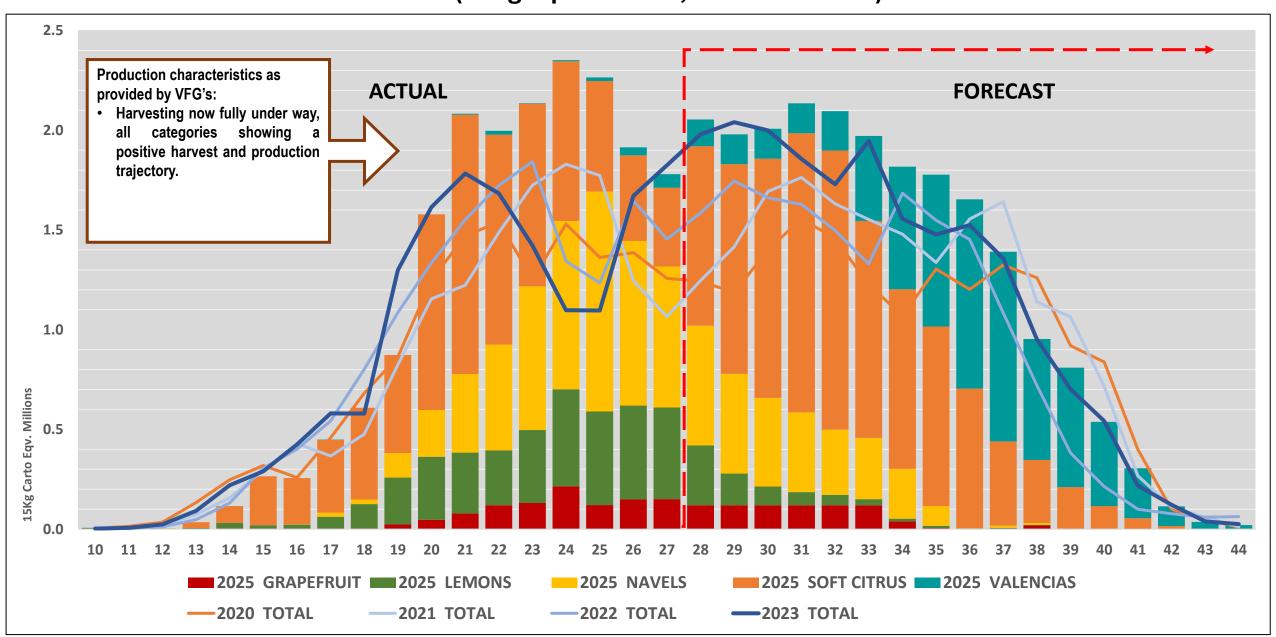
YTD NORTHERN CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY (15Kg Eqv. Cartons, Source: PPECB)



YTD CENTRAL CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY (15Kg Eqv. Cartons, Source: PPECB)



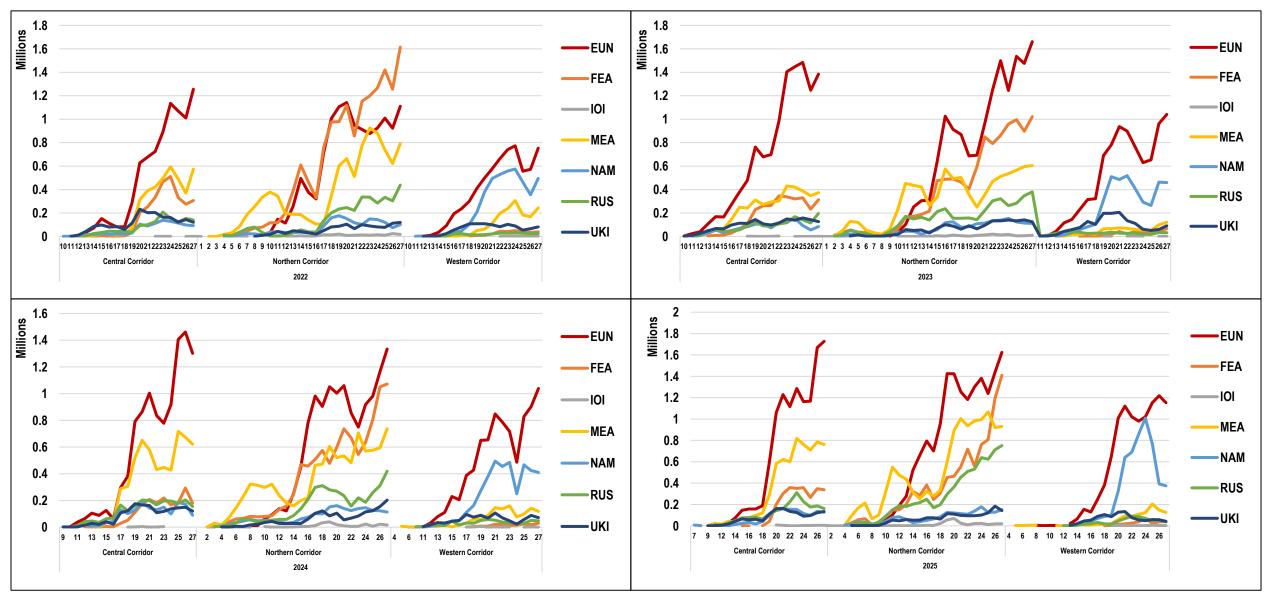
YTD WESTERN CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY (15Kg Eqv. Cartons, Source: PPECB)



2022-2025 YTD TOTAL EXPORT PRODUCTION BY CORRIDOR REGION BY

TARGET MARKET (15Kg Eqv. Cartons)

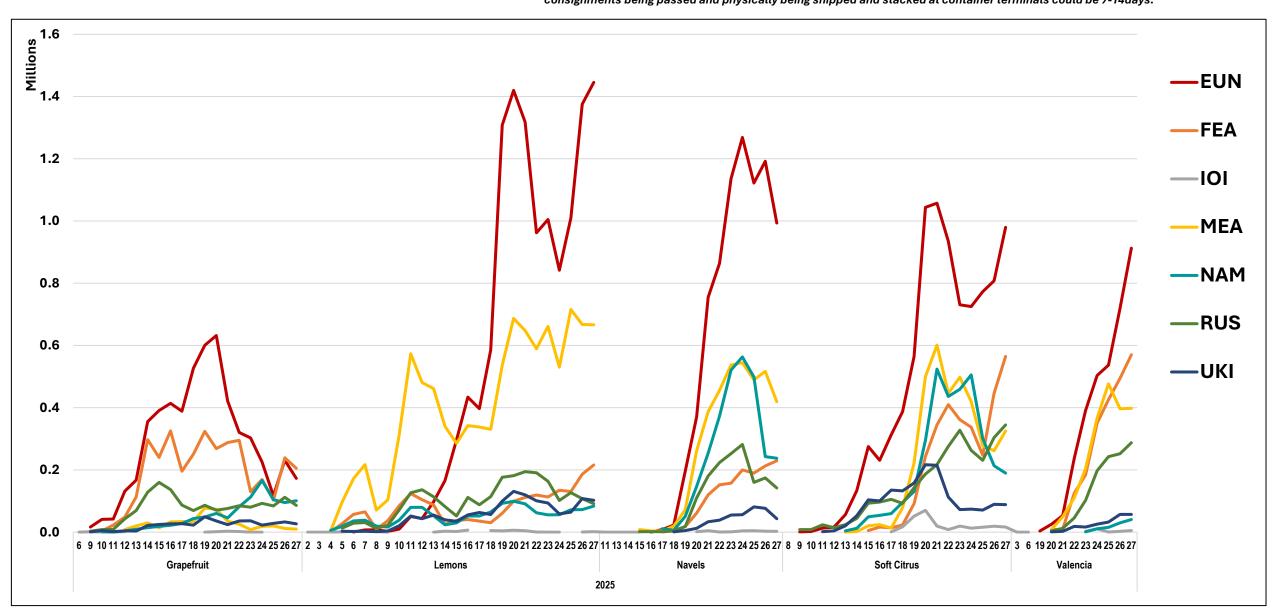
Note: The data in the tables represents PPECB passed for export cartons at pack house level. Consignments would then be transported to point of inland/port storage and then be loaded out to containers or conventional vessels. It provides and early indication of the volume of product to be routed through the port system to intended target market. The dwell time for consignments being passed and physically being shipped and stacked at container terminals could be 7-14days.



2025 YTD TOTAL EXPORT PRODUCTION BY COMMODITY BY TARGET

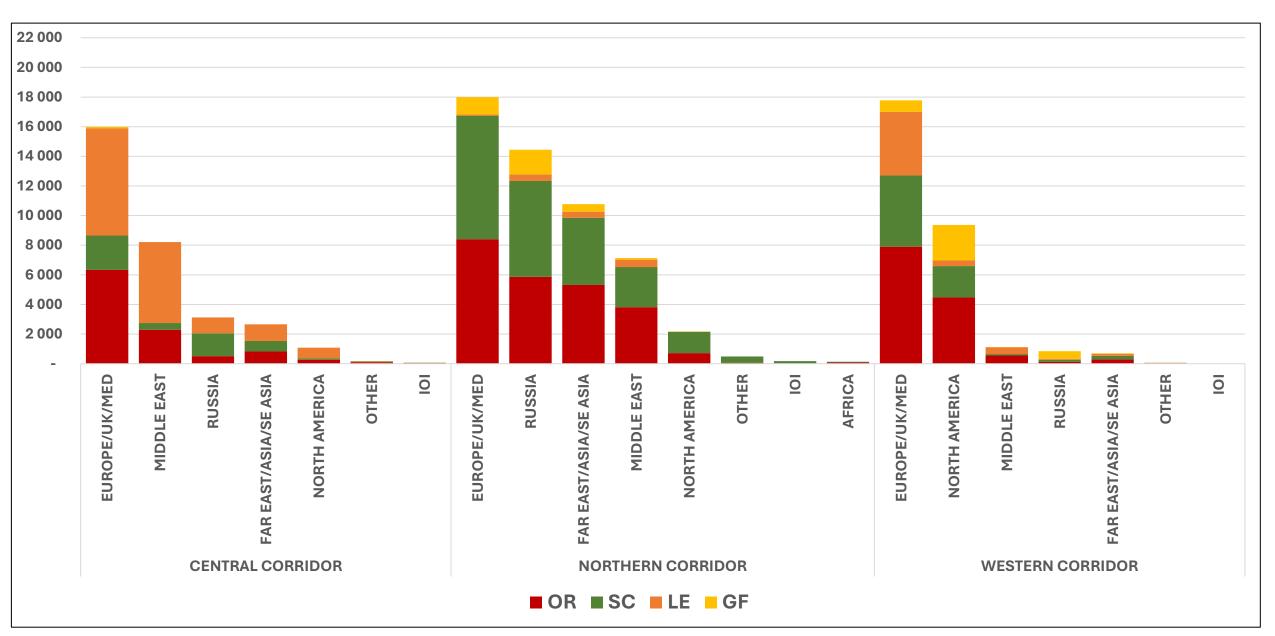
MARKET (15Kg Eqv. Cartons)

Note: The data in the tables represents PPECB passed for export cartons at pack house level. Consignments would then be transported to point of inland/port storage and then be loaded out to containers or conventional vessels. It provides and early indication of the volume of product to be routed through the port system to intended target market. The dwell time for consignments being passed and physically being shipped and stacked at container terminals could be 7-14days.

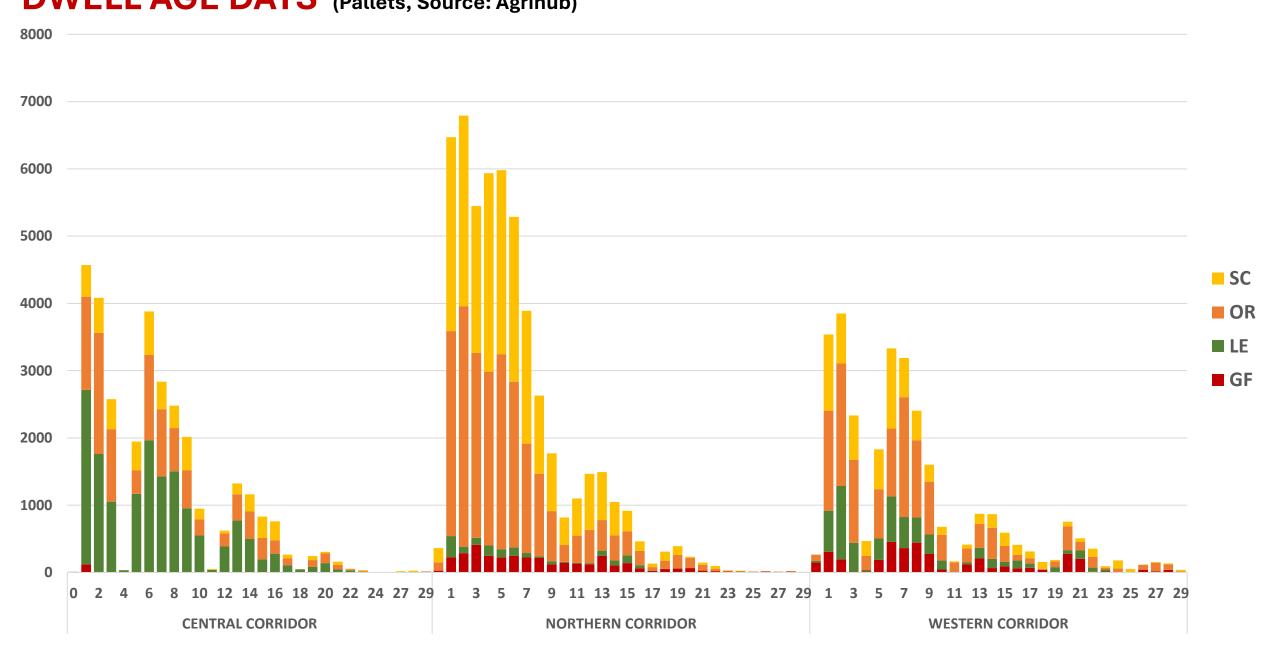


DAILY SNAPSHOT OF AGRIHUB STOCK REPORT BY COMMODITY BY

TARGET REGION (Pallets, Source: Agrihub)



DAILY SNAPSHOT OF AGRIHUB STOCK REPORT BY COMMODITY BY DWELL AGE DAYS (Pallets, Source: Agrihub)



YTD CITRUS EXPORT BY EXIT PORT BY SHIP MODE

(SOURCE: PPECB)

| | - | | | | |
|--------------------|-------------------------|---------|---------|---------|---------|
| Sum of Pallet Qty | | Year | | | |
| Exit Port | Ship Mode | 2021 | 2022 | 2023 | 2025 |
| ■Cape Town | Reefer Container | 162 349 | 148 296 | 180 771 | 204 533 |
| | Specialized Reefer Ship | 33 701 | 36 134 | 30 917 | 24 273 |
| Cape Town Total | | 196 050 | 184 430 | 211 688 | 228 806 |
| ■ Durban | Reefer Container | 470 457 | 433 941 | 378 232 | 446 030 |
| | Specialized Reefer Ship | 72 699 | 25 300 | 62 379 | 63 455 |
| Durban Total | | 543 156 | 459 241 | 440 611 | 509 485 |
| ■PE/Coega | Reefer Container | 155 662 | 147 068 | 188 899 | 194 811 |
| | Specialized Reefer Ship | 5 448 | 4 331 | 6 270 | 12 806 |
| PE/Coega Total | | 161 110 | 151 399 | 195 169 | 207 617 |
| ■ Maputo | Reefer Container | | 1 551 | 2 341 | 197 |
| Maputo Total | | | 1 551 | 2 341 | 197 |
| Total by Ship Mode | Reefer Container | 788 468 | 730 856 | 750 243 | 845 571 |
| | Specialized Reefer Ship | 111 848 | 65 765 | 99 566 | 100 534 |
| Total All Ports | | 900 316 | 796 621 | 849 809 | 946 105 |
| | | | | | |

YTD ACTUAL AND FORECAST EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU, Source: PPECB)

| | CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - 2025 est ** Cape Town 2023 Act Cape Town 2023 Act Cape Town 2023 Act Cape Town 2024 Act Cape Town 2025 Act Cape To | | | | | | | | | | | | | | | | | | | | | | | |
|----------|--|-------------------------------------|--|------------------------|------------------------|-----------------------|-------------------|----------------------|----------------------|-----------------------|----------------------------|-----------------------|-----------------------|---------------------|--------------------|---------------------|-------------------------------|---------------------------|----------------|---------------------------|--|---------------------------|------------------------|--------------------|
| Week | ape Town 2023 Act Cape T | own 2024 Act Cape | Town 2025 Est Cape T | Town 2023 Act Cape | Town 2024 Act Cape | Town 2025 Est Acc. | Ourban 2023 Act D | Ourban 2024 Act | Durban 2025 Est | Ourban 2023 Act I | Ourban 2024 Act Du | rban 2025 Est Acc. | PE/Ngqura 2023 Act PE | E/Ngqura 2024 Act F | PE/Ngqura 2025 Est | E/Ngqura 2023 Act F | PE/Ngqura 2024 Act PE Acc. | E/Ngqura 2025 Est Acc. | Total 2023 Act | Total 2024 Act | Total 2025 Est | Total 2023 Act Acc. T | otal 2024 Act Acc. To | otal 2025 Est Acc. |
| 10 | 0 | 7 | 12 | 3 | 33 | 50 | 43 | 271 | 157 | 516 | 1 054 | 704 | 0 | 1 | 1 | 1 | 1 | 1 | 43 | 279 | 170 | 520 | 1 088 | 755 |
| 11 | 14 | 3 | 25 | 17 | 36 | 75 | 110 | 365 | 374 | 626 | 1 419 | 1 078 | 0 | 0 | 1 | 1 | 1 | 2 | 124 | 368 | 400 | 644 | 1 456 | 1 155 |
| 12 | 20 | 9 | 34 | 36 | 45 52 | 109 | 436 | 217 | 515 552 | 1 061 | 1 637 | 1 592 | 2 | 2 | 17 | 3 | 3 | 19 | 457 | 229 | 566 | 1 101 | 1 685 | 1 720 |
| 13 | 83 150 | 8 29 | 63 74 | 120 270 | 53 82 | 172 245 | 338 421 | 507 291 | 553 645 | 1 399 1 820 | 2 144 2 435 | 2 146 2 791 | 4 | 12 | 1/ | 53 | 4 16 | 36 | 425 617 | 516 332 | 633 765 | 1 526 2 142 | 2 201 2 533 | 2 353 3 119 |
| 15 | 285 | 365 | 229 | 555 | 447 | 475 | 685 | 553 | 738 | 2 505 | 2 988 | 3 529 | 81 | 23 | 115 | 134 | 39 | 198 | 1 050 | 941 | 1 083 | 3 193 | 3 474 | 4 202 |
| 16 | 265 | 46 | 179 | 820 | 493 | 654 | 683 | 984 | 761 | 3 188 | 3 973 | 4 290 | 94 | 10 | 111 | 228 | 49 | 309 | | 1 040 | 1 052 | 4 236 | 4 514 | 5 253 |
| 17 | 249 | 114 | 383 | 1 069 | 607 | 1 037 | 1 180 | 1 030 | 847 | 4 368 | 5 002 | 5 137 | 257 | 205 | 230 | 484 | 254 | 539 | 1 686 | 1 349 | 1 460 | 5 921 | 5 863 | 6 713 |
| 18 | 538 | 198 | 247 | 1 607 | 805 | 1 284 | 1 216 | 1 210 | 1 156 | 5 585 | 6 212 | 6 293 | 616 | 203 | 139 | 1 100 | 457 | 678 | | 1 611 | 1 541 | 8 292 | 7 473 | 8 254 |
| 19 | 206 | 1 030 516 | 568 902 | 1 813 3 038 | 1 835 2 351 | 1 853 2 754 | 1 314 | 1 226 | 1 058 2 236 | 6 899 7 981 | 7 438 9 219 | 7 351 9 587 | 249 1 074 | 489 876 | 362 801 | 1 349 | 945 | 1 040 1 841 | | 2 744 | 1 989 3 938 | 10 061 13 443 | 10 218 13 391 | 10 243 14 181 |
| 20 | 1 225 255 | 1 090 | 902 854 | 3 293 | 3 441 | 3 608 | 1 082 1 149 | 1 781 1 690 | 2 236 1 782 | 9 130 | 10 909 | 11 369 | 532 | 918 | 1 167 | 2 424 2 955 | 1 821 2 739 | 3 008 | 3 382 1 936 | 3 173 3 698 | 3 938 | 15 443 | 17 089 | 17 985 |
| 22 | 1 104 | 603 | 1 303 | 4 397 | 4 044 | 4 911 | 1 526 | 1 468 | 2 107 | 10 657 | 12 377 | 13 476 | 717 | 774 | 1 277 | 3 672 | 3 513 | 4 285 | 3 347 | 2 844 | 4 687 | 18 726 | 19 934 | 22 671 |
| 23 | 1 237 | 1 063 | 1 045 | 5 635 | 5 107 | 5 956 | 1 992 | 1 277 | 1 653 | 12 648 | 13 653 | 15 129 | 1 034 | 716 | 1 600 | 4 706 | 4 229 | 5 885 | 4 263 | 3 056 | 4 298 | 22 989 | 22 989 | 26 970 |
| 24 | 886 | 678 | 1 491 | 6 521 | 5 785 | 7 447 | 1 041 | 1 748 | 1 977 | 13 689 | 15 402 | 17 105 | 776 | 1 043 | 1 373 | 5 482 | 5 272 | 7 258 | | 3 469 | 4 841 | 25 691 | 26 458 | 31 810 |
| 25 | 318 | 875 | 1 212 | 6 839 | 6 660 | 8 659 | 1 599 | 1 089 | 2 472 | 15 288 | 16 490 | 19 577 | 1 453 | 1 236 | 1 692 | 6 934 | 6 508 | 8 951 | 3 370 | 3 200 | 5 376 | 29 061 | 29 658 | 37 186 |
| 26 27 | 1 005 1 195 | 656 997 | 1 204 1 250 | 7 843 9 039 | 7 316 8 313 | 9 862 11 112 | 1 153 2 470 | 1 882 2 051 | 2 479 3 000 | 16 442 18 912 | 18 373 20 424 | 22 056 25 056 | 1 664 847 | 1 499 1 123 | 1 260 1 250 | 8 598 9 445 | 8 007 9 130 | 10 211 11 461 | 3 822 4 512 | 4 037 4 172 | 4 943 5 500 | 32 883 37 395 | 33 695 37 867 | 42 129 47 629 |
| 28 | 1 204 | 1 191 | 1 250 | 10 243 | 9 504 | 12 362 | 2 088 | 2 480 | 3 250 | 20 999 | 22 904 | 28 306 | 1 212 | 1 262 | 1 250 | 10 657 | 10 392 | 12 711 | 4 512 | 4 933 | 5 750 | 41 899 | 42 800 | 53 379 |
| 29 | 1 543 | 1 040 | 1 250 | 11 786 | 10 544 | 13 612 | 3 077 | 2 233 | 3 250 | 24 077 | 25 137 | 31 556 | 2 110 | 1 380 | 1 250 | 12 767 | 11 772 | 13 961 | | 4 653 | 5 750 | 48 629 | 47 453 | 59 129 |
| 30 | 1 779 | 1 097 | 1 400 | 13 565 | 11 641 | 15 012 | 3 830 | 2 756 | 3 500 | 27 907 | 27 893 | 35 056 | 1 251 | 1 993 | 1 000 | 14 018 | 13 766 | 14 961 | 6 860 | 5 847 | 5 900 | 55 490 | 53 300 | 65 029 |
| 31 | 1 314 | 1 146 | 1 400 | 14 878 | 12 787 | 16 412 | 2 727 | 2 026 | 3 500 | 30 634 | 29 920 | 38 556 | 2 350 | 1 257 | 1 000 | 16 369 | 15 023 | 15 961 | 6 391 | 4 429 | 5 900 | 61 880 | 57 730 | 70 929 |
| 32 33 | 767 | 1 487 1 181 | 1 400 1 400 | 15 645 16 754 | 14 275 | 17 812 19 212 | 2 321 | 2 540 | 3 500 | 32 955 | 32 460 | 42 056 | 1 662 | 1 690 1 674 | 1 250 1 500 | 18 030 | 16 713 | 17 211 | 4 750 5 007 | 5 718 5 281 | 6 150 | 66 630 | 63 447 | 77 079 83 229 |
| 34 | 1 109 703 | 1 181 | 1 400 | 16 754 17 457 | 15 456 16 775 | 20 612 | 2 297 2 197 | 2 426 1 912 | 3 250 2 750 | 35 252 37 449 | 34 886 36 798 | 45 306 48 056 | 1 602 1 536 | 2 010 | 1 500 | 19 632 21 168 | 18 387 20 397 | 18 711 20 211 | 4 436 | 5 281 | 6 150 5 650 | 71 637 76 074 | 68 729 73 970 | 83 229 88 879 |
| 35 | 1 224 | 1 097 | 1 250 | 18 681 | 17 871 | 21 862 | 1765 | 1 948 | 2 250 | 39 214 | 38 746 | 50 306 | 1 342 | 1 207 | 1 250 | 22 511 | 21 604 | 21 461 | 4 332 | 4 252 | 4 750 | 80 406 | 78 221 | 93 629 |
| 36 | 1 061 | 1 754 | 1 250 | 19 742 | 19 625 | 23 112 | 888 | 1 263 | 1 750 | 40 102 | 40 009 | 52 056 | 949 | 1 356 | 1 250 | 23 460 | 22 960 | 22 711 | 2 898 | 4 373 | 4 250 | 83 304 | 82 594 | 97 879 |
| 37 | 660 | 1 470 | 1 000 | 20 402 | 21 096 | 24 112 | 799 | 1 493 | 1 000 | 40 901 | 41 503 | 53 056 | 514 | 1 319 | 1 250 | 23 973 | 24 278 | 23 961 | 1 973 | 4 282 | 3 250 | 85 276 | 86 877 | 101 129 |
| 38 | 747 | 999 | 750 | 21 149 | 22 095 | 24 862 | 724 | 641 | 750 | 41 625 | 42 144 | 53 806 | 194 | 1 427 | 1 000 | 24 168 | 25 706 | 24 961 | 1 666 | 3 068 | 2 500 | 86 942 | 89 945 | 103 629 |
| 39 | 371 204 | 558 614 | 500 300 | 21 520 21 724 | 22 653 23 267 | 25 362 25 662 | 338 107 | 357 148 | 500 250 | 41 963 42 070 | 42 501 42 649 | 54 306 54 556 | 16 | 694 419 | 650 400 | 24 184 24 198 | 26 399 26 818 | 25 611 26 011 | 725 325 | 1 609 1 182 | 1 650 950 | 87 667 87 992 | 91 553 92 735 | 105 279 106 229 |
| 41 | 90 | 138 | 250 | 21 724 | 23 405 | 25 912 | 8 | 105 | 500 | 42 070 42 078 | 42 755 | 55 056 | 14 | 419 | 200 | 24 198 | 26 879 | 26 211 | 100 | 304 | 950 | 87 992 88 092 | 92 735 | 106 228 |
| 42 | 42 | 84 | 100 | 21 856 | 23 489 | 26 012 | 6 | 3 | 250 | 42 084 | 42 758 | 55 306 | 3 | 0 | 100 | 24 203 | 26 879 | 26 311 | 51 | 88 | 450 | 88 143 | 93 126 | 107 629 |
| 43 | 14 | 20 | 50 | 21 870 | 23 509 | 26 062 | 3 | 2 | 100 | 42 087 | 42 760 | 55 406 | 4 | 1 | 50 | 24 207 | 26 880 | 26 361 | 21 | 23 | 200 | 88 164 | 93 149 | 107 829 |
| 44 | 3 | 5 | 25 | 21 873 | 23 514 | 26 087 | 1 | 1 | 50 | 42 088 | 42 761 | 55 456 | 2 | 0 | 0 | 24 209 | 26 880 | 26 361 | 7 | 6 | 75 | 88 170 | 93 155 | 107 904 |
| | 21 879 | 23 523 | 26 087 | | Est 2025 | 25 000 | 42 088 | 42 761 | 55 456 | | Est 2025 | 55 000 | 24 209 | 26 881 | 26 361 | | Est 2025 | 26 500 | 88 191 | 93 165 | 107 904 | | Est 2025 | 106 500 |
| | 2 000 | Citrus R | teefer Volume ex C | стст & стмрт | | 30 000 | 4 500 | C | Citrus Reefer Volu | me ex Durban | | 60 000 | 2 500 | | Citrus Reefers ex | k PECT/NCT | | 20.000 | 8 000 | | Citrus Reefer | s ex All Ports | | |
| | 1 800 | | | | | 30 000 | 4 000 | | | | | - 60 000 | 2 500 | | | 1 | | 30 000 | 7,000 | | | | | 400.000 |
| | 1 600 | | | | | 25 000 | 3 500 | | | | | 50 000 | 2 000 | | | | | 25 000 | / 000 | | | 11/ | | 100 000 |
| | 1 400 | | | | | 20,000 | 3 000 | | | | | 40,000 | | | | | | 20.000 | 6 000 | | | | | 80 000 |
| | 1 200 | - | المرين أيرا | | 1 | 20 000 | 2 500 | | | | | 40 000 | 1 500 | | 11. | | | 20 000 | 5 000 | | 1 1 1 | | | |
| | 1 000 | | # - - - - - - - - - - - - | | Ha . | 15 000 | 2 000 | | | KINT I | | 30 000 | I | | مطالل الر | بالأرابليل | dal - | 15 000 | 4 000 | | <u>, </u> | MHIIII | H | 60 000 |
| | 800 | | | | HI. | | 1 500 | | | | 1. | 20 000 | 1 000 | | | | HH | — <u></u> ⊦ | 3 000 | | | KUHHHH | H | 40 000 |
| | 600 | - , , , , , , , , , , , , , , , , , | | | HII. | 10 000 | 1 000 | n nde. | | | | 20 000 | I | | | | IIII. | 10 000 | 2 000 | | | | H) — | 000 |
| | 400 | , dH H | | | | 5 000 | 500 | and the | afil IIII | | Ilda . | 10 000 | 500 | | التهرا | | шн. | 5 000 | 1 000 | hhill | | | | 20 000 |
| | 0 | | MIIIIIII | | IIIIIIta | 0 | 0 1111 | | 24 22 22 24 25 25 25 | 9 20 20 24 22 22 22 | 36 37 38 30 40 40 44 45 17 | 0 | 0 - | البللس | 111111111 | | ШШь | . 0 | 0 | 444441 | | | ШИЛ | 0 |
| | 10 11 12 13 14 | 15 16 17 18 19 20 21 | 22 23 24 25 26 27 28 2 | 29 30 31 32 33 34 35 3 | 36 37 38 39 40 41 42 4 | 3 44 | | 14 15 16 17 18 19 20 | | 8 29 30 31 32 33 34 3 | 5 36 37 38 39 40 41 42 43 | | | | | | 5 36 37 38 39 40 41 42 43 | | 1 | | 21 22 23 24 25 26 27 | | 36 37 38 39 40 41 42 4 | 3 44 |
| | Cape Town 202 | | Cape Town 2024 | | Cape Town 2025 | | Durban 20 | | Durban 20 | | Durban 2025 | | PE/Ngqui | | PE/Ngqura | | PE/Ngqura 202 | | Total | 2023 Act 2023 Act Acc. | Total 2 | 2024 Act 2024 Act Acc. | Total 2025 Total 2025 | |
| | —— Cape Town 202 | 23 Act Acc. | Cape Town 2024 | Act Acc. | Cape Town 2025 | Est Acc. | ——Durban 20 | UZS ACT ACC. | —— Durban 20 | 24 ACT ACC. | Durban 2025 | EST ACC. | —— PE/Ngqui | ra 2023 Act Acc. | PE/Ngqura | ZUZ4 ACT ACC. | PE/Ngqura 202 | 25 EST ACC. | | EVEN MEE MEE. | - Total 2 | | 10141 2023 | and Meter |
| | | | | | | | | | | | | | | | | | | | | | | | | |

YTD CITRUS EXPORT BY EXIT PORT BY TARGET REGION

(Pallets, Source: Agrihub)

Note: we are noting the anomaly in the high export volume from ZAPLZ/ZAZBA in 2023 and have raised this with Agrihub.

| Sum of Plt_Qty | Load_Por | t | | | | | | | | | | | | | | | | | | |
|------------------------|----------|-------|-------|-------|---------|---------|---------|---------|---------|---------|-------------|---------|---------|---------|---------|---------|---------|---------|-----------|---------|
| COAD : B (4 B | МZМРМ | | | | ZACPT | | | ZADUR | | | ZAPLZ/ZAZBA | | | | | Grand | d Total | | | |
| CGARegionReportAsDesc | 2025 | 2024 | 2023 | 2022 | 2025 | 2024 | 2023 | 2022 | 2025 | 2024 | 2023 | 2022 | 2025 | 2024 | 2023 | 2022 | 2025 | 2024 | 2023 | 2022 |
| Africa and Islands | | - | - | - | 2 200 | 1 981 | 2 789 | 2 025 | 9 469 | 6 624 | 6 844 | 5 759 | 1 178 | 1 668 | 2 798 | 1 542 | 12 847 | 10 272 | 12 431 | 9 326 |
| Europe/NWC | | - | - | - | 72 718 | 53 064 | 92 272 | 69 322 | 137 577 | 95 082 | 113 505 | 93 585 | 75 272 | 57 305 | 108 031 | 79 977 | 285 567 | 205 451 | 313 808 | 242 884 |
| Far East Asia | | 40 | - | 48 | 819 | 541 | 1 821 | 2 268 | 74 084 | 75 163 | 84 677 | 129 539 | 2 295 | 1 067 | 6 173 | 3 079 | 77 199 | 76 811 | 92 671 | 134 934 |
| Middle East | 60 | 2 814 | 1 892 | 1 025 | 9 857 | 11 686 | 10 489 | 21 622 | 145 608 | 103 433 | 106 802 | 102 166 | 55 335 | 54 257 | 84 853 | 56 416 | 210 799 | 172 190 | 204 036 | 181 229 |
| North-America | | - | - | - | 70 708 | 50 370 | 55 294 | 53 768 | 19 789 | 24 641 | 20 075 | 14 827 | 9 536 | 14 496 | 20 402 | 14 113 | 100 033 | 89 507 | 95 771 | 82 708 |
| Russian Federation | | - | - | - | 21 708 | 21 358 | 29 025 | 13 291 | 78 821 | 47 658 | 53 216 | 39 162 | 10 297 | 19 232 | 14 982 | 12 888 | 110 826 | 88 248 | 97 223 | 65 341 |
| South East Asia | | 180 | - | 1 238 | 2 787 | 243 | 2 028 | 2 522 | 19 636 | 16 243 | 22 887 | 26 045 | 4 049 | 1 278 | 8 086 | 941 | 26 472 | 17 944 | 33 001 | 30 746 |
| South EU/Med/Black Sea | | - | - | - | 4 151 | 4 319 | 5 117 | 6 190 | 21 566 | 22 284 | 16 249 | 13 800 | 18 421 | 23 840 | 31 281 | 22 520 | 44 138 | 50 443 | 52 647 | 42 510 |
| South West Asia | | 60 | 191 | 220 | 790 | 423 | 1 786 | 3 090 | 12 922 | 11 131 | 9 663 | 12 812 | 6 711 | 3 339 | 5 243 | 3 034 | 20 423 | 14 953 | 16 883 | 19 156 |
| UK/Ireland | | - | - | - | 45 888 | 38 937 | 60 247 | 44 523 | 21 359 | 22 108 | 23 118 | 18 791 | 23 008 | 24 982 | 31 852 | 30 336 | 90 255 | 86 027 | 115 217 | 93 650 |
| Grand Total | 60 | 3 094 | 2 083 | 2 531 | 231 627 | 182 921 | 260 868 | 218 621 | 540 831 | 424 366 | 457 036 | 456 486 | 206 103 | 201 465 | 313 701 | 224 846 | 978 560 | 811 846 | 1 033 688 | 902 484 |
| | | | | | | | | | | | | | | | | | | | | |

YTD CITRUS EXPORT BY EXIT PORT BY COMMODITY

(Pallets, Source: Agrihub)

Note: we are noting the anomaly in the high export volume from ZAPLZ/ZAZBA in 2023 and have raised this with Agrihub.

| Sum of Plt_Qty | Load_Po | rt | | | | | | | | | | | | | | | | | | |
|-----------------------|---------|-------|-------|-------|---------|---------|---------|---------|---------|---------|-------------|---------|---------|---------|-------------|---------|---------|---------|-----------|---------|
| CGAReportVariety2Desc | МZМРМ | | | | ZACPT | | | ZADUR | | | ZAPLZ/ZAZBA | | | | Grand Total | | | | | |
| 20 | | 2024 | 2023 | 2022 | 2025 | 2024 | 2023 | 2022 | 2025 | 2024 | 2023 | 2022 | 2025 | 2024 | 2023 | 2022 | 2025 | 2024 | 2023 | 2022 |
| EARLY MANDARINS | | 60 | 24 | - | 94 856 | 88 146 | 110 821 | 89 002 | 29 070 | 20 651 | 21 194 | 26 566 | 46 563 | 43 876 | 43 822 | 38 457 | 170 489 | 152 733 | 175 861 | 154 025 |
| GRAPEFRUIT | 20 | - | - | - | 12 007 | 7 457 | 11 898 | 13 664 | 147 349 | 143 070 | 132 443 | 147 933 | 60 | 233 | 1 595 | 4 503 | 159 416 | 150 760 | 145 936 | 166 100 |
| LATE MANDARINS | 40 | 49 | 355 | 40 | 21 573 | 10 879 | 20 034 | 7 000 | 70 309 | 48 077 | 55 658 | 38 272 | 4 178 | 7 099 | 8 848 | 2 164 | 96 060 | 66 104 | 84 895 | 47 476 |
| LEMONS | | 1 728 | 1 030 | 707 | 47 539 | 36 214 | 64 896 | 58 248 | 162 198 | 129 247 | 153 105 | 138 411 | 104 454 | 106 970 | 179 998 | 127 459 | 314 191 | 274 160 | 399 029 | 324 825 |
| NAVELS | | 958 | 312 | 649 | 54 393 | 40 017 | 51 001 | 49 257 | 69 239 | 53 091 | 59 283 | 75 113 | 50 035 | 42 260 | 73 988 | 51 222 | 173 666 | 136 325 | 184 584 | 176 241 |
| VALENCIAS | | 299 | 362 | 1 135 | 1 260 | 209 | 2 218 | 1 450 | 62 746 | 30 230 | 35 353 | 30 191 | 813 | 1 030 | 6 381 | 1 041 | 64 818 | 31 767 | 44 314 | 33 817 |
| Grand Total | 60 | 3 094 | 2 083 | 2 531 | 231 627 | 182 921 | 260 868 | 218 621 | 540 911 | 424 366 | 457 036 | 456 486 | 206 103 | 201 468 | 314 632 | 224 846 | 978 640 | 811 849 | 1 034 619 | 902 484 |



YTD CITRUS EXPORT BY EXIT PORT BY COT REEFER CONTAINERS

(Pallets, Source: PPECB)

| , | <u>-</u> | | | | | |
|-----------------------------|-------------|------------------------------|---------|--------|--------|---------|
| Sum of Pallet Qty Exit Port | Country | Year <mark>↓1</mark> 2021 | 2022 | 2023 | 2024 | 2025 |
| ■ Cape Town | USA | 10 694 | 11 195 | 20 435 | 25 850 | 39 330 |
| | MAURITIUS | 420 | 539 | 398 | 424 | 685 |
| | INDIA | 240 | 40 | 40 | 80 | 462 |
| | CHINA | 139 | 80 | 319 | 160 | 220 |
| | PHILIPPINES | | | 200 | | 100 |
| | TAIWAN | 720 | 462 | 100 | 140 | 79 |
| | SRI LANKA | 40 | | 40 | 21 | 62 |
| | INDONESIA | | | 40 | | 60 |
| | JAPAN | 280 | 180 | | 20 | |
| | JORDAN | 180 | | 71 | | |
| | VIETNAM | | | | 20 | |
| Cape Town Total | | 12 713 | 12 496 | 21 643 | 26 715 | 40 998 |
| ■Durban | CHINA | 80 781 | 84 872 | 43 038 | 41 171 | 40 270 |
| | INDIA | 5 477 | 1 878 | 3 218 | 7 946 | 5 908 |
| | JAPAN | 3 981 | 12 813 | 3 772 | 3 062 | 3 977 |
| | SOUTH KOREA | 2 722 | 3 500 | 2 800 | 6 600 | 2 960 |
| | TAIWAN | 5 218 | 3 419 | 2 870 | 3 019 | 1 688 |
| | MAURITIUS | 1 642 | 1 320 | 1 300 | 1 249 | 1 459 |
| | SRI LANKA | 160 | | | 380 | 280 |
| | INDONESIA | 280 | 440 | 378 | 640 | 240 |
| | VIETNAM | 20 | 96 | | 40 | 100 |
| | PHILIPPINES | 100 | 60 | 158 | 40 | 80 |
| | THAILAND | 20 | 20 | | 20 | 60 |
| | JORDAN | 2 062 | 1 414 | 1 824 | 200 | |
| Durban Total | | 102 463 | 109 832 | 59 358 | 64 367 | 57 022 |
| ■ PE/Coega | INDIA | 580 | 760 | 1 080 | 1 080 | 4 867 |
| | CHINA | 1 300 | 1 258 | 2 236 | 300 | 1 000 |
| | TAIWAN | 880 | 800 | 399 | 658 | 191 |
| | MAURITIUS | 140 | 170 | 415 | 181 | 160 |
| | PHILIPPINES | 40 | 40 | 39 | 142 | 20 |
| | SRI LANKA | 139 | 140 | 20 | 40 | 20 |
| | THAILAND | 19 | | | | |
| | INDONESIA | 20 | | 40 | 80 | |
| | VIETNAM | 60 | | | | |
| | JORDAN | 700 | 300 | 1 146 | 180 | |
| | JAPAN | | | | 20 | |
| PE/Coega Total | | 3 878 | 3 468 | 5 375 | 2 681 | 6 258 |
| ■ Maputo | INDIA | | | 20 | | |
| Maputo Total | | | | 20 | | |
| Grand Total | | 119 054 | 125 796 | 86 396 | 93 763 | 104 278 |



WEEK 27/28 CORRIDOR OPERATIONAL OVERVIEW



Northern Corridor - Dave Watts

- General operational perceptions: Week 27 experienced increased reefer export volumes as the super peak approached. No major issues with productivity reported.
- TPT equipment availability, operational overview & performance: Terminal Performance at both Pier 1 and DCT productivity continued at acceptable levels. with straddle availability averaging over 70 units and TTT exceeding KPI's on occasion. No issues impacting on waterside performance were reported. RTG numbers at Pier 1 were at 19 at 9.00am on the 7th with 2 due from maintenance during the day.
- TPT 24 hour reefer stack adherence: Nothing to report.
- Reefer stack occupancy remained within acceptable levels during the week however by Monday the 7th at 6.00am At DCT stack occupancy reached 75% with a total of 1660 points occupied. With 319 exports and 136 imports expected during the day back loading must be prioritised to ensure plug availability at all times.
- No issues with booking slot availability have been noted with between 20 and 30 slots per hour being made available.
- Reefer rail long haul and short haul status: Rail operations continue from Bela Bela and Cvity Deep.
- Operational red flags: The Bayhead Road Rehabilitation project is progressing. Persistent truck breakdowns continue to cause traffic congestion on both inward and outward roads. The situation around the Bayhead Park area continues to cause complaints from depots and cold stores in the area as queuing trucks block roads.
 Efforts are in hand to address this.

Central Corridor - Mitchell Brooke

- General operational perceptions: this past week NCT has had to closed acceptance of reefer containers to stacks as a result of <90% occupancy being reached. MSC
 Cassandre has berthed and will begin backloading reefers to permit space for further acceptance of reefers for following vessels. The vessel Boston is due to berth 11
 July and between the two vessels will clear about 1,200 reefers from stacks. High occupancy levels at NCT are likely to persist until the CMA CGM Masai Mara departs
 port. PECT reefer occupancy will also reach high levels with stacks running for Amalthea, CMA CGM Lebu and MSC Araina III.
- TPT equipment availability, operational overview & performance: PECT equipment fully compliment. Note repairs to NCT STS crane 7 until 11/07 preventing berthing of vessel Boston.
- TPT 24 hour reefer stack adherence: No issues to highlight.
- Conventional reefer vessel loading and status: Week 27/28 vessels Fegulus (RS) and Baltic Lady (EU/UK/RS) departed this week. Cool Spirit (RS) due to call later this week.
- Reefer rail long haul and short haul status: TBA
- Operational red flags: High occupancy levels at NCT and PECT for the balance of the week.

Western Corridor - Antoinette van Heerden

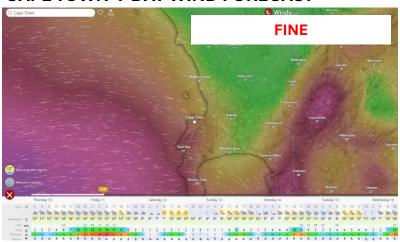
• For a report on Western Cape Corridor, kindly email Antoinette@fpef.co.za to receive the report.

PPECB WEEKLY REGIONAL OPERATIONAL DATA OVERVIEW – Week 27

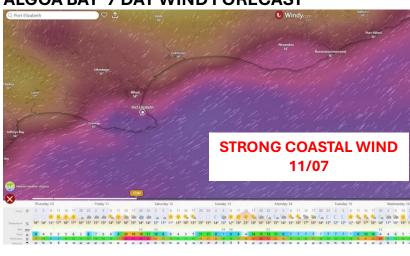
| REGIONS | DURBAN | EC | СРТ | SOUTH | NORTH | TOTAL |
|-----------------------------------|--------|--------|-------|-------|-------|---------------|
| Container Cleanliness Inspection | 3460 | 894 | 3088 | 0 | 163 | 7605 |
| Container Cleanliness Rejection | 529 | 124 | 410 | 0 | 1 | 1064 |
| Percentage Rejections | 15% | 13.85% | 13% | 0% | 1% | |
| 2024 | 2616 | 1665 | 2477 | 0 | 74 | 6832 |
| Total Cold Stores handling Citrus | | | 8 | 37 | 5 | |
| Total Cold Storage Capacity | 98150 | 41 962 | 42500 | 30780 | 13858 | |
| Pallets under cooling | 65565 | | 18951 | 9393 | 3390 | |
| Percentage - Occupancy | 67% | | 44% | 31% | 26,8% | |
| | | | | | | |
| Total Normal Containers | 2097 | 1427 | 734 | 436 | 123 | 4817 |
| Total Cold Treatment Containers | 461 | 20 | 142 | 46 | 20 | 689 |
| Total Containers Stuffed | 2558 | 1447 | 876 | 482 | 143 | 5506 |
| 2024 | 1836 | 1178 | 744 | 528 | 93 | 4379 |
| Specialised Refrigerated Vessels | | | | | | |
| No. of non-cold treatment | | | | | | |
| vessels | 1 | 1 | 1 | 0 | 0 | |
| No of pallets - Citrus | 5353 | 2449 | 148 | 0 | 0 | 7950 |
| No of cold treatment vessels | 0 | 0 | 1 | 0 | 0 | |
| No of pallets | 0 | 0 | 5750 | 0 | 0 | 5750 |
| Unplugged Containers - | | | | | | |
| Terminals | 0 | 0 | 0 | 0 | 0 | |
| Quality/ Concerns | 0 | 0 | 0 | 0 | Cit | rus , |
| | | | | | Gro | wers' |
| Any other comments | | | | | OF SO | UTHERN AFRICA |
| Email: JanV@ppecb.com | | | | | | |

SOUTHERN AFRICAN 7 DAY WEATHER FORECAST

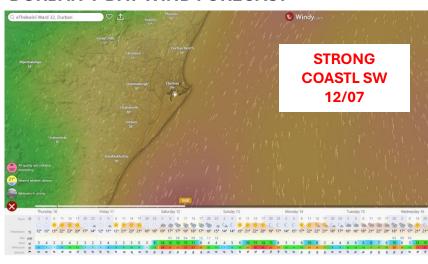
CAPE TOWN 7 DAY WIND FORECAST



ALGOA BAY 7 DAY WIND FORECAST



DURBAN 7 DAY WIND FORECAST



NATIONAL 7 DAY RAIN FORECAST

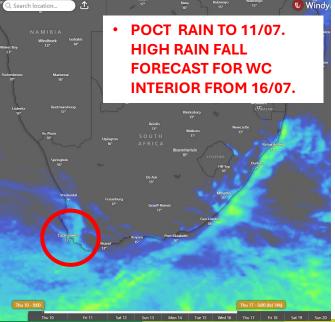
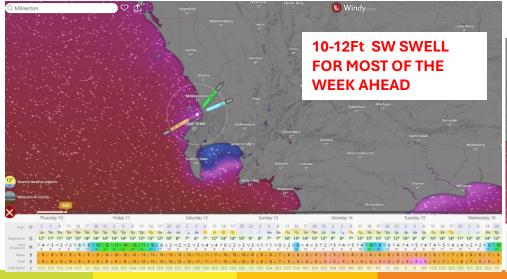
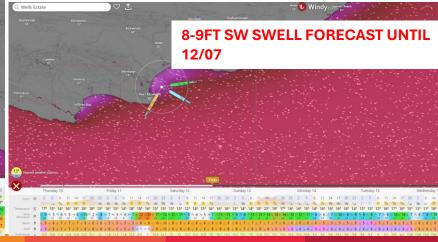


TABLE BAY 7 DAY SWELL FORECAST



ALGOA BAY 7 DAY SWELL FORECAST



CURRENT GLOBAL LOGISTICS NEWSFLASH SCAN



- Transnet unveils R120-million locally built MPV: <u>Transnet unveils R120-million locally built MPV | Freight News</u>
- Merchant Shipping Bill faces scrutiny delay over cabotage restrictions: Merchant Shipping Bill faces scrutiny delay over cabotage restrictions | Freight News
- **GGA** calls for trade and logistics support: **CGA** calls for trade and logistics support
- **Material intelligence in cold chain logistics:** Artificial intelligence in cold chain logistics | Freight News
- TRAC concession kicks off almost a billion rand in construction work in July: https://www.engineeringnews.co.za/article/trac-concession-kicks-off-almost-a-billion-rand-in-construction-work-in-july-2025-07-07
- South Africa's freight system stabilising, but no 'kumbaya moment' yet: https://www.engineeringnews.co.za/article/stabilisation-in-freight-system-but-no-kumbaya-moment-yet-2025-07-04
- **ŏ** One of world's largest container ships berths in South Africa: https://www.engineeringnews.co.za/article/worlds-largest-container-ship-berths-in-south-africa-2025-07-03
- Procurement of private rail and port infrastructure to be launched in Aug: https://www.engineeringnews.co.za/article/procurement-of-private-rail-and-port-infrastructure-to-be-launched-in-aug-2025-07-02
- Creecy reveals targets, highlights progress on transport sector turnaround:
 https://www.engineeringnews.co.za/article/creecy-reveals-targets-highlights-progress-on-transport-sector-turnaround-2025-07-07